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Edvantage Group Holdings Limited

中匯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0382)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 20 JULY 2020

The Board announces that all the resolutions as set out in the Notice were duly passed by the Shareholders as ordinary resolutions by way of poll at the EGM.

The board of directors (the “**Board**”) of Edvantage Group Holdings Limited (the “**Company**”) is pleased to announce the poll results of the extraordinary general meeting of the Company (the “**EGM**”) held at 10/F, United Centre, 95 Queensway, Admiralty, Hong Kong on Monday, 20 July 2020 at 4:00 p.m.

Reference is made to the Company’s circular (the “**Circular**”) in connection with the EGM and notice of the EGM (the “**Notice**”) dated 30 June 2020. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The voting results in respect of the resolutions proposed at the EGM were as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	to approve the grant of share options to Mr. LIU Yung Chau under the Share Option Scheme (as defined in the Circular) to subscribe for 2,695,072 shares in the share capital of the Company at the exercise price of HK\$4.954 per share as set out in the ordinary resolution No. 1 of the Notice.	23,024,000 (60.29%)	15,166,092 (39.71%)
2.	to approve the grant of share options to Ms. LIU Yi Man under the Share Option Scheme (as defined in the Circular) to subscribe for 1,617,043 shares in the share capital of the Company at the exercise price of HK\$4.954 per share as set out in the ordinary resolution No. 2 of the Notice.	23,024,000 (60.29%)	15,166,092 (39.71%)

Please refer to the Notice for the full text of the resolutions proposed at the EGM.

As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were passed as ordinary resolutions at the EGM.

The total number of issued Shares as at the date of the EGM was 1,018,362,000. As stated in the Circular, each of Mr. LIU Yung Chau and Ms. LIU Yi Man and their respective associate(s), if any, and all core connected persons of the Company shall abstain from voting in favour of the resolutions approving the Conditional Grant at the EGM. As such, Debo Education Investments Holdings Limited (a company owned as to 50% by Mr. LIU Yung Chau and 50% by Ms. CHEN Yuan Rita, the spouse of Mr. LIU Yung Chau) which held 750,000,000 Shares immediately prior to the close of the register of members of the Company *Note 1*, representing approximately 73.65% of the Company's total number of issued Shares immediately prior to the close of the register of members of the Company, was required to abstain and had abstained from voting on the ordinary resolutions relating to the Conditional Grant at the EGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolutions relating to the Conditional Grant at the EGM was 268,362,000 Shares immediately prior to the close of the register of members of the Company *Note 2*, representing approximately 26.35% of the Company's total number of issued Shares immediately prior to the close of the register of members of the Company. Save as disclosed above, to the best knowledge, information and belief of the Directors, there were no restrictions on any Shareholders casting votes on any of the proposed resolutions at the EGM. Save as disclosed above, to the best knowledge, information and belief of the Directors, no person was required under the Listing Rules to abstain from voting on the resolutions proposed at the EGM and no party has stated its intention in the Circular to vote against or to abstain from voting the resolutions proposed at the EGM.

Computershare Hong Kong Investor Services Limited, the Hong Kong branch share registrar and transfer office of the Company, acted as the scrutineer for counting of votes at the EGM.

By order of the Board
Edvantage Group Holdings Limited
Liu Yung Chau
Chairman and Executive Director

Note 1 On 17 July 2020, Debo Education Investments Holdings Limited acquired 490,000 Shares on market. As at the date of EGM, Debo Education Investments Holdings Limited beneficially interested 750,490,000 Shares.

Note 2 As at the date of EGM, the total number of Shares entitling the Shareholders to attend and vote at the EGM was 267,872,000 Shares.

Hong Kong, 20 July 2020

As at the date of this announcement, the executive Directors are Mr. Liu Yung Chau, Ms. Chen Yuan, Rita and Ms. Liu Yi Man, the non-executive Director is Mr. Liu Yung Kan; and the independent non-executive Directors are Mr. Xu Gang, Mr. Lo Chi Chiu and Mr. Li Jiatong.