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BAR PACIFIC GROUP HOLDINGS LIMITED

太平洋酒吧集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8432)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 31 JULY 2020

Reference is made to the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) of Bar Pacific Group Holdings Limited (the “**Company**”) and the circular (the “**Circular**”) of the Company both dated 29 June 2020. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE AGM

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that all the ordinary resolutions (the “**Resolutions**”) as set out in the Notice were duly passed by the Shareholders by way of poll at the AGM held on 31 July 2019.

Boardroom Share Registrars (HK) Limited, the Company’s branch share registrar and transfer office in Hong Kong, was appointed and acted as the scrutineer for the purpose of vote-taking at the AGM. The poll results in respect of the Resolutions are as follows:

Ordinary Resolutions		No. of votes cast (approximate %) ^(Note 2)	
		For	Against
1.	To consider and receive the audited consolidated financial statements of the Company and its subsidiaries and the reports of the Directors of the Company and the auditors of the Company for the year ended 31 March 2020.	431,575,914 (100%)	0 (0%)
2.	To approve the payment of a final dividend out of share premium account of HK0.55 cent per Share for the year ended 31 March 2020.	431,575,914 (100%)	0 (0%)

Ordinary Resolutions		No. of votes cast (approximate %) <i>(Note 2)</i>	
		For	Against
3.	(a) To re-elect Mr. Tang Wing Lam David as an independent non-executive director of the Company.	431,575,914 (100%)	0 (0%)
	(b) To re-elect Mr. Chin Chun Wing as an independent non-executive Director.	431,575,914 (100%)	0 (0%)
4.	To authorise the board of directors of the Company (the “ Board ”) to fix the remuneration of the directors of the Company (the “ Directors ”) for the year ending 31 March 2021.	431,575,914 (100%)	0 (0%)
5.	To re-appoint BDO Limited as the independent auditors of the Company and authorise the Board to fix its remuneration.	431,575,914 (100%)	0 (0%)
6.	To grant a general and an unconditional mandate to the Directors to allot, issue and otherwise deal with additional Shares not exceeding 20% of the aggregate number of the issued Shares as at the date of the passing of this resolution. <i>(Note 1)</i>	431,565,914 (99.99%)	10,000 (0.01%)
7.	To grant a general and an unconditional mandate to the Directors to repurchase Shares not exceeding 10% of the aggregate number of the issued Shares as at the date of the passing of this resolution. <i>(Note 1)</i>	431,575,914 (100%)	0 (0%)
8.	Conditional upon the passing of resolutions numbered 6 and 7 set out in the notice convening the 2020 AGM (the “ Notice ”), to extend the general and unconditional mandate granted by resolution numbered 6 by adding thereto the Shares repurchased pursuant to the general and unconditional mandate granted by resolution numbered 7. <i>(Note 1)</i>	431,565,914 (99.99%)	10,000 (0.01%)

Notes:

1. The full text of each of the Resolutions was set out in the Notice.
2. The number of votes and the approximate percentage of the total votes as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the AGM in person, by authorised representative or by proxy.

As more than 50% of the votes were cast in favour of each of the Resolutions, all the Resolutions proposed were duly passed at the AGM as an ordinary resolution of the Company by way of poll.

As at the date of the AGM, the total number of ordinary shares of the Company in issue was 860,000,000 (the “**Share(s)**”), being the total number of Shares entitling the shareholders (the “**Shareholder(s)**”) to attend and vote for or against all Resolutions proposed at the AGM. There were no restrictions on any Shareholders to cast votes on any of the Resolutions proposed at the AGM and no person had indicated in the Circular any intention to vote against or to abstain from voting on the Resolutions at the AGM.

By order of the Board
BAR PACIFIC GROUP HOLDINGS LIMITED
Tse Ying Sin Eva
Chairlady and Chief Executive Officer

Hong Kong, 31 July 2020

As at the date of this announcement, the Directors are:

Executive Directors

Ms. Tse Ying Sin Eva (*Chairlady and Chief Executive Officer*)

Ms. Chan Tsz Tung

Independent Non-executive Directors

Mr. Tang Wing Lam David

Mr. Chin Chun Wing

Mr. Yung Wai Kei

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company (www.barpacific.com.hk).

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.