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**HAO TIAN INTERNATIONAL
CONSTRUCTION INVESTMENT GROUP LIMITED**

昊天國際建設投資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1341)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Hao Tian International Construction Investment Group Limited (the “**Company**”) dated 29 June 2020 (the “**Announcement**”) in relation to proposed issue of the Award Shares under the Specific Mandate and the announcements of the Company dated 21 July 2020 and 28 July 2020 (the “**Delay Announcement**”) in relation to the delay of despatch of a circular. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Delay Announcement, a circular (the “**Circular**”) containing the advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders, the letter from the Independent Board Committee to the Independent Shareholders and the notice convening the EGM is expected to be despatched to the Shareholders on or before 14 August 2020.

As additional time is required for the Company to finalise certain information in the Circular, the despatch date of the Circular is expected to be delayed to a date falling on or before 14 September 2020.

By Order of the Board
**Hao Tian International Construction
Investment Group Limited**
Zhang Sheng
Vice Chairman

Hong Kong, 14 August 2020

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Zhang Sheng (Vice Chairman), Mr. Fok Chi Tak, Mr. Zheng Li, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, J.P., (Australia); and three independent non-executive directors, namely Mr. Lee Chi Hwa Joshua, Mr. Mak Yiu Tong and Mr. Li Chi Keung Eliot.