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Travel Expert (Asia) Enterprises Limited

專業旅運（亞洲）企業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1235)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an extraordinary general meeting (the “**EGM**”) of Travel Expert (Asia) Enterprises Limited (the “**Company**”) will be held at Units A-C, 9/F., D2 Place TWO, 15 Cheung Shun Street, Lai Chi Kok, Kowloon, Hong Kong on Friday, 18 September 2020 at 9:30 a.m. for the purpose of considering and, if thought fit, passing the following resolution as an ordinary resolution:

ORDINARY RESOLUTION

“**THAT** the agreement dated 22 July 2020 (the “**Provisional Agreement**”) entered into between Ace Pride Group Limited (the “**Purchaser**”), Travel Expert Enterprises Limited (the “**Vendor**”) and the Company, a copy of which is tabled at the Meeting and marked “A” and initialed by the chairman of the Meeting for identification purpose, pursuant to which the Vendor agreed to sell and the Purchaser agreed to purchase the Sale Share (as defined in the Company’s circular dated 21 August 2020 (the “**Circular**”)) and Shareholder’s Loan (as defined in the Circular) of Champion Gate Limited at an aggregate consideration of HK\$74,800,000 (subject to adjustments) be and is hereby approved, confirmed and ratified; and any one director of the Company be and is hereby authorized to do all such acts or things and sign all documents including, but not limited to, the Formal Agreement (as defined in the Circular) deemed necessary by him/her to be incidental to, ancillary to or in connection with the matters contemplated under the Provisional Agreement.”

By order of the Board
Travel Expert (Asia) Enterprises Limited
Ko Wai Ming, Daniel
Chairman

Hong Kong, 21 August 2020

As at the date of this notice, the Executive Directors of the Company are Mr. Ko Wai Ming, Daniel and Ms. Cheng Hang Fan; and the Independent Non-executive Directors of the Company are Mr. Mak King Sau, Mr. Szeto Chi Man and Mr. Yung Ha Kuk, Victor.

Notes:

1. A form of proxy for use at the EGM is enclosed with the Circular.
2. Any member of the Company entitled to attend and vote at the EGM convened by this notice shall be entitled to appoint proxy to attend and vote instead of him in accordance with the Articles of the Company. A proxy need not be a member of the Company, but must be present in person to represent the member.
3. In the case of joint holders of shares in the Company, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the vote(s) of the other joint holder(s), seniority being determined by the order in which names stand in the register of members.
4. To be valid, the form of proxy, together with the power of attorney or other authority (if any) under which it is signed, or a certified copy thereof, must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time fixed for holding of the EGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so wish.
5. The above resolution will be voted by way of a poll at the EGM.
6. For determining the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Tuesday, 15 September 2020 to Friday, 18 September 2020, both days inclusive. In order to be eligible to attend and vote at the EGM, all completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration not later than 4:30 p.m. on Monday, 14 September 2020..