(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立以不同投票權控制的有限責任公司)

GLOBAL OFFERING 全球發售

Number of Offer Shares under the Global Offering 全球發售的發售股份數目 Number of Hong Kong Offer Shares 香港發售股份數目

Number of International Offer Shares 國際發售股份數目 Maximum Public Offer Price

最高公開發售價

面值 Stock code 股份代號

Please read carefully the prospectus of ZTO Express (Cayman) Inc. (the "Company") dated September 17, 2020 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless defined

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of this Application Form, the Prospectus and the other documents specified in "Documents Available for Inspection – Documents Delivered to the Registrar of Companies" in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Leaws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in the section "How to Apply for Hong Kong Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States.

of any ofter or solicitation to purchase or subscript in securities in the Cinico Status.

Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933 as amended from time to time (the "U.S. Securities Act"). Any public offering of the Company's securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. The Company is conducting a public offering of the securities described herein in the United States pursuant to the Company's shelf registration statement on Form F-3ASR filed with the United States Securities and Exchange Commission on September 11, 2020.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed "Structure of the Global Offering" in the Prospectus. In particular, the Sole Global Coordinator may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering In accordance with Guidance Letter HEKX-GL91-18 issued by the Hong Kong Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Hong Kong Listing Rules, the maximum total number of Offer Shares that may be allocated to the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 4,500,000 Shares).

To: ZTO Express (Cayman) Inc. Sole Sponsor Sole Global Coordinator Joint Bookrunners Hong Kong Underwriters

2

4

45,000,000 Offer Shares (subject to the Over-allotment Option) 45,000,000股發售股份 (視乎越賴配股權而定) 2,250,000 Offer Shares (subject to reallocation) 2,250,000 股發售股份 (可予重新分配)

2,250,000 放發售股份 (可予重新分配) 42,750,000 Offer Shares (subject to reallocation and the Over-allotment Option) 42,750,000 股發售股份 (可予重新分配及視乎超額配股權而定) HK\$268 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and the Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars

and subject to refund) 每股發售股份268港元,另加1%經紀佣金、0.0027%香港證監會交易徵費及0.005%香港聯交所交易 費(須於申請時以港元繳足,多繳款項可予退還)

US\$0.0001 per Share 每股股份0.0001美元 2057 2057

在填寫本申請表格前,請細閱中通快遞(開憂)有限公司(「本公司」)於2020年9月17日刊發的招股章程 (「招股章程」)(尤其是招股章程「如何申請香港發售股份」一節)及刊於本申請表格背面的指引。除非本 申請表格另有定義,否則本申請表格所使用的詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)、香港中央結算有限公司(「**番港結** 算」)、香港證券及期貨事務監察委員會(**香港證監會**)及香港公司註冊處處長對本申請表格的內容概不 負責。對其準確性或完整性亦不發表任何聲明。並明確表示概不就因本申請表格全部或任何部分內容而 產生或因依賴該等內答而到故的任何損失未擔任何責任。

關下敬請留意招股章程「如何申請香港發售股份」一節「個人資料」一段,當中藏有本公司及其香港股份過 戶登記處有關個人資料及遵守香港法例第486章《個人資料(私隱)條例》的政策及慣例。

本申請表格、招股章程及招股章程附錄五「備查文件-送呈公司註冊處處長文件」所列的其他文件,已遵照香港法例第32章《公司(清盤及雜項條文)條例》第342C條的規定,送呈香港公司註冊處處長登記。香港證監會及香港公司註冊處處長對任何此等文件的內容概不負責。

本申請表格或招股章程所載者概不構成出售的要約或購買的要約邀請,而在任何作出有關要約、邀請或 出售即屬雄法的管轄區域內,概不得出售任何香港發售股份。本申請表格所載資料,不得在或向美國 (包括某項土及屬地、美國各州及哥倫比亞特區)境內直接或問接分發。該等資料不屬於或組成在美國購 買或認購證券的任何要約或邀請的一部分。

除非已根據(1933年美國證券法)(以不時經修訂者為準)(「(**美國證券法**》)) 進行登記或獲豁免遵守(美國證券法》的登記規定,否則證券不得在美國發售或出售。凡在美國公開發售本公司的任何證券,均須以刊發可從本公司接得的招股章程的方式進行。該招股章程將載有有關本公司及管理層以及財務報表的詳盡資料。本公司正根據本公司於2020年9月11日向美國證券交易委員會遞交的F-3ASR表格的暫搁註冊聲明在美國進行本申請表格所描述的證券的公開發售。

在任何根據當地法律不得發送或潔發或複製本申請表格及招股章程之管轄區域內,本申請表格及招股章程縣不得以任何方式發送或潔發或複製(全部或部分)。本申請表格及招股章程億致予開下本人。概不得要送或潔學或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令,可能違反《美國證券法》或其他管轄區域的適用法律。

減如招股章程「全球發售的架構」一節所述,香港公開發售與國際發售之間的發售股份將可予重新分配。 特別是,獨家全球協調人可將發售股份由國際發售重新分配至香港公開發售,以滿足香港公開發售的有 效申請。根據香港聯交所發出的指引信IKEX-GLOF-18,倘有關重新分配並非根據《香港上市規則》第18 項應用指引進行,有關重新分配後可分配至香港咨開發售的發售股份總數最多不超過香港公開發售初步 分配的兩倍(即4,500,000股股份)

中通快遞(開曼)有限公司 獨家保薦人 獨家全球協調人 聯席賬簿管理人 香港承銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee; confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this
- application, undertake and confirm that the underlying applicant(s) and the person for whose benefithe underlying applicant(s) is/are applying has/have not applied for or taken applying an interest for, or received or been placed or allocated (including conditionally and/brovisionally), and will not apply for or take up, or indicate an interest for, any Internation Offer Shares nor otherwise participate in the International Offering;
- understand that these declarations and representations will be relied upon by the Company, the directors of the Company, the Sole Sponsor and the Sole Global Coordinator in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;

- this application, and that the underlying applicants may be prosecuted if they made a false declaration;

 authorize (i) the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and such other registers as required under the Memorandum and Articles of Association of the Company and (ii) and the Company and/or its agents to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own visk to the address specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form and in the Prospectus;

 request that any e-Refund payment instructions be despatched to the application payment account where the applicants had paid the applicant on honies from a single bank account;

 request that any refund check(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund check(s) by ordinary post at that underlying applicant is own risk to the underss stated on the application in accordance with the procedures prescribed in this Application Form and in the Prospectus;

 confirm that each underlying applicant has red the terms and conditions and application procedures set out in this Application For and in the Prospectus and in the designated website at www.eipo.com.hh, and agree to be bound by them:

 represent, warrant and undertake (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant for benefit with application for application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Sole Sponsor, Sole Global Coordinator, Joint Bookrunners and the Hong Kong Underwriters or their respective officers or advisers to comply with any
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

D後售指引》及透過銀不 表eIPO服務有關的所有 款及條件以及申請手續 內 股票經紀遞交白表eIPO申請的運作程序以 有為事法例及規例(不論法定或其他);及(ii)閱 賣,並同意受其約束。為了代表與本申請有關的

- 本电量表格的修改及條件,並在貴公司組織章程細則規限下,申請以下數目的香
- 夾附申請潔财香樓發售股份所需的全數款項(包括1%經紀佣金、0.0027%香港證監會交易徵費及 0.005%聯交质交易被);
- (同意接納所申請認購或根據本申請分配予該等相關申請人但數目較所申
- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或承購或表示有意認購 或收取或獲配售或分配(包括有條件及/或暫定)並將不會申請或承購或表示有意認購任何國際 發配股份,亦無參與國際發售;
- **明白**貴公司、貴公司董事、獨家保薦人及獨家全球協調人將依賴此等聲明及陳述而決定是否因應 本申請而分配任何香港發售股份,相關申請人如作出虛假聲明,可能會被檢控;
- (i)授權貴公司將相關申請人的姓名/名稱列入貴公司股東名冊,作為該相關申請人獲分配的任何香港發售股份的持有人,及列入貴公司的大綱及組織章程細則規定的有關其他名冊,及(ii)授權分司及/或貴公司的代理可根據本申請表格及招股章程所載程序按相關申請人的申請指示所指定地址以普通郵遞方式奇發任何股票(如適用),郵歲風險概由該相關申請人亦婚;
- 要求於申請人使用單一銀行賬戶支付申請股款的情況下,將任何電子退款指示發送至申請付款賬 戶內;
- 要求任何退款支票以使用多個銀行賬戶支付申請股款的相關申請人為抬頭人,並根據本申請表格及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址,郵誤風險概由該相關申請人承擔;
- 確認各相關申請人已閱讀本申請表格及招股章程以及指定網站<u>www.eipo.com.hk</u>所載條款及條件 以及申請手續、並同意受其約束;
- 聲明、保體及承諾(a)相關申請人及相關申請人為其利益提出申請的任何人士並不受香港或其他 地方之任何適用法律限制提出本申請、支付任何申請股款或獲配發或接納任何香港發售股份, 及(b)向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購香港發售股份,不會引致貴公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人及香港承銷商或被等各自 的任何高級職員或顧問須遵從香港以外任何地區的法律或規例(不論是否具法律效力)的任何規 定;及
- 同意本申請、任何對本申請的接納以及因而訂立的合約,將受香港法例管轄及按其詮釋。

Signature	Date
簽名	日期
Name of applicant	Capacity
申請人名稱	身份
We, on behalf of the underlying applicants, offer to purchase	Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this application form. 代表相關申請人提出認購的香港發售股份 (申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。

	吾等(代表相關 申請人)要約購買			
3	A total of		checks	Check number(s)
	現夾附合共		張支票	支票號碼
	are enclosed for a total sum of 總金額為	HK\$		Name of Bank 銀行名稱
		港元		

Please use BLOCK letters 請用 正楷 填寫						
Name of White Form eIPO Service Provider 白表 eIPO 服務供應商名稱						
Chinese name 中文名稱	White Form eIPO Service Provider ID 白表eIPO 服務供應商身份識別編碼					
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼				
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交					
	Broker no. 經紀號碼					
	Broker's chop 經紀印章					

For bank use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated. To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

Complete your payment details in Box 3.

You must state in this box the number of check(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those check(s) (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of th underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All check(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by check, the check must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED ZTO EXPRESS PUBLIC OFFER" (for White Form eIPO)
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorized signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the check is red on its first presentation

It is your responsibility to ensure that details on the check(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application

The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies

No receipt will be issued for sums paid on application.

Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Cap. 486) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and/or its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the despatch of refund check(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund che applicable, and verification of compliance with the terms and application procedu in this form and the Prospectus and announcing results of allocation of the Hong ck, whe Offe Shares:
- enabling compliance with all applicable laws and regulations in Hong Kong wher
- registering new issues or transfers into or out of the names of holders of where applicable, in the name of HKSCC Nominees; ing,
- maintaining or updating the registers of holders of securities
- any, such as dividends. of the
- establishing benefit entitlements of holders of securities rights issues and bonus issues, etc;
- distributing communications from the Co
- compiling statistical inform
- making disclosures as required by laws rules

conducting or assisting to conduct signature verification

- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/ or regulators and/or any other purpose to which the holders of securities may from time to

Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and any other persons or institutions with which the holders of securities have or propose to have
- dealings, such as their bankers, solicitors, accountants or stockbrokers, etc

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinace. purposes of the Ordinance.

By signing this form, you agree to all of the above.

填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

在申請表格欄1簽署及填上日期。僅接受親筆簽名。

签署人的姓名及代表身份亦必須註明。如要使用本申請表格申請香港發售股份,閣下必須為名 列於香港證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的人

在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(請填寫數字)。

閣下代其作出申請的相關申請人詳細資料,必須載於連同本申請表格遞交的一個唯讀光碟格式

在欄3填上閣下付款的詳細資料。

閣下必須在此欄註明閣下連同本申請表格夾附的支票數目;並在每張支票的背面註明(i)閣下的 白表eIPO服務供應商身份識別編碼及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

此欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的總金額相同。

所有支票及本申請表格,連同載有該唯讀光碟的密封信封(如有)必須放進蓋上閣下公司印章的

如以支票繳付股款,該支票必須:

- 為港元支票;
- 以在香港開設的港元銀行賬戶開出;
- 顯示閣下(或閣下代理人)的賬戶名稱;
- 註明抬頭人為「中國銀行(香港)代理人有限公司-ZTO EXPRESS公開發售 | (白表eIPO
- 以「只准入抬頭人賬戶」劃線方式開出;
- 不得為期票;及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現,閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請 詳細資料相同

倘出現差異,本公司及獨家全球協調人有絕對酌情權拒絕任何申請。

申請時繳付的款項將不會獲發收據。

在欄4填上閣下的詳細資料(用正楷填寫)。

閣下必須在此欄填上白表eIPO服務供應商的名稱、身份識別編碼及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及(如適用) 經紀號碼及加蓋經紀印章。

個人資料

個人資料收集聲明

第486章《個人資料(私隱)條例》(「條例」)中的/ 夹條文於1996年12月20日在香港生效。此項個人資料收集聲明是向股份申請人及持有人說明本公司及其香港股份過戶登記處有關個人資料及條例方面的

收集閣下個人資料的原因

證券申請人或證券登記持有人申請求香港股份過戶登記處提供服務時 遊裝轉往其名下,或將名下證券轉讓予他人,或要 (本公司或其代理及/或其香港股份過戶登記處提 申請證券或將 務時,須不時向 供其最新的準確個人資料。

的资料可能導致閣下內海券申請被拒絕或延遲,或本公司及/或香港股份過戶 於外轉減或提供服務。此點亦可能的概或延遲登記或轉讓閣下獲接納申請的香 或需被股票及/或發送電子退款指示及/或寄發閣下應得的退款支票。 未能提供所要求 港發售股份

提供的個 人資料如有任何錯誤,須立即通知本公司及香港股份過戶登記處。

用途

exchange

other

的個人資料可作以下用途使用、持有及/或保存(不論何種方式): 證券申請人及 持有

- 虚理関下的申請及電子退款指示/退款支票(如適用)及核實是否符合本表格及招股章程 所載條款及申請程序及公佈香港發售股份的分配結果
- 使香港及其他地區的所有適用法律及法規得到遵守;
- 以證券持有人(包括以香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證
- 存置或更新本公司證券持有人的名册;
- 進行或協助進行簽名核對、任何其他核對或交換資料;
- 確定本公司證券持有人的受益權利,如股息、供股及紅股等;
- 分發本公司及其子公司的公司通訊;
- 編製統計資料及股東資料;
- 遵照法例、規則或規例的要求作出披露;
- **過報章公告或其他方式披露獲接納申請人的身份** 披露有關資料以便就權益索償;及
- 與上述者有關的任何其他附帶或相關用途及/或使本公司及香港股份過戶登記處能履行對 證券持有人及/或監管機構承擔的責任及/或證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及香港股份過戶登記處會對證券持有人的個人資料保密,但本公司及其香港股份過戶登記處可在將資料用作上述用途的必要情況下作出彼等認為必要之查詢以確定個人資料的準確性,尤其可能會向下列任何及所有人土及機構披露、獲取或轉交證券持有人的個人資料(無論在 香港境內或境外):

- 本公司或其委任的代理,加財務顧問、此款銀行及主要海外過戶登記處;
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人;彼等將會就中 央結算系統的運作使用有關個人資料
- 向本公司及/或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理、承辦商或第三方服務供應商;
- 聯交所、香港證監會及任何其他法定、監管或政府機關;及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構,如其銀行、律師、會計師或股

4. 個人資料的保留

本公司及其香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人 資料。無需保留的個人資料將會根據條例銷毀或處理

查閲及更正個人資料

條例賦予證券持有人權利以確定本公司或香港股份過戶登記處是否持有其個人資料、索取有關資料副本及更正任何不準確之資料。根據條例規定,本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。根據條例,所有關於查閱資料或更正資料或查詢有關政策及措施的資料及所持有資料類別的要求,應按照招股章程「公司資料」一節中披露的本公司註冊辦事處或根據適用法律不時知知的地址,向本公司的公司秘書或香港股份過戶登記處私隱事務 主任(視乎情況而定)提出。

閣下簽署本表格,即表示同意上述所有規定。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate check(s) and a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. on Tuesday, September 22, 2020:

Bank of China (Hong Kong) Limited CP2

Bank of China Tower 1 Garden Road Hong Kong

遞交本申請表格

經填妥的本申請表格,連同相關支票及載有唯讀光碟的密封信封,必須於2020年9月22日(星期二) 下午四時正前,送達下列收款銀行:

中國銀行(香港)有限公司 香港

花園道1號 中銀大廈 CP2層