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**HAO TIAN INTERNATIONAL
CONSTRUCTION INVESTMENT GROUP LIMITED**

昊天國際建設投資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1341)

**COMPLETION OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Reference is made to the announcement of Hao Tian International Construction Investment Group Limited (the “**Company**”) dated 7 September 2020 (the “**Announcement**”) in relation to the Placing under General Mandate. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that the Placing was completed on 25 September 2020 in accordance with the terms and conditions of the Placing Agreement in which the Placing Agent has successfully placed an aggregate of 234,296,000 Placing Shares, representing (i) approximately 4.64% of the issued share capital of the Company immediately before the Placing; and (ii) approximately 4.43% of the issued share capital of the Company as enlarged by the issue of the 234,296,000 Placing Shares as at the date of this announcement.

The 234,296,000 Placing Shares have been successfully placed to not less than six placees at the Placing Price of HK\$0.285 per Placing Share and none of the placees is a substantial shareholder of the Company (as defined under the Listing Rules) upon completion of the Placing. To the best of the knowledge, information and belief of the Directors and having made all reasonable enquiries, the Placees and their respective ultimate beneficial owner(s), as applicable, are parties independent of the Company and not acting in concert with the connected persons (as defined in the Listing Rules) of the Company and are not parties acting in concert with each of the other Placees procured by the Placing Agent under the Placing Agreement.

The gross proceeds from the Placing amounted to approximately HK\$66,774,360 and the net proceeds amounted to approximately HK\$66,440,488 (after deduction of commission and other expenses of the Placing), which are intended to be applied in the following manner:

HK\$ million
(approximately)

| | |
|---|---------------------|
| (a) approximately 50% of the net proceeds to be used for general working capital of the Group; and | 33.22 |
| (b) approximately 50% of the net proceeds to be used to support the development of the existing financial business of the Group, including securities brokerage, asset management and securities investments. | <u>33.22</u> |
| | <u><u>66.44</u></u> |

SHAREHOLDING STRUCTURE OF THE COMPANY UPON COMPLETION OF THE PLACING

The shareholding structure of the Company before and after completion of the Placing is as follows:

| Name of shareholders | Immediately before completion of the Placing | | Immediately after completion of the Placing | |
|---|---|-----------------------|--|-----------------------|
| | <i>Number of Approximate Shares</i> | <i>%</i> | <i>Number of Approximate Shares</i> | <i>%</i> |
| Hao Tian Development Group Limited (<i>Note 1</i>) | 3,164,504,688 | 62.62% | 3,164,504,688 | 59.84% |
| Oshidori International Holdings Limited (<i>Note 2</i>) | 625,000,000 | 12.37% | 625,000,000 | 11.82% |
| Public | | | | |
| Places | — | 0.00% | 234,296,000 | 4.43% |
| Other public shareholders | <u>1,264,153,873</u> | <u>25.01%</u> | <u>1,264,153,873</u> | <u>23.91%</u> |
| Total | <u><u>5,053,658,561</u></u> | <u><u>100.00%</u></u> | <u><u>5,287,954,561</u></u> | <u><u>100.00%</u></u> |

Notes:

1. As at the date of this announcement, Hao Tian Development Group Limited (stock code: 0474), which is an indirect controlling shareholder of the Company, is interested in an aggregate of 3,164,504,688 Shares, comprising of (i) 2,388,944,688 Shares through its wholly-owned companies Win Team Investments Limited and Hao Tian Management (China) Limited; and (ii) 775,560,000 Shares through its wholly-owned company Win Team Investments Limited and non-wholly owned subsidiary Hao Tian Management (Hong Kong) Limited.
2. As at the date of this announcement, Oshidori International Holding Limited is interested in 625,000,000 Shares through its indirect wholly-owned subsidiary, Kenson Investment Limited.

By order of the Board
**Hao Tian International Construction
Investment Group Limited**
Fok Chi Tak
Executive Director

Hong Kong, 25 September 2020

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Fok Chi Tak, Mr. Zheng Li, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, J.P. (Australia); and three independent non-executive Directors, namely Mr. Lee Chi Hwa Joshua, Mr. Mak Yiu Tong and Mr. Li Chi Keung Eliot.