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Royal Century Resources Holdings Limited
仁德資源控股有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 8125)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO**

- (I) PROPOSED SHARE CONSOLIDATION;
(II) PROPOSED CHANGE IN BOARD LOT SIZE;
(III) PROPOSED RIGHTS ISSUE OF 104,520,000 RIGHTS SHARES
AT HK\$0.30 PER RIGHTS SHARE ON THE BASIS OF TWO (2) RIGHTS
SHARES FOR EVERY ONE (1) CONSOLIDATED SHARE HELD ON THE
RECORD DATE ON A NON-FULLY UNDERWRITTEN BASIS; AND
(IV) CONNECTED TRANSACTION IN RELATION TO THE PLACING
AGREEMENT**

References are made to the announcements of Royal Century Resources Holdings Limited (the “**Company**”) dated 28 August 2020 (the “**Announcement**”) and 3 September 2020 in relation to, among other things, the Share Consolidation, Change in Board Lot Size, Rights Issue and Placing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular (the “**Circular**”) of the Company containing, among others, (i) further details of (a) the Share Consolidation, (b) the Change in Board Lot Size, and (c) the Rights Issue, the Underwriting Agreement and the Placing Agreement; (ii) a letter from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders on the Rights Issue; (iv) other information required under the GEM Listing Rules; and (v) a notice convening the EGM was expected to be despatched to the Shareholders on or before 29 September 2020.

Since additional time is required by the Company to prepare and finalise certain information for inclusion in the Circular, the despatch date of the Circular will be postponed to a later date. Further announcement(s) for the revised expected timetable in respect of the Share Consolidation, Change in Board Lot Size, Rights Issue and Placing will be made by the Company as soon as practicable.

By order of the Board
Royal Century Resources Holdings Limited
Chan Chi Yuen
Chairman

Hong Kong, 29 September 2020

As at the date of this announcement, the executive Directors are Mr. Chan Chi Yuen (Chairman), Mr. Wang Jun and Mr. Zhang Weijie; the non-executive Director is Mr. Tsang Kei Cheong; and the independent non-executive Directors are Mr. Chan Chiu Hung Alex, Mr. Wu Zhao and Mr. Lam Cheok Va.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at www.royalcentury.hk.