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长安仁恒

Zhejiang Chang'an Renheng Technology Co., Ltd.*

浙江长安仁恒科技股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8139)

**VOLUNTARY ANNOUNCEMENT
APPROVAL BY THE CSRC OF THE APPLICATION
FOR H SHARE FULL CIRCULATION**

This announcement is made by Zhejiang Chang'an Renheng Technology Co. Ltd* (the “**Company**”) on a voluntary basis. The Company is pleased to announce that, a formal approval from China Securities Regulatory Commission (the “**CSRC**”) on the application submitted by the Company to the CSRC regarding the H share full circulation has been received on 10 September 2020 (the “**Approval**”), pursuant to which (i) the Company is allowed to convert up to an aggregate of 24,000,000 domestic shares (“**Domestic Unlisted Shares**”) into overseas listed shares of the Company and the listing thereof on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Conversion and Listing**”). The Approval shall be valid for 12 months from 10 September 2020 to 9 September 2021.

As at the date of this announcement, detailed implementation plan of the Conversion and Listing has not been finalized. If there is any material progress of the Conversion and Listing, the Company will make further announcement on the progress in compliance with the requirements under the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

The Conversion and Listing are still subject to the performance of other relevant procedures required by the CSRC, the Stock Exchange and other relevant onshore and offshore regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Zhejiang Chang'an Renheng Technology Co., Ltd*
Zhang Youlian
Chairman

Zhejiang, the PRC, 30 September 2020

As at the date of this notice, the executive Directors are Mr. Zhang Youlian, Mr. She Wenjie and Mr. Fan Fang; the non-executive Director is Ms. Zhang Jinhua and the independent non-executive Directors are Mr. Li Jiangning, Mr. Tang Jingyan and Mr. Zhang Lei.

** For identification purpose only*

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and is not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication. This announcement will also be posted on the Company's website at www.renheng.com.