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**HAO TIAN INTERNATIONAL  
CONSTRUCTION INVESTMENT GROUP LIMITED**

**昊天國際建設投資集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1341)**

**DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the joint announcement (the “**Joint Announcement**”) of Hao Tian International Construction Investment Group Limited (the “**Company**”) and Hao Tian Development Group Limited dated 4 September 2020 in respect of major transaction in relation to acquisition of Sale Shares involving issue of (i) Consideration Shares under the HTICI Specific Mandate; (ii) Consideration Notes; and (iii) Consideration CB under the HTICI Specific Mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

As disclosed in the Joint Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Sale and Purchase Agreement and the transactions contemplated thereunder; (ii) other information as required under the Listing Rules; and (iii) a notice of the HTICI EGM, is expected to be despatched by the Company to the HTICI Shareholders on or before 16 October 2020.

As additional time is required to prepare and finalise certain information in the Circular, the despatch date of the Circular is expected to be postponed to a date falling on or before 15 December 2020.

By order of the board of directors of  
**Hao Tian International Construction  
Investment Group Limited**  
**Fok Chi Tak**  
*Executive Director*

Hong Kong, 16 October 2020

*As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely Mr. Fok Chi Tak, Mr. Zheng Li, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, J.P. (Australia); two non-executive directors, namely Mr. Xu Lin and Mr. Wei Bin; and four independent non-executive directors, namely Mr. Lee Chi Hwa Joshua, Mr. Mak Yiu Tong, Mr. Li Chi Keung Eliot and Mr. Shek Lai Him Abraham.*