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GREEN LEADER HOLDINGS GROUP LIMITED

綠領控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 61)

POLL RESULTS OF SPECIAL GENERAL MEETING

Reference are made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) both dated 30 September 2020, and the announcements dated 22 July 2020, 24 July 2020, 13 August 2020 and 11 September 2020 (the “**Announcements**”) of Green Leader Holdings Group Limited (the “**Company**”) in relation to, among others, the issue of Convertible Notes under Specific Mandate and the transactions contemplated thereunder. Unless the context otherwise requires, definitions and terms used herein shall have the same meanings as those defined in the Circular, the Notice and the Announcements.

POLL RESULTS OF SPECIAL GENERAL MEETING

The Board wishes to announce that at the SGM held on Monday, 19 October 2020, the proposed resolutions (the “**Resolutions**”) as set out in the Notice were passed as ordinary resolutions of the Company by the Shareholders by way of poll.

As at the date of the SGM, the total number of issued Shares was 526,260,404 Shares. As disclosed in the Announcements, Rule 2.15 of the Listing Rules provides that any shareholder that has a material interest in a transaction shall abstain from voting on the resolution approving the transaction at the general meeting. China OEPC is a substantial Shareholder holding 94,262,961 Shares, representing approximately 17.92% of the issued share capital of the Company, which in turn is indirectly wholly-owned by Mr. Zhang, an executive Director, and Ms. Hao, who is the spouse of Mr. Zhang and therefore an associate of Mr. Zhang. As such, each of China OEPC and Ms. Hao is a connected person of the Company. China OEPC, Mr. Zhang and his associates were required to and had abstained from voting in respect of the Resolutions.

Accordingly, the number of Shares entitling the Independent Shareholders to attend, either in person or by proxy, and vote for or against the Resolutions at the SGM was 431,997,443 Shares, representing approximately 82.08% of the issued share capital of the Company. Save as disclosed above, no other Shareholders were required to abstain from voting on any of the Resolutions and no other Shareholders were entitled to attend but were required to abstain from voting in favour of any of the Resolutions at the SGM pursuant to Rule 13.40 of the Listing Rules.

The Company's Hong Kong branch share registrar and transfer office, Tricor Tengis Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

The poll results were as follows:

Ordinary resolutions <i>(Note 1)</i>		Number of Shares represented by votes (approximate %) <i>(Note 2)</i>		Total number of votes cast
		For	Against	
1.	To approve, confirm and ratify the First Subscription Agreement entered into between the Company and China OEPIC in relation to the subscription of the Convertible Notes in the principal amount of HK\$380,000,000 and the transactions contemplated thereunder, including but not limited to the issue and allotment of the Conversion Shares upon conversion of the Convertible Notes	98,854,737 (100%)	0 (0%)	98,854,737 (100%)
2.	To approve, confirm and ratify the Second Subscription Agreement entered into between the Company and Ms. Hao Ting in relation to the subscription of the Convertible Notes in the principal amount of HK\$15,000,000 and the transactions contemplated thereunder, including but not limited to the issue and allotment of the Conversion Shares upon conversion of the Convertible Notes	98,854,737 (100%)	0 (0%)	98,854,737 (100%)

Notes:

1. The full text of the Resolutions is set out in the Notice.
2. All percentages are rounded up to two decimal places.

As more than 50% votes were cast for the Resolutions, the Resolutions were passed as ordinary resolutions of the Company.

By the order of the Board of
Green Leader Holdings Group Limited
Tse Michael Nam
Director

Hong Kong, 19 October 2020

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Zhang Sanhuo

Mr. Tse Michael Nam (*Chief Executive Officer*)

Independent non-executive Directors

Mr. Ho Kin Cheong Kelvin

Mr. Tian Hong