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CHINA HUAJUN GROUP LIMITED

中國華君集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

EXTENSION OF CONDITIONS FULFILLMENT DATE OF MAJOR AND CONNECTED TRANSACTION IN RELATION TO ACQUISITION OF ASSETS INVOLVING ISSUE OF CONVERTIBLE BOND UNDER SPECIFIC MANDATE

Reference is made to the announcement of China Huajun Group Limited (formerly known as Huajun International Group Limited) (the “**Company**”) dated 30 June 2020 (the “**Announcement**”) in relation to the major and connected transaction of the Company in relation to the acquisition of Assets A and Assets B involving issue of convertible bond under specific mandate (the “**Acquisitions**”).

Unless otherwise defined in this announcement, all capitalized terms used herein shall have the same meanings as those defined in the Announcement. This announcement is made to provide supplemental information to the Shareholders in respect of the Acquisitions.

As disclosed in the Announcement, the Conditions Fulfillment Date of each of the Agreements was 30 June 2021 or such later date as agreed between the respective parties to each of the Agreements. As additional time is required to prepare the circular and fulfil the conditions precedent, the parties to each of the Agreements have respectively agreed to extend the Conditions Fulfillment Date to 30 December 2021 or such later date as the parties may agree in writing.

Save for the aforesaid extension of the Conditions Fulfillment Date, all other terms and conditions of the Agreements remain unchanged and in full force and effect.

By Order of the Board
China Huajun Group Limited
Tam Ka Lung
Company Secretary

Hong Kong, 22 October 2020

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Ms. Zhang Ye, Ms. Huang Xiumei and Ms. Bao Limin as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.