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**HAO TIAN INTERNATIONAL
CONSTRUCTION INVESTMENT GROUP LIMITED**

昊天國際建設投資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1341)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of Hao Tian International Construction Investment Group Limited (the “**Company**”) dated 6 October 2020 in respect of, among others, the connected transaction involving allotment and issue of the Total Emolument Shares. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing the advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders, the letter from the Independent Board Committee to the Independent Shareholders together with a notice convening the EGM (if any) is expected to be despatched to the Shareholders by no later than 28 October 2020. As additional time is required to prepare and finalise certain information in the Circular, the despatch date of the Circular is expected to be postponed to a date falling on or before 13 November 2020.

A closely allied group of Shareholders had given its written approval for the allotment and issue of the Total Emolument Shares. However, the Company is required to convene an EGM for the Independent Shareholders to consider and, if thought fit, approve the allotment and issue of Total Emolument Shares under the Specific Mandate under Rule 13.36(1) of the Listing Rules, and therefore, no application will be submitted to the Stock Exchange for a waiver under Rule 14A.37 of the Listing Rules for the general meeting requirement. Notice convening the EGM shall be despatched to the Shareholders together with the Circular.

By order of the Board

Hao Tian International Construction Investment Group Limited

Fok Chi Tak

Executive Director

Hong Kong, 28 October 2020

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Fok Chi Tak, Mr. Zheng Li, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, J.P. (Australia); two non-executive Directors, namely Mr. Xu Lin and Mr. Wei Bin; and four independent non-executive Directors, namely Mr. Lee Chi Hwa Joshua, Mr. Mak Yiu Tong, Mr. Li Chi Keung Eliot and Mr. Shek Lai Him Abraham.