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**華潤置地有限公司**  
**China Resources Land Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1109)**

**UPDATE ON THE PROPOSED SPIN-OFF AND  
SEPARATE LISTING OF  
CHINA RESOURCES MIXC LIFESTYLE SERVICES LIMITED  
ON THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
POST HEARING INFORMATION PACK**

The Board is pleased to announce that it was informed by CR Mixc Lifestyle that in connection with the Proposed Spin-off, CR Mixc Lifestyle has submitted the PHIP to the Stock Exchange for publication on the Stock Exchange’s website on November 8, 2020. It is expected that the PHIP will be available for viewing and downloading from the Stock Exchange’s website at <http://www.hkexnews.hk/app/sehkappmainindex.htm>.

The implementation of the Proposed Spin-off is subject to, among other things, the approval of the Stock Exchange, market conditions and other factors. Accordingly, shareholders and potential investors of the Company should be aware that there is no assurance from the Company that the Proposed Spin-off will take place or as to when it may take place. If the Proposed Spin-off does not proceed for any reason, the Preferential Offering will not proceed. If the Proposed Spin-off proceeds, the timetable for the Global Offering, including the Preferential Offering, will be set out in the Prospectus. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the shares or other securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.

## INTRODUCTION

We refer to the announcements of the Company dated August 26, 2020, August 31, 2020 and November 3, 2020 (the “**Previous Announcements**”) in relation to the proposed spin-off and separate listing of China Resources Mixc Lifestyle Services Limited (“**CR Mixc Lifestyle**”), a subsidiary of the Company, on the Main Board of the Stock Exchange (the “**Proposed Spin-off**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Previous Announcements.

## POST HEARING INFORMATION PACK

The Board is pleased to announce that it was informed by CR Mixc Lifestyle that in connection with the Proposed Spin-off, CR Mixc Lifestyle has submitted the post hearing information pack (the “**PHIP**”) to the Stock Exchange for publication on the Stock Exchange’s website on November 8, 2020. It is expected that the PHIP will be available for viewing and downloading from the Stock Exchange’s website at <http://www.hkexnews.hk/app/sehkappmainindex.htm>.

The PHIP contains, among other things, certain business and financial information relating to CR Mixc Lifestyle and its subsidiaries. Shareholders and potential investors of the Company should note that the PHIP is in draft form and the information contained in the PHIP is incomplete and is subject to change which can be material. Shareholders and potential investors of the Company are advised to refer to the Stock Exchange’s website at <http://www.hkexnews.hk/app/sehkappmainindex.htm> from time to time for the updated PHIP which is expected to be published by CR Mixc Lifestyle as and when appropriate. The Company does not have any obligation or liability whatsoever in relation to the PHIP and any updated PHIP.

## GENERAL

Details in respect of the Proposed Spin-off, including the structure and the expected timetable, have not been finalized. Further announcement(s) will be made by the Company in relation to the Proposed Spin-off as and when appropriate in accordance with the Listing Rules.

**The implementation of the Proposed Spin-off is subject to, among other things, the approval of the Stock Exchange, market conditions and other factors. Accordingly, shareholders and potential investors of the Company should be aware that there is no assurance from the Company that the Proposed Spin-off will take place or as to when it may take place. If the Proposed Spin-off does not proceed for any reason, the Preferential Offering will not proceed. If the Proposed Spin-off proceeds, the timetable for the Global Offering, including the Preferential Offering, will be set out in the Prospectus. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the shares or other securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.**

By Order of the Board  
**China Resources Land Limited**  
**LI Xin**  
*President*

PRC, November 8, 2020

*As at the date of this announcement, the non-executive directors of the Company are Mr. Wang Xiangming, Mr. Yan Biao, Mr. Chen Ying, Mr. Wang Yan and Mr. Chen Rong; the executive directors of the Company are Mr. Li Xin, Mr. Zhang Dawei, Mr. Xie Ji, Mr. Shen Tongdong and Mr. Wu Bingqi; and the independent non-executive directors of the Company are Mr. Ho Hin Ngai, Bosco, Mr. Andrew Y. Yan, Mr. Wan Kam To, Peter, Mr. Zhong Wei and Mr. Sun Zhe.*