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重慶農村商業銀行

CHONGQING RURAL COMMERCIAL BANK

重慶農村商業銀行股份有限公司*

Chongqing Rural Commercial Bank Co., Ltd.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3618)

ANNOUNCEMENT ON THE COMPLETION OF ISSUANCE OF THE FIRST TRANCHE OF GREEN FINANCIAL BONDS

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Chongqing Rural Commercial Bank Co., Ltd. 重慶農村商業銀行股份有限公司* (the “**Bank**”), with the approvals of the People’s Bank of China and Chongqing Bureau of China Banking and Insurance Regulatory Commission, publicly issued green financial bonds of not more than RMB5 billion in the national inter-bank bond market.

The green financial bonds were issued in multiple tranches, of which the bookkeeping of the first tranche has been filed on 5 November 2020, and the issuance of the first tranche has been completed on 9 November 2020 with an issuing scale of RMB2 billion. The first tranche of the green financial bonds is a 3-year fixed-rate bond with a coupon rate of 3.6%. All proceeds from this issuance will be used to support green industry projects specified in the Green Bond Endorsed Project Catalogue (《綠色債券支持項目目錄》) formulated by the Green Finance Committee of China Society of Finance and Banking (中國金融學會綠色金融專業委員會).

For and on behalf of the Board

Chongqing Rural Commercial Bank Co., Ltd.*

重慶農村商業銀行股份有限公司*

Liu Jianzhong

Chairman and Executive Director

Chongqing, the PRC, 9 November 2020

As at the date of this announcement, the executive directors of the Bank are Mr. Liu Jianzhong, Mr. Xie Wenhui and Mr. Zhang Peizong; the non-executive directors of the Bank are Mr. Zhang Peng, Mr. Luo Yuxing and Mr. Wen Honghai; and the independent non-executive directors of the Bank are Mr. Yuan Zengting, Mr. Cao Guohua, Mr. Song Qinghua, Mr. Zhang Qiaoyun and Mr. Lee Ming Hau.

** The Bank holds a financial licence number B0335H250000001 approved by the China Banking regulatory authority of the banking industry of the PRC and was authorised by the Administration for Market Regulation of Chongqing to obtain a corporate legal person business licence with a unified social credit code of 91500000676129728J. The Bank is not an authorised institution in accordance with the Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*