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HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO DISCLOSEABLE TRANSACTION

Reference is made to the announcement (the “**Announcement**”) of Haichang Ocean Park Holdings Ltd. (the “**Company**”) dated 6 November 2020 in relation to a discloseable transaction relating to deemed disposal of 95% equity interest in a wholly-owned subsidiary. Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Announcement.

The Board wishes to provide the Shareholders and potential investors of the Company with further information on the identity of the ultimate beneficial owners of Chang’an Trust as set out below.

To the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries, Chang’an Trust is owned as to approximately (i) 40.4% by Xi’an Investment Holding Limited* (西安投資控股有限公司), which is wholly-owned by Xi’an Finance Bureau* (西安市財政局), a governmental body in the People’s Republic of China (the “**PRC**”); (ii) 21.8% by Shanghai Chun Da Asset Management Company* (上海淳大資產管理有限公司), which is ultimately owned as to approximately 49.8% by Wu Junfeng* (吳俊峰) and 49.8% by Hou Xiao* (侯瀟); (iii) 15.6% by Shanghai Zheng Da Investment Management Company* (上海市證大投資管理有限公司), which is ultimately owned as to approximately 50% by Wu Junfeng* (吳俊峰) and 50% by Hou Xiao* (侯瀟); (iv) 14.7% by Shanghai Sui Dao Investment Development Company* (上海隧道投資發展有限公司), which is ultimately owned as to approximately 68% by Yang Yulan* (楊玉蘭) and as to approximately 32% by Zhou Guohua* (周國華); and (v) 6.1% by Shanxi Gufengji (Holding) Company* (陝西鼓風機(集團)有限公司), which is ultimately owned as to 100% by State-owned Assets Supervision and Administration Commission of Xi’an Municipal People’s Government* (西安市人民政府國有資產監督管理委員會), a governmental body in the PRC. Other than the above, there are three other shareholders and none of them holds more than 1% of Chang’an Trust.

As disclosed in the Announcement, to the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries, each of Chang’an Trust and its ultimate beneficial owners is a third party independent of the Company and its connected persons.

Save as disclosed above, all other information as set out in the Announcement remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

By Order of the Board
Haichang Ocean Park Holdings Ltd.
Wang Xuguang
Executive Director and Chief Executive Officer

Shanghai, the People's Republic of China, 12 November 2020

As at the date of this announcement, the executive directors of the Company are Mr. Wang Xuguang, Mr. Qu Cheng and Mr. Gao Jie; the non-executive directors of the Company are Mr. Qu Naijie, Mr. Li Hao and Mr. Yuan Bing; and the independent non-executive directors of the Company are Mr. Chen Guohui, Mr. Wang Jun and Ms. Zhang Meng.

* *for identification purpose only*