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綠景(中國)地產投資有限公司

LVGEM (CHINA) REAL ESTATE INVESTMENT COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(HKSE Stock Code: 95)

**SUPPLEMENTAL ANNOUNCEMENT
REGARDING THE EXTENSION OF
THE 5.5% CONVERTIBLE BONDS DUE 2020 TO 2022**

References are made to the announcement of the Company dated 18 November 2020 (the “**Announcement**”) in relation to the extension of the maturity date of 5.5% convertible bonds of the Company from 18 November 2020 to 18 May 2022. Unless otherwise defined in this announcement, capitalised terms used in this announcement shall have the same meanings as given to them in the Announcement.

The Board would like to provide supplemental information on the utilisation of the General Mandate as follows:

At the annual general meeting held on 10 June 2020, the Shareholders have granted to the Directors the General Mandate to issue up to 1,012,905,995 Shares, being 20% of the issued share capital of the Company on 10 June 2020 of 5,064,529,975 Shares. As at the date of this announcement, the Company has exercised the power to allot and issue a total of 7,974,000 new Shares pursuant to the General Mandate. In addition, the 261,666,666 Shares to be allotted and issued by the Company upon conversion of the 4% guaranteed convertible bonds due 2023 issued by Gemstones International Limited, a wholly-owned subsidiary of the Company, will be issued and allotted pursuant to the General Mandate. For further details of the 4% guaranteed convertible bonds due 2023 issued by Gemstones International Limited, please refer to the announcements of the Company dated 10 May 2018 and 19 June 2020.

Accordingly, the Company can allot and issue further 743,265,329 new Shares pursuant to the General Mandate and the allotment and issue of the Conversion Shares is not subject to any additional Shareholders’ approval.

By order of the Board
LVGEM (China) Real Estate Investment Company Limited
HUANG Jingshu
Chairman

Hong Kong, 19 November 2020

As at the date of this announcement, the executive Directors are Ms. HUANG Jingshu (Chairman), Mr. TANG Shouchun (Chief Executive Officer), Mr. YE Xingan, Mr. HUANG Hao Yuan and Mr. SIU Chi Hung; the non-executive Director is Ms. LI Lihong; and the independent non-executive Directors are Mr. WANG Jing, Ms. HU Gin Ing and Mr. MO Fan.