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華潤水泥控股有限公司

China Resources Cement Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1313)

**SUPPLEMENTAL ANNOUNCEMENT
CONTINUING CONNECTED TRANSACTIONS
2020 STRATEGIC COOPERATION AGREEMENTS**

Reference is made to the announcement of the Company dated 10 November 2020 (the “**Announcement**”) in relation to, among others, the continuing connected transactions contemplated under the 2020 CR Bank Strategic Cooperation Agreement. Unless the context states otherwise, capitalized terms used herein shall have the same meanings ascribed to them in the Announcement.

The Board wishes to provide the shareholders and potential investors of the Company with additional information on the identity of the ultimate beneficial owners of CR Bank, the counterparty of the 2020 CR Bank Strategic Cooperation Agreement.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, as at the date of this supplemental announcement:

(1) Details of shareholdings of CR Bank are as follows:

<u>No.</u>	<u>Names of shareholders</u>	<u>Shareholding</u>
1	CRI	70.28%
2	Zhuhai Hairong Asset Management Co., Ltd.* (珠海市海融資產管理有限公司)	13.94%
3	Zhuhai Huachuang Venture Capital Management Co., Ltd.	7.08%
4	Shenzhen Xili Sunshine Investment Development Co., Ltd.	6.70%
5	Other 128 minority shareholders	2.00%
	Total	<u>100.00%</u>

- (2) Zhuhai Hairong Asset Management Co., Ltd.* (珠海市海融資產管理有限公司), a company incorporated in PRC with limited liability, is a wholly owned subsidiary of Zhuhai Huafa Investment Holdings Group Co., Ltd.* (珠海華發投資控股集團有限公司), whose top three ultimate beneficial owners are the State-owned Assets Supervision and Administration Commission of Zhuhai Municipal Government* (珠海市人民政府國有資產監督管理委員會), the State Council of China and the Ministry of Finance of China, ultimately owning approximately 96.10%, approximately 0.90% and approximately 0.39% equity interests respectively. The principal businesses of Zhuhai Hairong Asset Management Co., Ltd.* (珠海市海融資產管理有限公司) are investments and assets management.
- (3) Zhuhai Huachuang Venture Capital Management Co., Ltd., a company incorporated in PRC with limited liability, is also a wholly owned subsidiary of Zhuhai Huafa Investment Holdings Group Co., Ltd.* (珠海華發投資控股集團有限公司). The principal businesses of Zhuhai Huachuang Venture Capital Management Co., Ltd. include project investments, management and consultancy of investments, financial consultancy, etc.
- (4) Shenzhen Xili Sunshine Investment Development Co., Ltd. is a company incorporated in PRC with limited liability, whose 100% equity interests are ultimately owned by the State-owned Assets Supervision and Administration Bureau of Nanshan District of Shenzhen Municipal* (深圳市南山區國有資產監督管理局). The principal businesses of Shenzhen Xili Sunshine Investment Development Co., Ltd. include investments and engagements in industrial projects, property management, leasing of self-owned properties, etc.

The additional information as disclosed above does not affect any other information contained in the Announcement.

By order of the Board
CHINA RESOURCES CEMENT HOLDINGS LIMITED
ZHOU Longshan
Chairman

Hong Kong, 27 November 2020

** In this announcement, the English names of PRC government authorities or entities are translations of their Chinese names and included herein for identification purpose only. In the event of any inconsistency, the Chinese names shall prevail.*

As at the date of this announcement, the executive Directors are Mr. ZHOU Longshan and Mr. JI Youhong; the non-executive Directors are Mr. CHEN Ying, Mr. WANG Yan, Madam WAN Suet Fei and Mr. JING Shiqing; and the independent non-executive Directors are Mr. IP Shu Kwan Stephen, Mr. SHEK Lai Him Abraham, Madam ZENG Xuemin and Mr. LAM Chi Yuen Nelson.