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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1011)

DELAY IN DESPATCH OF CIRCULAR

The Company announces that, as additional time is required for the Company to finalise certain information in the Circular, it is expected that the date of despatch of the Circular will be postponed from 2 December 2020 to a day falling on or before 23 December 2020.

Reference is made to the announcement of China NT Pharma Group Company Limited (the “**Company**”) dated 11 November 2020 (the “**Announcement**”) in relation to, among other things, the disposal of the entire issued share capital of the Target Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular containing, among others, details of the Sale and Purchase Agreement and the transactions contemplated thereunder and other information as required under the Listing Rules together with the notice convening the EGM and the proxy form is expected to be despatched to the Shareholders on or before 2 December 2020 (the “**Circular**”).

As additional time is required for the Company to finalise certain information in the Circular, it is expected that the date of despatch of the Circular will be postponed from 2 December 2020 to a day falling on or before 23 December 2020.

By Order of the Board
China NT Pharma Group Company Limited
Ng Tit
Chairman

Hong Kong, 2 December 2020

As at the date of this announcement, the executive Directors are Mr. Ng Tit, Ms. Chin Yu and Mr. Wu Weizhong; the non-executive Director is Dr. Qian Wei; and the independent non-executive Directors are Mr. Yu Tze Shan Hailson, Mr. Pan Fei and Dr. Zhao Yubiao.