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**HAO TIAN INTERNATIONAL  
CONSTRUCTION INVESTMENT GROUP LIMITED**

**昊天國際建設投資集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1341)**

**FURTHER EXTENSION OF LONG STOP DATE**

Reference is made to (I) the joint announcement (the “**Joint Announcement**”) of Hao Tian International Construction Investment Group Limited (the “**Company**”) and Aceso Life Science Group Limited (formerly known as Hao Tian Development Group Limited) dated 4 September 2020 in respect of major transaction (“**Major Transaction**”) in relation to acquisition of Sale Shares involving issue of (i) Consideration Shares under the HTICI Specific Mandate; (ii) Consideration Notes; and (iii) Consideration CB under the HTICI Specific Mandate; and (II) the announcement of the Company dated 27 November 2020 in relation to the extension of the long stop date of the Major Transaction. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

**FURTHER EXTENSION OF LONG STOP DATE**

As the extraordinary general meeting for approving the Major Transaction is expected to be held on 31 December 2020, more time is required for the parties to satisfy the Condition Precedent of obtaining the approval from the Stock Exchange for the listing of and permission to deal in the Consideration Shares and Conversion Shares, the Seller, the Buyer and the Company therefore entered into a second supplemental agreement to the Sale and Purchase Agreement on 7 December 2020 (after trading hours) to further extend the Long Stop Date from 31 December 2020 to 15 January 2021 or such other date as may be agreed between the Seller and the Buyer in writing. Save as disclosed above, all other terms of the Sale and Purchase Agreement shall remain unchanged and in full force and effect.

By order of the board of directors of  
**Hao Tian International Construction  
Investment Group Limited**  
**Fok Chi Tak**  
*Executive Director*

Hong Kong, 7 December 2020

*As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely Mr. Fok Chi Tak, Mr. Zheng Li, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, J.P. (Australia); two non-executive directors, namely Mr. Xu Lin and Mr. Wei Bin; and four independent non-executive directors, namely Mr. Lee Chi Hwa Joshua, Mr. Mak Yiu Tong, Mr. Li Chi Keung Eliot and Mr. Shek Lai Him Abraham.*