

Unless the context otherwise requires, terms used in this PINK Form of Option Offer Acceptance shall bear the same meanings as those defined in the accompanying composite document dated 10 December 2020 (the "Composite Document") jointly issued by Gemini Investments (Holdings) Limited as the offeree company (the "Company") and Estate Spring International Limited as the offeror (the "Offeror").

除文義另有所指外，本粉紅色購股權收購建議接納表格所用詞彙與隨附由盛洋投資(控股)有限公司(作為受要約公司)(「本公司」)及置泉國際有限公司(作為收購方)(「收購方」)於二零二零年十二月十日聯合刊發之綜合文件(「綜合文件」)所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this PINK Form of Option Offer Acceptance, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PINK Form of Option Offer Acceptance.

香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本粉紅色購股權收購建議接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本粉紅色購股權收購建議接納表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

PINK FORM OF OPTION OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.

閣下如欲接納購股權收購建議，請使用本粉紅色購股權收購建議接納表格。



盛洋投資

Gemini Investments (Holdings) Limited

盛洋投資(控股)有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock Code: 174)

(股份代號: 174)

**PINK FORM OF OPTION OFFER ACCEPTANCE AND CANCELLATION OF
OPTIONS GRANTED BY GEMINI INVESTMENTS (HOLDINGS) LIMITED
盛洋投資(控股)有限公司授出之購股權之粉紅色購股權收購建議接納及註銷表格**

To be completed in full 每項均須填寫

To: Company Secretary of Gemini Investments (Holdings) Limited
Room 3902, 39th Floor, Tower One, Lippo Centre, No. 89 Queensway, Hong Kong
致: 盛洋投資(控股)有限公司公司秘書
香港金鐘道89號力寶中心一座39樓3902室

FOR THE CONSIDERATION stated below, the Optionholder named below hereby accepts the Option Offer and agrees to the surrender for cancellation the number of Option(s) specified below, upon and subject to the terms and conditions contained herein and in the Composite Document.

下述購股權持有人謹此按下列代價接納購股權收購建議並同意交回下列數目的購股權以供註銷，惟須遵守本表格及綜合文件內之條款及條件。

Options under the share option scheme of the Company adopted on 23 June 2011 本公司於二零一一年六月二十三日根據購股權計劃授出之購股權		
Number of Option(s) at the exercise price of HK\$1.40 per Share surrendered for cancellation (Note) 交回供註銷之每股股份行使價港幣1.40元之購股權數目(附註)	FIGURES 數目	
	WORDS 大寫	
Number of Option(s) at the exercise price of HK\$0.96 per Share surrendered for cancellation (Note) 交回供註銷之每股股份行使價港幣0.96元之購股權數目(附註)	FIGURES 數目	
	WORDS 大寫	
Number of Option(s) at the exercise price of HK\$1.27 per Share surrendered for cancellation (Note) 交回供註銷之每股股份行使價港幣1.27元之購股權數目(附註)	FIGURES 數目	
	WORDS 大寫	
Details of Optionholder 購股權持有人資料	Family name 姓氏	
	Forename 名字	
	Address 地址	
CONSIDERATION 代價	Telephone number 電話號碼	
	Options under the share option scheme of the Company adopted on 23 June 2011 本公司於二零一一年六月二十三日根據購股權計劃授出之購股權	
	HK\$0.00001 for each Option at the exercise price of HK\$1.40 per Share 就每份每股股份行使價港幣1.40元之購股權而言，為港幣0.00001元	
	HK\$0.14 for each Option at the exercise price of HK\$0.96 per Share 就每份每股股份行使價港幣0.96元之購股權而言，為港幣0.14元	
HK\$0.00001 for each Option at the exercise price of HK\$1.27 per Share 就每份每股股份行使價港幣1.27元之購股權而言，為港幣0.00001元		

Signed by the Optionholder in the presence of:
購股權持有人在下列見證人見證下簽署:

Name of Witness 見證人姓名: _____

Signature of the Optionholder

Signature of Witness 見證人簽署: _____

購股權持有人簽署

Address of Witness 見證人地址: _____

Date of signing this PINK Form of Option Offer Acceptance

本粉紅色購股權收購建議接納表格的簽署日期

Occupation of Witness 見證人職業: _____

Note: Insert the total number of Options for which the Option Offer is accepted. If no number is inserted or the number inserted is greater or smaller than those Option(s) tendered for acceptance of the Option Offer and you have signed this PINK Form of Option Offer Acceptance, this PINK Form of Option Offer Acceptance will be returned to you for correction and resubmission. Any corrected PINK Form of Option Offer Acceptance must be resubmitted and received by the Company Secretary of the Company by no later than 4:00 p.m. (Hong Kong time) on the Closing Date.

附註: 請填上接納購股權收購建議所涉之購股權總數。倘並無填寫數目或倘所填之數目大於或少於就接納購股權收購建議所交回之購股權數目，而閣下已簽署本粉紅色購股權收購建議接納表格，則本粉紅色購股權收購建議接納表格將退回。閣下作更正及再行提交。任何經更正之粉紅色購股權收購建議接納表格必須再行提交並送達本公司的公司秘書，惟無論如何不得遲於截止日期下午四時正(香港時間)。

THIS PINK FORM OF OPTION OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this PINK Form of Option Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

Somerley Capital Limited (“**Somerley**”) is making the Option Offer on behalf of Estate Spring International Limited (the “**Offeror**”). The making of the Option Offer to the overseas Optionholders who are citizens, residents or nationals of jurisdictions outside Hong Kong may be subject to the laws of the relevant jurisdictions. The making of the Option Offer to such overseas Optionholders and their acceptances of the Option Offer may be prohibited or affected by the laws or regulations of the relevant jurisdictions. If you are an overseas Optionholder, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdiction in connection therewith, including any requirement for any governmental, exchange control or other consents, any filing and registration requirements, any necessary formalities, any legal or regulatory requirements and any requirement for the payment of cancellation or other taxes payable by you in respect of the acceptance of the Option Offer in the relevant jurisdiction. Acceptance of the Option Offer by you will be deemed to constitute a representation and warranty from you to the Offeror, the Company and Somerley that all the laws and regulations of the relevant jurisdictions have been complied with and that the Option Offer can be accepted by you, lawfully under the laws and regulations of the relevant jurisdictions. You should consult your professional advisers if in doubt. The Offeror and the Offeror Concert Parties, the Company, Somerley and First Shanghai Capital Limited or any of their respective beneficial owners, directors, officers, advisers, associates, agents or any other persons involved in the Option Offer shall be entitled to be fully indemnified and held harmless by you for any taxes they may be required to pay.

This **PINK** Form of Option Offer Acceptance should be read in conjunction with the Composite Document and the Option Offer Letter (a form of which is set out in Appendix VII to the Composite Document). The provisions of Appendix I to the Composite Document and the Option Offer Letter are incorporated into and form part of this **PINK** Form of Option Offer Acceptance.

HOW TO COMPLETE THIS PINK FORM OF OPTION OFFER ACCEPTANCE

The Option Offer is unconditional. To accept the Option Offer made by Somerley on behalf of the Offeror, you must deliver this duly completed and signed **PINK** Form of Option Offer Acceptance together with the relevant certificate(s), document(s) of title or entitlement in respect of the Options and/or any other document(s) (if applicable) evidencing the grant of the Options to you (and/or any satisfactory indemnity or indemnities required in respect thereof) for your holding of the Options or if applicable, for not less than the number of the Options in respect of which you intend to accept the Option Offer, by post or by hand, to the company secretary of Gemini Investments (Holdings) Limited, Room 3902, 39th Floor, Tower One, Lippo Centre, No. 89 Queensway, Hong Kong marked “**Gemini Investments (Holdings) Limited — Option Offer**” on the envelope so as to reach the company secretary of the Company as soon as possible but in any event by not later than 4:00 p.m. on 31 December 2020 (Thursday), being the Closing Date, or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code.

PINK FORM OF OPTION OFFER ACCEPTANCE AND CANCELLATION OF OPTIONS

To: The Offeror and Somerley

1. My execution of this **PINK** Form of Option Offer Acceptance shall be binding on my successors and assignees, and shall constitute:
 - (a) my irrevocable acceptance of the Option Offer made by Somerley on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Options specified in this **PINK** Form of Option Offer Acceptance;
 - (b) my irrevocable instruction and authority to each of the Offeror, Somerley and/or their respective agent(s) to deliver a cheque crossed “Not negotiable — account payee only” drawn in my favour for the cash consideration to which I shall become entitled under the terms of the Option Offer for my collection at the office of the Company at Room 3902, 39th Floor, Tower One, Lippo Centre, No. 89 Queensway, Hong Kong within seven (7) Business Days after the date of receipt of this completed **PINK** Form of Option Offer Acceptance together with all the relevant document(s) by the company secretary of the Company to render the acceptance, surrender and cancellation under the Option Offer valid;
 - (c) my undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my Option(s) surrendered for cancellation under the Option Offer;
 - (d) my agreement to ratify each and every act or thing which may be done or effected by the Offeror, the Company and/or Somerley and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any of the authorities contained herein; and
 - (e) my irrevocable instruction and authority to each of the Offeror, Somerley and/or such person or persons as any of them may direct to complete, amend and execute any documents on my behalf in connection with my acceptance of the Option Offer and to do any other act that may be necessary or expedient for the purpose of cancelling my Option(s) surrendered for cancellation under the Option Offer.
2. I understand that acceptance of the Option Offer by me will result in the cancellation of those relevant Options, together with all rights attaching thereto.
3. In the event that my acceptance is not valid in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease, in which event, I authorise and request you to return to me this **PINK** Form of Option Offer Acceptance duly cancelled, together with the relevant certificate(s), document(s) of title or entitlement in respect of the Options and/or any other document(s) (if applicable) evidencing the grant of the Options to me (and/or any satisfactory indemnity or indemnities required in respect thereof), by delivering to the office of the Company in Hong Kong at the address stated in 1(b) above for my collection.
4. I enclose the relevant certificate(s), document(s) of title or entitlement in respect of the Options and/or any other document(s) (if applicable) evidencing the grant of the Options to me (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my holding of Option(s) which is/are surrendered for cancellation on the terms and conditions of the Option Offer. I understand that no acknowledgement of receipt of any form(s) of acceptance and/or the relevant certificate(s), document(s) of title or entitlement in respect of the Options and/or any other document(s) (if applicable) evidencing the grant of the Options to me (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given.
5. I represent and warrant to the Offeror, the Company and Somerley that I am the registered holder of the number of Option(s) specified in this **PINK** Form of Option Offer Acceptance and I have the full right, power and authority to surrender the Option(s) for cancellation by way of acceptance of the Option Offer.
6. I represent and warrant to the Offeror, the Company and their respective advisers, including Somerley, the financial adviser to Offeror in respect of the Offers, that I have observed and am permitted under all applicable laws and regulations to which I am subject to receive and accept the Option Offer, and any revision thereof; and that I have obtained all requisite governmental, exchange control or other consents and made all registrations or filings required in compliance with all necessary formalities and regulatory or legal requirements; and that I have paid all issue, transfer or other taxes or other required payments due from me in connection with such acceptance, surrender and cancellation in any jurisdiction; and I have not taken or omitted to take any action which will or may result in the Offeror, the Company or Somerley or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the Option Offer or my acceptance thereof and that such acceptance, surrender and cancellation shall be valid and binding in accordance with all applicable laws and regulations.
7. I represent and warrant to the Offeror, the Company and Somerley that I shall be fully responsible for the payment of any issue, transfer or other taxes, duties and other required payments payable by me in connection with my acceptance, surrender and/or cancellation of the Option Offer.
8. I acknowledge that, save as expressly provided in the Composite Document and this **PINK** Form of Option Offer Acceptance and as permitted under the Takeovers Code, all acceptances, instructions, authorisations and undertakings hereby given shall be irrevocable.

本粉紅色購股權收購建議接納表格乃重要文件，閣下須即時處理。

閣下如對本粉紅色購股權收購建議接納表格的任何方面或應採取的行動有任何疑問，應諮詢閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

新百利融資有限公司(「新百利」)正代表置泉國際有限公司(「收購方」)提出購股權收購建議。向身為香港境外司法權區的公民、居民或國民的海外購股權持有人提出購股權收購建議，或須受到有關司法權區之法例所規限。向該等海外購股權持有人提出購股權收購建議及彼等對購股權收購建議之接納，或會因有關司法權區之法例或法規而被禁止或受影響。倘閣下為海外購股權持有人，閣下有責任全面遵守與此相關之有關司法權區之法例及法規，包括須取得任何政府、外匯管制或其他方面之同意、遵守任何備案及登記規定、任何所需手續、任何法定或監管規定，以及閣下須在有關司法權區內接納購股權收購建議應付任何註銷付款或其他稅項之規定。閣下接納購股權收購建議，將被視作構成閣下向收購方、本公司及新百利聲明及保證，所有有關司法權區之法例及法規已獲遵守，且閣下根據有關司法權區之法例及法規可合法接納購股權收購建議。如有疑問，閣下應諮詢閣下的專業顧問。收購方及收購方一致行動人士、本公司、新百利、第一上海融資有限公司或彼等各自的任何實益擁有人、董事、高級人員、顧問、聯繫人、代理人或參與購股權收購建議的任何其他人士，將有權就彼等可能須支付之稅項獲閣下全面彌償及免受損害。

本粉紅色購股權收購建議接納表格應與綜合文件及購股權收購建議函件(其形式載於綜合文件附錄七)一併閱讀。綜合文件附錄一及購股權收購建議函件之條文已載入並構成本粉紅色購股權收購建議接納表格之一部份。

本粉紅色購股權收購建議接納表格之填寫方法

購股權收購建議屬無條件。閣下如欲接納新百利代表收購方所作的購股權收購建議，閣下必須將已填妥及簽署的粉紅色購股權收購建議接納表格連同就閣下所持有之購股權或(如適用)不少於閣下擬接納購股權收購建議的購股權數目的有關購股權證書、所有權或權益文件，及/或閣下獲授購股權之任何其他證明文件(如適用)(及/或就此所需任何令人信納之一份或多份彌償保證書)，以郵寄或專人送交之方式盡快送抵盛洋投資(控股)有限公司公司秘書收，地址為香港金鐘道89號力寶中心一座39樓3902室，信封面註明「盛洋投資(控股)有限公司，購股權收購建議」以送達本公司公司秘書，惟無論如何不得遲於二零二零年十二月三十一日(星期四)(即截止日期)下午四時正，或收購方根據收購守則可能釐定及公佈之較後時間及/或日期。

購股權之粉紅色購股權收購建議接納及註銷表格

致：收購方及新百利

- 本人簽立本粉紅色購股權收購建議接納表格將對本人的繼承人及受讓人有約束力，並表示：
 - 本人不可撤回地接納由新百利代表收購方提出並載於綜合文件的購股權收購建議以收取代價，並按綜合文件及本表格所載有關條款及條件收購本粉紅色購股權收購建議接納表格上所列明之購股權數目；
 - 本人不可撤回地指示並授權收購方、新百利及/或彼等各自的代理人，將本人根據購股權收購建議的條款應得的現金代價以「不得轉讓——只准入抬頭人賬戶」方式向本人交付劃線支票，於本公司公司秘書接獲已填妥之本粉紅色購股權收購建議接納表格連同一切有關文件致使購股權收購建議項下之接納、交回及註銷為有效之日後七(7)個營業日內，寄發至本公司的香港辦事處(地址為香港金鐘道89號力寶中心一座39樓3902室)以供本人領取；
 - 本人承諾於必需或適當時簽立其他文件並作出其他行動及事宜，以進一步確保註銷本人根據購股權收購建議交回以供註銷之購股權；
 - 本人同意追認收購方、本公司及/或新百利及/或彼等各自的代理人或彼等任何一方可能指示的一名或多名人士於行使本表格所載的任何授權時可作出或進行的任何行動或事宜；及
 - 本人不可撤回地指示及授權收購方、新百利及/或彼等任何一方可能指派的該名或該等人士，各自代表本人填妥、修改及簽立任何有關本人接納購股權收購建議的文件，並採取任何其他可能屬必要或權宜的行動，以便根據購股權收購建議註銷本人所交回以供註銷的購股權。
- 本人明白，本人接納購股權收購建議將導致該等相關購股權及其所附帶的一切權利被註銷。
- 如按購股權收購建議的條款本人的接納為無效，則上文第1段所載的所有指示、授權及承諾均會失效。在此情況下，本人授權並要求閣下將本人已正式註銷的本粉紅色購股權收購建議接納表格連同購股權之有關證書、所有權或權益文件及/或本人獲授購股權之任何其他證明文件(如適用)(及/或就此所需任何令人信納之一份或多份彌償保證書)按上文第1(b)段所列地址寄予本公司的香港辦事處以供本人領取。
- 本人茲附上本人所持全部/部份購股權之有關購股權證書、所有權或權益文件，及/或本人獲授購股權之任何其他證明文件(如適用)(及/或就此所需任何令人信納之一份或多份彌償保證書)，交回閣下按照購股權收購建議的條款及條件以供註銷。本人明白將不會就任何接納表格及/或有關購股權證書、所有權或權益文件，及/或本人獲授購股權之任何其他證明文件(如適用)(及/或就此所需任何令人信納之一份或多份彌償保證書)獲發收訖通知書。
- 本人向收購方、本公司及新百利聲明及保證，本人為本粉紅色購股權收購建議接納表格所列明購股權數目的登記持有人，而本人有全部的權利、權力及權限透過接納購股權收購建議交回該等購股權以供註銷。
- 本人向收購方、本公司及其各自之顧問，包括新百利(收購方關於收購建議之財務顧問)，聲明及保證，本人已遵守本人須遵守之所有適用法例及法規以及根據本人須遵守之所有適用法例及法規獲允許接收及接納購股權收購建議及其任何修訂；而本人已取得所有所需政府、外匯管制或其他方面之同意，及作出所有必要手續及遵守監管或法律規定所規定之一切登記或存檔；且本人已於任何司法權區支付本人就該接納、交回及註銷應付之所有發行、轉讓或其他稅項或其他所需付款；而本人並無採取或遺漏採取任何行動而將會或可能致使收購方、本公司或新百利或任何其他人士違反任何司法權區有關購股權收購建議或本人接納購股權收購建議之法律或監管規定，及有關接納、交回及註銷將根據一切適用法例及法規屬有效及具約束力。
- 本人向收購方、本公司及新百利聲明及保證，本人須就支付關於本人接納、交回及/或註銷購股權收購建議應付之任何發行、轉讓或其他稅項、徵費及其他所需付款承擔全部責任。
- 本人確認，除綜合文件及本粉紅色購股權收購建議接納表格指明者及收購守則所允許者外，所有藉此作出的一切接納、指示、授權及承諾均不可撤回。

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, the Company and Somerley in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”).

1. Reasons for the collection of your personal data

To accept the Option Offer for your Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer.

2. Purposes

The personal data which you provide in this **PINK** Form of Option Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this **PINK** Form of Option Offer Acceptance and the Composite Document;
- conducting or assisting to conduct signature verification, and any other verification or exchange of information;
- distributing communications from the Offeror, the Company, Somerley and/or their respective agents, officers and advisers;
- establishing benefit entitlements of the Optionholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise) or as requested by any governmental or regulatory body which has jurisdiction over the Offeror, the Company, Somerley and/or their respective agents, officers and advisers;
- disclosing relevant information to facilitate claims on entitlements;
- any other purpose in connection with the business of the Offeror, the Company and Somerley; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, the Company and/or Somerley to discharge its obligations to the Optionholders and/or under applicable regulations, and any other purposes which the Optionholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this **PINK** Form of Option Offer Acceptance will be kept confidential but the Offeror, the Company and/or Somerley may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, the Company, Somerley and/or any of their respective agents, officers and advisers;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, the Company and/or Somerley in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror, the Company and/or Somerley consider(s) to be necessary or desirable in the circumstances.

4. Retention of Personal Data

The Offeror, the Company and/or Somerley will keep the personal data provided in this **PINK** Form of Option Offer Acceptance for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance and other applicable law.

5. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, the Company and/or Somerley hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, the Company and/or Somerley have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, the Company or Somerley (as the case may be).

BY SIGNING THIS PINK FORM OF OPTION OFFER ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於收購方、本公司及新百利就有關個人資料及香港法例第486章個人資料(私隱)條例(「**該條例**」)之政策及慣例。

1. 收集閣下個人資料之原因

倘閣下欲就閣下之購股權接納購股權收購建議，則閣下須提供所需之個人資料。若未能提供所需資料，可能會導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發予閣下根據購股權收購建議應得之代價。

2. 用途

閣下於本**粉紅色**購股權收購建議接納表格提供之個人資料可能會(以任何方式)用作、持有及/或保存作下列用途：

- 處理閣下之接納申請及核實遵循本**粉紅色**購股權收購建議接納表格及綜合文件載列之條款及申請手續；
- 核實或協助核實簽署，以及進行任何其他資料核實或交換；
- 發佈收購方、本公司、新百利及/或彼等各自之代理人、高級人員及顧問之通訊；
- 確立購股權持有之獲益權利；
- 按法例、規則或法規規定(無論法定或其他規定)或根據對收購方、本公司、新百利及/或彼等各自之代理人、高級人員及顧問有管轄權的任何政府或監管機構的要求作出披露；
- 披露有關資料以方便進行權益申索；
- 有關收購方、本公司及新百利業務之任何其他用途；及
- 有關上述任何其他附帶或關連用途及/或令收購方、本公司及/或新百利得以履行其對購股權持有人及/或適用法規項下之責任，以及購股權持有人可能不時同意或知悉之任何其他用途。

3. 轉交個人資料

本**粉紅色**購股權收購建議接納表格提供之個人資料將會保密，惟收購方、本公司及/或新百利為達致上述或有關任何上述之用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有人士及實體披露、獲取、轉交(無論在香港境內或香港境外地區)該等個人資料：

- 收購方、本公司、新百利及/或彼等各自的任何代理人、高級人員及顧問；
- 為收購方、本公司及/或新百利提供與其業務營運有關的行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如閣下之銀行、律師、會計師、持牌證券交易商或註冊證券機構；及
- 收購方、本公司及/或新百利認為必需或適當情況下之任何其他人士或機構。

4. 保留個人資料

收購方、本公司及/或新百利將按收集個人資料所需的用途保留本**粉紅色**購股權收購建議接納表格所收集的個人資料。無需保留的個人資料將會根據該條例及其他適用法律銷毀或處理。

5. 存取及更正個人資料

根據該條例之規定，閣下有權確認收購方、本公司及/或新百利是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據該條例之規定，收購方、本公司及/或新百利有權就處理任何資料之存取要求收取合理之手續費。存取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有要求，須提交予收購方、本公司或新百利(視乎情況而定)。

閣下一經簽署本粉紅色購股權收購建議接納表格即表示同意上述所有條款。