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**XIAOMI CORPORATION**

**小米集团**

*(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1810)**

## **COMPLETION OF THE ISSUE OF U.S.\$855,000,000 ZERO COUPON GUARANTEED CONVERTIBLE BONDS DUE 2027**

Reference is made to the announcements of the Company dated December 2, 2020 (the “**December 2 Announcement**”) and December 3, 2020 in respect of, among other things, the proposed issue of the U.S.\$855,000,000 Zero Coupon Guaranteed Convertible Bonds due 2027. Unless defined otherwise, capitalized terms used herein shall have the same meanings as those defined in the December 2 Announcement.

### **COMPLETION OF THE ISSUE OF THE BONDS**

The Board is pleased to announce that all conditions set out in the CB Subscription Agreement have been fulfilled and completion of the issue of the Bonds took place on December 17, 2020. A conditional approval from the Stock Exchange for the listing of, and permission to deal in, the Conversion Shares and an approval from the Stock Exchange for the listing of the Bonds has been obtained. The Bonds are expected to be listed on the Stock Exchange on December 18, 2020.

The Bonds have been offered and sold to no fewer than six independent placees, whose ordinary business involves buying, selling or investing in securities outside the United States in reliance on Regulation S under the U.S. Securities Act. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, each of the placees of the Bonds and their respective ultimate beneficial owners are Independent Third Parties of the Company.

Assuming full conversion of the Bonds at the initial Conversion Price of HK\$36.74 per Share, the Bonds will be convertible into approximately 180,447,244 Conversion Shares (subject to adjustment), representing approximately 0.7% of the issued share capital of the Company as at the date of this announcement and approximately 0.7% of the issued share capital of the Company as enlarged by the issue of such Conversion Shares.

By order of the Board  
**Xiaomi Corporation**  
**Lei Jun**  
*Chairman*

Hong Kong, December 17, 2020

*As at the date of this announcement, the Board comprises Mr. Lei Jun as Chairman and Executive Director, Mr. Lin Bin as Vice-Chairman and Executive Director, Mr. Chew Shou Zi as Executive Director, Mr. Liu Qin as Non-executive Director, and Dr. Chen Dongsheng, Prof. Tong Wai Cheung Timothy and Mr. Wong Shun Tak as Independent Non-executive Directors.*