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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本黃色購股權要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本黃色購股權要約接納表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this **YELLOW** Form of Option Offer Acceptance shall bear the same meanings as those defined in the offer document dated 24 December 2020 (the "**Offer Document**") jointly issued by Unified Group Investments Limited and Xinyi Glass Holdings Limited.

除文義另有指明外，本黃色購股權要約接納表格所用詞彙與協聯投資有限公司及信義玻璃控股有限公司於二零二零年十二月二十四日聯合刊發的要約文件（「要約文件」）所界定者具有相同涵義。

**YELLOW FORM OF OPTION OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.**

閣下如欲接納購股權要約，請使用本黃色購股權要約接納表格。



**CHINA GLASS HOLDINGS LIMITED**

中國玻璃控股有限公司\*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 3300)

(股份代號：3300)

**YELLOW FORM OF OPTION OFFER ACCEPTANCE AND CANCELLATION OF  
OUTSTANDING SHARE OPTIONS OF CHINA GLASS HOLDINGS LIMITED**  
中國玻璃控股有限公司之尚未行使購股權之黃色購股權要約接納及註銷表格

To be completed in full 每項均須填寫

The Offeror, Unified Group Investments Limited

要約人，協聯投資有限公司

Unit 2101-2108, 21st Floor, Rykadan Capital Tower, 135 Hoi Bun Road, Kwun Tong, Kowloon, Hong Kong

香港九龍觀塘海濱道135號宏基資本大廈21樓2101至2108室

<b>FOR THE CONSIDERATION</b> stated below, the Optionholder named below hereby agrees to accept the Option Offer and cancel the number of Share Option(s) specified below subject to the terms and conditions contained herein and in the Offer Document. 根據本黃色購股權要約接納表格及要約文件載列之條款及條件，下列購股權持有人謹此同意按下列代價，接納購股權要約以及註銷下文指定之購股權數目。		
Number of Share Options(s) to be cancelled ( <i>Note</i> ) 將予註銷之購股權數目 (附註)	<b>FIGURES</b> 數目	<b>WORDS</b> 大寫
Name and address of the Optionholder in full 購股權持有人全名及詳細地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Surname 姓氏	Forename 名字
	Registered address 登記地址	Telephone number 電話號碼
	Consideration 代價	HK\$0.0001 in cash for each Share Option with exercise price of HK\$1.25 per Share 就行使價每股1.25港元之每份購股權而言，為現金0.0001港元

Signed by or on behalf of the Optionholder in the presence of:

購股權持有人或其代表在下列見證人見證下簽署：

Name of Witness 見證人姓名

Signature of Witness 見證人簽署

Address of Witness 見證人地址

Occupation of Witness 見證人職業

Signature of the Optionholder/Company chop, if applicable  
購股權持有人簽署/公司印鑑 (如適用)

Date of signature of this **YELLOW** Form of Option Offer Acceptance  
簽署本黃色購股權要約接納表格之日期

**Note:** Insert the total number of Share Options for which the Option Offer is accepted. If no total number of Share Options is specified or if the total number of the Share Options specified in this **YELLOW** Form of Option Offer Acceptance is greater than the Share Options tendered and you have signed this **YELLOW** Form of Option Offer Acceptance, you will be deemed to have accepted the Option Offer in respect of the number of Share Options tendered by you. If the total number of Share Options specified in this **YELLOW** Form of Option Offer Acceptance is smaller than the Share Options tendered and you have signed this **YELLOW** Form of Option Offer Acceptance, you will be deemed to have accepted the Option Offer in respect of the total number of Share Options equal to the number of Share Options specified in this **YELLOW** Form of Option Offer Acceptance.

**附註：**請填上接納購股權要約之購股權總數目。倘於本黃色購股權要約接納表格並無指定購股權總數目或倘指定之購股權總數目大於所提交購股權，而閣下已簽署本黃色購股權要約接納表格，則閣下將被視為就閣下所提交之購股權數目接納購股權要約。倘於本黃色購股權要約接納表格指定之購股權總數目少於所提交購股權，而閣下已簽署本黃色購股權要約接納表格，則閣下將被視為就相等於本黃色購股權要約接納表格指定之購股權總數目之購股權總數目接納購股權要約。

**THIS YELLOW FORM OF OPTION OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in doubt as to any aspect of this YELLOW Form of Option Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

Lego Securities and DBSAC are making the Option Offer for and on behalf of the Offeror. The making of the Option Offer to the Optionholders with a registered address in jurisdictions outside Hong Kong may be prohibited or affected by the laws of the relevant jurisdictions. Optionholders who are citizens or residents or nationals of jurisdictions outside Hong Kong should inform themselves about and observe any applicable legal or regulatory requirements. It is your responsibility to satisfy yourself as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consents which may be required or the compliance with other necessary formalities or legal requirements and the payment of any transfer or other taxes or other required payments due from you in respect of such jurisdiction in connection with the acceptance of the Offers. The Offeror, parties acting in concert with the Offeror, the Company, Lego Corporate Finance, Lego Securities, DBSAC, the Receiving Agent, the Registrar, their respective ultimate beneficial owners, directors, officers, agents, advisers and associates and any other person involved in the Option Offer shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Option Offer by you will be deemed to constitute a warranty by you that you are permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are recommended to seek professional advice on deciding whether or not to accept the Option Offer.

This YELLOW Form of Option Offer Acceptance should be read in conjunction with the Offer Document.

**HOW TO COMPLETE THIS YELLOW FORM OF OPTION OFFER ACCEPTANCE**

The Option Offer is conditional. Optionholders are advised to read this YELLOW Form of Option Offer Acceptance in conjunction with the Offer Document before completing this YELLOW Form of Option Offer Acceptance. To accept the Option Offer made by Lego Securities and DBSAC on behalf of the Offeror to cancel your Share Options at HK\$0.0001 in cash per Option with exercise price of HK\$1.25 per Share, you should complete and sign this form overleaf and forward this form, together with the relevant certificate(s) of the Share Options and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), by post or by hand, to the Offeror at Unit 2101-2108, 21st Floor, Rykadan Capital Tower, 135 Hoi Bun Road, Kwun Tong, Kowloon, Hong Kong as soon as possible, but in any event no later than 4:00 p.m. on Wednesday, 10 February 2021 (Hong Kong time) or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code. The provisions contained in Appendix I of the Offer Document are incorporated into and form part of this YELLOW Form of Option Offer Acceptance.

**YELLOW FORM OF OPTION OFFER ACCEPTANCE IN RESPECT OF THE OPTION OFFER**

To: The Offeror, Lego Securities and DBSAC

1. My/our execution of this YELLOW Form of Option Offer Acceptance (whether or not such form is dated) shall be binding on my/our successors and assignees, and shall constitute:
    - (a) my/our irrevocable acceptance of the Option Offer made by Lego Securities and DBSAC on behalf of the Offeror and contained in the Offer Document on and subject to the terms therein and herein mentioned, in respect of the number of Share Options specified in this YELLOW Form of Option Offer Acceptance or, (i) if no number of Share Options is specified or if the total number of Share Options specified is greater than the number of Share Options tendered, as supported by the certificate(s) of the Share Options and/or any other document(s) of title, I am/we are deemed to have accepted the Option Offer in respect of the number of Share Options tendered by me/us, as supported by the certificate(s) of the Share Options and/or any other document(s) of title; and (ii) if the number of Share Options specified in this YELLOW Form of Option Offer Acceptance is smaller than the number of Share Options tendered, as supported by the certificate(s) of the Share Options and/or any other document(s) of title, I am/we are deemed to have accepted the Option Offer in respect of the Share Options as shall be equal to the number of Share Options specified in this YELLOW Form of Option Offer Acceptance;
    - (b) my/our irrevocable instruction and authority to each of the Offeror and/or Lego Securities and/or DBSAC and/or their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Option Offer, by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me/us at the registered address shown in the register of Optionholders as soon as possible but in any event within seven Business Days of the date of receipt by the Company of all the relevant documents to render the acceptance under the Option Offer complete and valid or the date on which the Option Offer becomes or is declared unconditional in all respect, whichever is later;  
*(Insert name and address of the person to whom the cheque is to be sent if different from the registered holder of the relevant Share Options.)*  
**Name:** (in BLOCK LETTERS) .....
    - Address:** (in BLOCK LETTERS) .....
  - (c) my/our irrevocable instruction and authority to each of the Offeror and/or Lego Securities and/or DBSAC and/or such person or persons as any of them may direct to complete and execute any document on my/our behalf in connection with my/our acceptance of the Option Offer and to do any other act that may be necessary or expedient for the purpose of cancelling my/our Share Options tendered for acceptance of the Option Offer;
  - (d) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my/our Share Options tendered for acceptance under the Option Offer, together with all rights attached thereto with effect from the date on which the Option Offer is made;
  - (e) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Lego Securities and/or DBSAC and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein.
2. I/We understand that acceptance of the Option Offer by me/us will be deemed to constitute a representation and warranty by me/us to the Offeror, Lego Securities and DBSAC that (i) the number of Share Options specified in this YELLOW Form of Option Offer Acceptance will be free from all liens, claims, charges, equities, encumbrances or other party rights of any nature and together with all rights now or hereafter attaching or accruing to them on or after the date of the Offer Document, and I/we will surrender all of my/our existing rights, if any, in respect of the Share Options; and (ii) I/we have not taken or omitted to take any action which will or may result in the Company, the Offeror, Lego Securities, DBSAC or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Option Offer or my acceptance thereof, and am permitted under all applicable laws to receive and accept the Option Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
  3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above will cease and in which event, I/we authorise and request you to return to me/us my/our relevant certificate(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this YELLOW Form of Option Offer Acceptance duly cancelled, by ordinary post at my/our risk to the person and address stated in 1(b) above or, if no name and address is stated, to me at the registered address shown in the register of Optionholders.
  4. I/We enclose the relevant certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my/our holding of the relevant Share Options which are to be cancelled on the terms and conditions of the Option Offer. I/We understand that no acknowledgement of receipt of any YELLOW Form(s) of Option Offer Acceptance, certificate(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
  5. I/We warrant and represent to the Offeror, Lego Securities and DBSAC that I am/we are the registered holder of the Share Options specified in this YELLOW Form of Option Offer Acceptance. I/we have the full right, power and authority to accept the Option Offer in respect of the Share Options tendered.
  6. I/We warrant to the Offeror, Lego Securities, DBSAC and their respective advisers of the Offers that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of Optionholders in connection with my/our acceptance of the Option Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities or legal requirements.
  7. I/We warrant to the Offeror, Lego Securities and DBSAC that I/we shall be fully responsible for other taxes or duties payable in respect of the jurisdiction where my/our address is located as set out in the register of Optionholders in connection with my acceptance of the Option Offer.
  8. I/We acknowledge that, save as expressly provided in the Offer Document and this YELLOW Form of Option Offer Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.

本黃色購股權要約接納表格乃重要文件，請即處理。

閣下如對本黃色購股權要約接納表格任何方面或應採取之行動有疑問，應諮詢閣下之持牌證券商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

力高證券及星展亞洲融資正代表要約人提出購股權要約。向登記地址位於香港境外司法權區之購股權持有人提出購股權要約或會被禁止或受到有關司法權區之法律影響。身為香港境外司法權區公民或居民或國民的購股權持有人應了解並遵守任何適用法律或監管規定。閣下有責任就此確保本身完全遵守有關司法權區的法例，包括取得任何可能規定的政府、外匯管制或其他同意或遵守其他必要手續或法律規定，及負責閣下任何轉讓之付款或就接納要約有關司法權區應付之其他稅項或其他規定款項。就閣下可能須繳付的任何稅項而言，要約人、要約人之一致行動人士、本公司、力高企業融資、力高證券、星展亞洲融資、接收代理人、過戶登記處、彼等各自之最終實益擁有人、董事、高級職員、代理、顧問及聯繫人以及任何其他參與購股權要約的人士均有權獲閣下提供全額彌償保證並確保不致遭受損害。閣下接納購股權要約將被視為構成閣下保證其根據一切適用法律及法規獲准接收及接納購股權要約及其任何修訂，而該接納根據一切適用法律及法規屬有效及具約束力。閣下決定是否接納購股權要約時，應諮詢專業意見。

本黃色購股權要約接納表格應連同要約文件一併閱覽。

### 本黃色購股權要約接納表格之填寫方法

購股權要約為有條件。購股權持有人於填寫本黃色購股權要約接納表格前，務請先一併閱讀本黃色購股權要約接納表格及要約文件。為接納力高證券及星展亞洲融資代表要約人以現金0.0001港元註銷閣下所持行使價每股1.25港元之每份購股權作出之購股權要約，應填妥及簽署本表格之背頁，連同有關購股權證書及／或任何其他所有權文件(及／或就此所需之任何令人信納之彌償保證)，盡快以郵遞或以專人送交要約人，地址為香港九龍觀塘海濱道135號宏基資本大廈21樓2101至2108室，惟無論如何不得遲於二零二一年二月十日(星期三)下午四時正(香港時間)，或要約人根據收購則可能釐定及公佈之有關較後時間及／或日期。要約文件附錄一之條文已載入並構成本黃色購股權要約接納表格之一部分。

### 購股權要約之黃色購股權要約接納表格

致：要約人、力高證券及星展亞洲融資

- 本人／吾等一經簽署本黃色購股權要約接納表格(不論該表格是否已註明日期)，本人／吾等之承繼人及受讓人將受此約束，並表示：
  - 本人／吾等不可撤回地接納由力高證券及星展亞洲融資代表要約人提出並於要約文件載列之購股權要約，按照及受制於要約文件及本黃色購股權要約接納表格所載條款，就本黃色購股權要約接納表格指定之購股權數目或(i)倘並無指定購股權數目或倘指定之購股權總數目大於所提交購股權數目(以購股權證書及／或任何其他所有權文件證明)，則本人／吾等將被視為就本人／吾等提交之購股權數目(以購股權證書及／或任何其他所有權文件證明)接納購股權要約；及(ii)倘本黃色購股權要約接納表格指定之購股權數目少於所提交購股權數目(以購股權證書及／或任何其他所有權文件證明)，則本人／吾等將被視為就相等於本黃色購股權要約接納表格指定之購股權數目之購股權接納購股權要約；
  - 本人／吾等不可撤回地指示及授權要約人及／或力高證券及／或星展亞洲融資及／或彼等各自之代理，各自就本人／吾等根據購股權要約之條款應得之現金代價以「不得轉讓—只准入抬頭人賬戶」方式向本人／吾等開出劃線支票，然後盡快無論如何於本公司接獲一切有關文件致使購股權要約項下之接納為完整及有效或購股權要約在所有方面成為或被宣佈為無條件之日(以較後者為準)起計七個營業日內，按以下地址以平郵方式寄予以下人士；如無於下欄填上姓名及地址，則按購股權持有人名冊所示登記地址以平郵方式寄予本人／吾等，郵誤風險概由本人／吾等承擔；  
*(倘收取支票之人士並非相關購股權之登記持有人，則請在本欄填上該名人士之姓名及地址。)*  
姓名：(請用正楷填寫).....  
地址：(請用正楷填寫).....
  - 本人／吾等不可撤回地指示及授權要約人及／或力高證券及／或星展亞洲融資及／或彼等任何一方可能指定之有關人士，各自代表本人／吾等填妥及簽立任何有關本人／吾等接納購股權要約之文件，以及辦理任何其他必需或權宜之手續，將本人／吾等提交接納購股權要約之購股權註銷；
  - 本人／吾等承諾透過進一步擔保於必需或合宜時簽立有關其他文件及進行有關其他行動及事宜，以將本人／吾等根據購股權要約提交接納之購股權連同其附帶之所有權利註銷並自作出購股權要約當日起生效；
  - 本人／吾等同意追認要約人及／或力高證券及／或星展亞洲融資及／或彼等各自之代理或彼等任何一方可能指定之有關人士於行使本黃色購股權要約接納表格所載任何權利時可能作出或進行之各種及每項行動或事宜。
- 本人／吾等明白本人／吾等接納購股權要約將被視為構成本人／吾等向要約人、力高證券及星展亞洲融資聲明及保證(i)本黃色購股權要約接納表格所註明購股權數目將不附帶一切留置權、申索權、押記、衡平權、產權負擔或任何性質之其他第三方權利，並連同於要約文件日期或之後於現在或之後附帶或累算之一切權利，而本人／吾等將交出本人／吾等有關購股權之所有現有權利(如有)；及(ii)本人／吾等並無採取或不採取任何行動而將或可能致使本公司、要約人、力高證券、星展亞洲融資或任何其他人士違反任何地區與購股權要約或本人接納有關之法律或監管規定，且彼根據所有適用法例獲准接獲及接納購股權要約(及其任何修訂)，而根據所有適用法例，該接納為有效及具有約束力。
- 倘按購股權要約之條款本人／吾等之接納屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾將會失效。在此情況下，本人／吾等授權並懇請閣下將本人／吾等之相關證書及／或其他所有權文件(及／或就此所需之令人信納之彌償保證)連同已正式註銷之本黃色購股權要約接納表格以平郵方式一併寄予上文1(b)所列之人士及地址；如未有列明姓名及地址，則按購股權持有人名冊所示登記地址寄予本人／吾等，郵誤風險概由本人／吾等承擔。
- 本人／吾等茲附上本人／吾等持有之全部或部分購股權之相關證書及／或過戶收據及／或其他所有權文件(及／或就此所需之任何令人信納之彌償保證)，按購股權要約之條款及條件註銷有關購股權。本人／吾等明白任何交回之黃色購股權要約接納表格、證書及／或其他所有權文件(及／或就此所需之令人信納之彌償保證)概不獲發收據。本人／吾等亦了解所有文件將以平郵方式寄發且一切郵誤風險概由本人／吾等自行承擔。
- 本人／吾等向要約人、力高證券及星展亞洲融資保證及聲明，本人／吾等為本黃色購股權要約接納表格所註明購股權之登記持有人。本人／吾等有十足權利、權力及授權就所提交之購股權接納購股權要約。
- 本人／吾等向要約人、力高證券、星展亞洲融資及彼等各自就要約之顧問保證，本人／吾等已遵守在購股權持有人名冊上載列本人／吾等地址所在司法權區關於本人／吾等接納購股權要約方面之法例，包括獲得任何可能所需之政府、外匯管制或其他方面之同意及任何註冊或存檔，及辦理一切必須手續或遵守法律規定。
- 本人／吾等向要約人、力高證券及星展亞洲融資保證，本人／吾等須就支付在購股權持有人名冊上載列本人／吾等地址所在司法權區關於本人接納購股權要約方面應付之其他稅項或徵費承擔全部責任。
- 本人／吾等知悉，除要約文件及本黃色購股權要約接納表格明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回及為無條件。

## PERSONAL DATA

### Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Lego Securities, DBSAC and the Company in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Privacy Ordinance").

#### 1. Reasons for the collection of your personal data

To accept the Option Offer for your Share Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer.

#### 2. Purposes

The personal data which you provide on this form may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification or compliance with the terms and application procedures set out in this **YELLOW** Form of Option Offer Acceptance and the Offer Document;
- cancelling the Share Options in your name;
- maintaining or updating the relevant register of Optionholders;
- conducting or assisting to conduct signature verifications, and any other verifications or exchange of information;
- distributing communications from the Offeror, Lego Securities, DBSAC and/or the Company and/or their respective agents, officers and advisers;
- compiling statistical information and Optionholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, Lego Securities, DBSAC or the Company; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, Lego Securities, DBSAC and/or the Company to discharge their obligations to the Optionholders and/or regulators and/or under applicable regulations and any other purpose to which the Optionholders may from time by time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this **YELLOW** Form of Option Offer Acceptance will be kept confidential but the Offeror, Lego Securities and/or DBSAC and/or the Company may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Lego Securities, DBSAC, the Company and/or their respective agents, officers and advisers;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, Lego Securities, DBSAC and/or the Company, in connection with the operation of its business;
- the Stock Exchange, the SFC and any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror, Lego Securities, DBSAC and/or the Company consider(s) to be necessary or desirable in the circumstances.

#### 4. Retention of Personal Data

The Offeror, Lego Securities, DBSAC, the Company and the Registrar will keep the personal data provided in this form for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5. Access to and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether the Offeror, Lego Securities and/or DBSAC and/or the Company hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, the Offeror, Lego Securities, DBSAC and the Company have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Lego Securities and/or DBSAC and/or the Company (as the case may be).

**BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 個人資料收集聲明

本個人資料收集聲明旨在知會閣下有關要約人、力高證券、星展亞洲融資及本公司有關個人資料及香港法例第486章個人資料(私隱)條例(「私隱條例」)之政策及慣例。

#### 1. 收集閣下個人資料之理由

倘閣下欲就閣下之購股權接納購股權要約，閣下須提供所需個人資料。倘閣下未能提供所需資料，則可能會導致閣下之接納遭拒絕或延誤處理。這亦可能妨礙或延誤寄發閣下根據購股權要約應得之代價。

#### 2. 用途

閣下於本表格所提供之個人資料可能會就下列用途加以運用、持有及/或保存(以任何方式)：

- 處理閣下之接納及核實或遵從本黃色購股權要約接納表格及要約文件載列之條款及申請手續；
- 註銷閣下名下之購股權；
- 保存或更新相關之購股權持有人名冊；
- 核實或協助核實簽名，以及對任何其他資料進行核實或交換；
- 自要約人、力高證券、星展亞洲融資及/或本公司及/或彼等各自之代理、高級職員及顧問接收通訊；
- 編製統計資料及購股權持有人資料；
- 遵照法例、規則或規例(無論法定或非法定)之要求作出披露；
- 披露有關資料以便索閱或享有配額；
- 與要約人、力高證券、星展亞洲融資或本公司業務有關之任何其他用途；及
- 與上文所述有關之任何其他附帶或相關用途及/或以便要約人、力高證券、星展亞洲融資及/或本公司履行彼等對購股權持有人及/或監管機構及/或適用規例項下之責任及購股權持有人可能不時同意或獲悉之任何其他用途。

#### 3. 轉交個人資料

本黃色購股權要約接納表格所提供之個人資料將會保密，但要約人、力高證券及/或星展亞洲融資及/或本公司可能會作出彼等認為必要之查詢以確定個人資料之準確性，以便資料可達致上述或任何有關之用途，尤其可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港境內或境外)：

- 要約人、力高證券、星展亞洲融資、本公司及/或彼等各自之代理、高級職員及顧問；
- 為要約人、力高證券、星展亞洲融資及/或本公司之業務經營向彼等提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師、持牌證券商或註冊證券機構；及
- 要約人、力高證券及/或星展亞洲融資及/或本公司在相關情況下認為屬必需或適當之任何其他人士或機構。

#### 4. 保留個人資料

要約人、力高證券、星展亞洲融資、本公司及過戶登記處將按收集個人資料所需之用途保留本表格所收集之個人資料。無需保留之個人資料將會根據該條例銷毀或處理。

#### 5. 獲取及更正個人資料

根據私隱條例的規定，閣下可確認要約人、力高證券、星展亞洲融資及/或本公司是否持有閣下的個人資料，並獲取該資料副本，以及更正任何不正確資料。根據私隱條例的規定，要約人、力高證券、星展亞洲融資及本公司可就處理任何資料的要求收取合理手續費。獲取資料或更正資料或獲取有關政策及慣例之資料，以及所持資料類別的所有要求，須提交要約人、力高證券及/或星展亞洲融資及/或本公司(視情況而定)。

閣下一經簽署本表格即表示同意上述所有條款。