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CMIC Ocean En-Tech Holding Co., Ltd.
華商國際海洋能源科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 206)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 31 DECEMBER 2020**

Reference is made to the circular (the “**Circular**”) and notice of extraordinary general meeting (the “**Notice**”) of the Company both dated 15 December 2020 in relation to the a master supply and purchase agreement entered into between the Company and China Merchants Industry Holdings Co., Ltd. on 5 November 2020, which constitutes a continuing connected transaction of the Company. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all ordinary resolutions for the Shareholders to approve as set out in the Notice appended to the Circular were duly passed by the Shareholders by way of poll at the EGM held on 31 December 2020. Tricor Investor Services Limited, the Company’s branch share registrar in Hong Kong, was appointed as scrutineer for the purpose of vote-taking at the EGM.

As at the date of the EGM, the number of issued Shares was 3,243,433,914 Shares. There were no Shares entitling the holder to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules.

As disclosed in the Circular, as at the Latest Practicable Date, CM Industry is ultimately wholly-owned by CM Group, a controlling shareholder of the Company holding (through Prime Force Investment Corporation) 1,530,372,000 Shares (representing approximately 47.18% of the issued share capital of the Company), and is deemed to have a material interest in the Transaction. Therefore, Prime Force Investment Corporation, being an associate of CM Group and CM Industry, has abstained from voting on the resolutions at the EGM in accordance with the Listing Rules. The total number of Shares entitling the holders of which to attend and vote on all resolutions at the EGM is thus 1,713,061,914 Shares, representing 52.82% of the issued share capital of the Company as at the date of the EGM.

Save as aforementioned, to the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, (i) no Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the EGM; and (ii) none of the Shareholders has stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the resolutions at the EGM.

Set out below are the results of the voting by the Shareholders in respect of the ordinary resolutions put to vote by poll at the EGM held on 31 December 2020:

Ordinary Resolutions		Number of votes (% of total valid votes cast)		Total Votes
		For	Against	
1.	To ratify, confirm and approve the Master Agreement dated 5 November 2020 and the Product Sales by the Group to the CM Industry Group contemplated thereunder; and the proposed Products Annual Cap for each of the period/year ending 31 December 2020, 2021 and 2022, being the maximum annual sales amount receivable by the Group from the CM Industry Group for the Products Sales under the Master Agreement.	823,490,295 (100%)	0 (0%)	823,490,295
2.	To ratify, confirm and approve the Master Agreement dated 5 November 2020 and the Structural Parts Procurement by the Group from the CM Industry Group contemplated thereunder; and the proposed Structural Parts Annual Cap for each of the period/year ending 31 December 2020, 2021 and 2022, being the maximum annual purchase amount payable by the Group to the CM Industry Group for the Structural Parts Procurement under the Master Agreement.	823,490,295 (100%)	0 (0%)	823,490,295

As more than 50% of the votes were cast in favour of each of the above resolutions, the above resolutions were duly passed as ordinary resolutions of the Company.

By order of the Board of
CMIC Ocean En-Tech Holding Co., Ltd.
Lou Dongyang
Chairman

Hong Kong, 31 December 2020

As at the date of this announcement, the Board comprises 3 executive Directors, namely, Mr. Cong Yongjian, Mr. Jiang Bing Hua and Mr. Zhang Menggui, Morgan; 4 non-executive Directors, namely Mr. Lou Dongyang, Mr. Wang Jianzhong, Ms. Fu Rui and Mr. Qian Zewei; and 4 independent non-executive Directors, namely Mr. Chan Ngai Sang, Kenny, Mr. Zou Zhendong, Mr. Chen Weidong and Mr. Sun Dongchang.