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**ZHONGCHANG INTERNATIONAL HOLDINGS GROUP LIMITED**  
**中昌國際控股集團有限公司**  
*(incorporated in Bermuda with limited liability)*  
**(Stock code: 859)**

**POLL RESULTS OF THE SPECIAL GENERAL MEETING  
HELD ON 5 JANUARY 2021**

Reference is made to the circular (the “**Circular**”) of Zhongchang International Holdings Group Limited (the “**Company**”) dated 14 December 2020 and the notice (the “**SGM Notice**”) of the special general meeting (the “**SGM**”) of the Company dated 14 December 2020. Capitalised terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

**POLL RESULTS OF THE SGM**

The Board is pleased to announce that the proposed resolution in relation to the exercise of the Put Option as set out in the SGM Notice was duly passed by the Independent Shareholders by way of poll at the SGM held on 5 January 2021.

As at the date of the SGM, the total number of issued shares of the Company (the “**Shares**”) was 1,125,027,072 Shares, representing the total number of Shares entitling the holders to attend and vote for or against all the resolution at the SGM. There were no restrictions on any Shareholders to cast votes on any of the Resolutions. To the best knowledge, information and belief of the Directors, all Shareholders are considered Independent Shareholders as contemplated under the Sale and Purchase Agreement. Furthermore, there were no Shares entitling the holders to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules.

Tricor Standard Limited, the branch share registrar of the Company in Hong Kong, acted as the scrutineer for the vote-taking at the SGM. The poll results in respect of the resolution were as follows:

ORDINARY RESOLUTION	Number of Shares represented by valid votes cast and approximate percentage of total number of valid votes cast		Total number of valid votes cast
	FOR	AGAINST	
To approve the exercise of the Put Option (as defined in the circular of the Company dated 14 December 2020 (the “ <b>Circular</b> ”)) in relation to the disposal of the entire interest in High Morality Limited pursuant to the terms as set out in the Sale and Purchase Agreement (as defined in the Circular), and the transactions thereunder as set out in the Notice.	844,359,647 (100%)	0 (0%)	844,359,647

As more than 50% of the votes were cast in favour of the resolution set out in the SGM Notice, the resolution was therefore duly passed as ordinary resolution at the SGM.

By order of the Board  
**Zhongchang International Holdings Group Limited**  
**Ma Yilin**  
*Chairman and Executive Director*

Hong Kong, 5 January 2021

*As at the date of this announcement, the Board comprises Mr. Ma Yilin (Chairman), Mr. Chen Zhiwei, Mr. Tang Lunfei and Ms. Huang Limei as executive Directors; Mr. Wang Xin and Dr. Huang Qiang as non-executive Directors; and Mr. Liew Fui Kiang, Mr. Wong Sai Tat, Mr. Wong Wai Leung and Mr. Yip Tai Him as independent non-executive Directors.*