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**AMASSE CAPITAL**  
**寶 積 資 本**  
**Amasse Capital Holdings Limited**  
**寶 積 資 本 控 股 有 限 公 司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8168)

**CLARIFICATION ANNOUNCEMENT**  
**POLL RESULTS OF THE ANNUAL GENERAL MEETING**  
**HELD ON 27 JANUARY 2021**

Reference is made to the announcement of Amasse Capital Holdings Limited (the “**Company**”) dated 27 January 2021 (the “**Announcement**”) on the poll results of annual general meeting held on Wednesday, 27 January 2021 (the “**AGM**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to clarify that due to an inadvertent clerical error, (i) the date of the AGM was wrongly stated as Wednesday, 13 February 2020 in the Announcement, the correct date for the AGM should be **Wednesday, 27 January 2021**; and (ii) the ordinary resolutions no. 1, no. 2 and no. 7 as set out in the Announcement should be corrected and revised to state as follows (with the corrections bolded and underlined):

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
1.	To receive and consider the audited consolidated financial statements and the reports of the directors (the “ <b>Director(s)</b> ”) and auditor of the Company for the year ended 30 September <b><u>2020</u></b> .	750,025,500 100%	0 0%
2.	To consider and declare a special dividend of HK\$0.004 per share for the year ended 30 September <b><u>2020</u></b> .	750,025,500 100%	0 0%
7.	To extend the general mandate granted to the Directors to allot, issue and deal with additional shares not exceeding the aggregate number of the shares repurchased by the Company pursuant to the general mandate granted under resolution no. <b><u>6</u></b> .	750,025,500 100%	0 0%

Save as disclosed above, all other information as set out in the Announcement remain unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board  
**Amasse Capital Holdings Limited**  
**Lam Ting Lok**  
*Executive Director and CEO*

Hong Kong, 29 January 2021

*As at the date of this announcement, the executive Directors are Mr. Lam Ting Lok, Mr. Lo Mun Lam Raymond, Ms. Tse Fung Sum Flora and Ms. Tsang Kwong Wan; and the independent non-executive Directors are Mr. Cheung Pak To, BBS, Mr. Tsang Jacob Chung and Dr. Yu Yuen Ping.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and will also be published on the Company’s website at [www.amasse.com.hk](http://www.amasse.com.hk).*