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**国联证券股份有限公司**  
GUOLIAN SECURITIES CO., LTD.

*(a joint stock limited company established in the People's Republic of China with limited liability)*

**(Stock Code: 01456)**

**ANNOUNCEMENT  
POLL RESULTS OF  
THE SECOND EXTRAORDINARY GENERAL MEETING  
FOR THE YEAR 2021  
AND  
THE FIRST H SHAREHOLDERS' CLASS MEETING  
FOR THE YEAR 2021**

Reference is made to the circular (the “**Circular**”) of Guolian Securities Co., Ltd. (the “**Company**”) dated 10 February 2021 in relation to, among others, the Second Extraordinary General Meeting for the Year 2021 (the “**EGM**”) and the First H Shareholders’ Class Meeting for the Year 2021 (“**H Shareholders’ Class Meeting**”) of the Company convened on 1 March 2021. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The EGM and the H Shareholders’ Class Meeting were held at 1:00 p.m. on Monday, 1 March 2021 at the conference room at 4th Floor, No. 8 Jinrong One Street, Wuxi, Jiangsu Province, the PRC. The EGM and the H Shareholders’ Class Meeting were chaired by Mr. Yao Zhiyong, the Chairman of the Company. The convening procedures of the EGM and the H Shareholders’ Class Meeting were in accordance with the relevant laws and regulations of the PRC, the Articles of Association and the Listing Rules.

## POLL RESULTS OF THE EGM

The holders of a total number of 2,378,119,000 Shares (comprising 1,935,479,000 A Shares and 442,640,000 H Shares), representing 100% of the total issued share capital of the Company, were entitled to attend and vote on the resolutions considered at the EGM. No Shareholder was required under the Listing Rules to give up the voting rights or abstain from voting in favour of the resolutions at the EGM, and no person has indicated in the Circular his/her intention to vote against or abstain from voting on any of the resolutions proposed at the EGM. The Shareholders and their proxies who attended the EGM hold a total of 1,521,119,413 Shares, representing 63.963132% of the total issued share capital of the Company.

The voting was taken by poll at the EGM. The poll results in respect of the resolutions proposed at the EGM are as follows:

Special Resolutions		For		Against		Abstain	
		Number of Votes	Percent (%)	Number of Votes	Percent (%)	Number of Votes	Percent (%)
1.	The Resolution on the Fulfilment of Conditions for the Non-public Issuance of A Shares by the Company	1,520,505,813	99.959661	613,600	0.040339	0	0.000000
2.	The Resolution on the Proposed Non-public Issuance of A Shares of the Company						
2.1	Class and nominal value of shares to be issued	1,520,505,813	99.959661	613,600	0.040339	0	0.000000
2.2	Method and time of Issuance	1,520,505,813	99.959661	613,600	0.040339	0	0.000000
2.3	Target subscribers and subscription method	1,520,505,813	99.959661	613,600	0.040339	0	0.000000
2.4	Issue size	1,520,505,813	99.959661	613,600	0.040339	0	0.000000
2.5	Issue price and pricing principles	1,520,506,413	99.959701	613,000	0.040299	0	0.000000
2.6	Amount and the use of proceeds	1,520,543,613	99.962146	575,800	0.037854	0	0.000000
2.7	Lock-up period	1,520,505,813	99.959661	613,600	0.040339	0	0.000000
2.8	Listing venue	1,520,505,813	99.959661	613,600	0.040339	0	0.000000
2.9	Arrangement of accumulated undistributed profits prior to completion of the Issuance	1,520,506,413	99.959701	613,000	0.040299	0	0.000000
2.10	Validity period of the resolutions	1,520,505,813	99.959661	613,600	0.040339	0	0.000000
3.	The Resolution on the Plan for the Non-public Issuance of A Shares of the Company	1,520,505,813	99.959661	613,600	0.040339	0	0.000000
4.	The Resolution on the Feasibility Report for the Use of Proceeds from the Non-public Issuance of the A Shares of the Company	1,520,543,013	99.962107	576,400	0.037893	0	0.000000
5.	The Resolution on the Report on the Use of Proceeds Previously Raised by the Company	1,520,906,613	99.986010	212,800	0.013990	0	0.000000
6.	The Resolution to Ask the Shareholders' Meeting to Authorize the Board and to Authorize the Board for the Board to in turn Authorize the Management of the Company to Deal with Specific Matters in Relation to the Non-public Issuance of A Shares of the Company	1,520,506,413	99.959701	613,000	0.040299	0	0.000000
7.	The Resolution on the Plans of the Shareholders' Return in the Next Three Years	1,520,911,913	99.986359	207,500	0.013641	0	0.000000
Ordinary Resolution		For		Against		Abstain	
		Number of Votes	Percent (%)	Number of Votes	Percent (%)	Number of Votes	Percent (%)
8.	The Resolution on the Dilution of Current Returns by the Non-public Issuance of A Shares and Remedial Measures of the Company	1,520,506,413	99.959701	573,600	0.037709	39,400	0.002590

The full texts of the aforesaid resolutions were set out in the Circular.

As more than two-thirds of the votes were cast in favour of the special resolutions No. 1 to No. 7, and more than half of the votes were cast in favour of the ordinary resolution No. 8, each of the aforesaid resolutions of the Company was duly passed. The poll results were legally valid.

## POLL RESULTS OF THE H SHAREHOLDERS' CLASS MEETING

The holders of a total number of 442,640,000 H Shares, representing 100% of the total issued H Shares of the Company, were entitled to attend and vote on the resolutions considered at the H Shareholders' Class Meeting. No H Shareholder was required under the Listing Rules to give up the voting rights or abstain from voting in favour of the resolutions at the H Shareholders' Class Meeting, and no person has indicated in the Circular his/her intention to vote against or abstain from voting on any of the resolutions proposed at the H Shareholders' Class Meeting. The Shareholders and their proxies who attended the H Shareholders' Class Meeting hold a total of 54,285,309 H Shares, representing 12.263986% of the total issued H Shares of the Company.

The voting was taken by poll at the H Shareholders' Class Meeting. The poll results in respect of the resolutions proposed at the H Shareholders' Class Meeting are as follows:

Special Resolutions		For		Against		Abstain	
		Number of Votes	Percent (%)	Number of Votes	Percent (%)	Number of Votes	Percent (%)
1.	The Resolution on the Proposed Non-public Issuance of A Shares of the Company						
1.1	Class and nominal value of shares to be issued	54,274,309	99.979737	11,000	0.020263	0	0.000000
1.2	Method and time of Issuance	54,274,309	99.979737	11,000	0.020263	0	0.000000
1.3	Target subscribers and subscription method	54,274,309	99.979737	11,000	0.020263	0	0.000000
1.4	Issue size	54,274,309	99.979737	11,000	0.020263	0	0.000000
1.5	Issue price and pricing principles	54,274,309	99.979737	11,000	0.020263	0	0.000000
1.6	Amount and the use of proceeds	54,274,309	99.979737	11,000	0.020263	0	0.000000
1.7	Lock-up period	54,274,309	99.979737	11,000	0.020263	0	0.000000
1.8	Listing venue	54,274,309	99.979737	11,000	0.020263	0	0.000000
1.9	Arrangement of accumulated undistributed profits prior to completion of the Issuance	54,274,309	99.979737	11,000	0.020263	0	0.000000
1.10	Validity period of the resolutions	54,274,309	99.979737	11,000	0.020263	0	0.000000

Special Resolutions		For		Against		Abstain	
		Number of Votes	Percent (%)	Number of Votes	Percent (%)	Number of Votes	Percent (%)
2.	The Resolution on the Plan for the Non-public Issuance of A Shares of the Company	54,274,309	99.979737	11,000	0.020263	0	0.000000
3.	The Resolution on the Feasibility Report for the Use of Proceeds from the Non-public Issuance of the A Shares of the Company	54,274,309	99.979737	11,000	0.020263	0	0.000000
4.	The Resolution on the Dilution of Current Returns by the Non-public Issuance of A Shares and Remedial Measures of the Company	54,274,309	99.979737	11,000	0.020263	0	0.000000
5.	The Resolution to Ask the Shareholders' Meeting to Authorize the Board and to Authorize the Board for the Board to in turn Authorize the Management of the Company to Deal with Specific Matters in Relation to the Non-public Issuance of A Shares of the Company	54,274,309	99.979737	11,000	0.020263	0	0.000000

The full texts of the aforesaid resolutions were set out in the Circular.

As more than two-thirds of the votes were cast in favour of the resolutions above, each of the aforesaid resolutions of the Company was duly passed at the H Shareholders' Class Meeting. The poll results were legally valid.

Representatives of Computershare Hong Kong Investor Services Limited (the H Share registrar of the Company), Shareholder representatives of the Company, the Supervisor of the Company and the PRC legal advisor of the Company, acted as scrutineers for the purpose of vote-taking of the poll at the EGM and H Shareholders' Class Meeting.

By order of the Board  
**Guolian Securities Co., Ltd.**  
**Yao Zhiyong**  
*Chairman*

Wuxi, Jiangsu Province, the PRC  
1 March 2021

*As of the date of this announcement, the executive director of the Company is Mr. Ge Xiaobo; the non-executive directors of the Company are Mr. Yao Zhiyong, Mr. Hua Weirong, Mr. Zhou Weiping, Mr. Liu Hailin and Mr. Zhang Weigang; and the independent non-executive directors of the Company are Mr. Lu Yuanzhu, Mr. Wu Xingyu and Mr. Chu, Howard Ho Hwa.*