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POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 17 MARCH 2021

The Board of the Company hereby announces that the EGM was held on 17 March 2021 as a forum to provide opportunity for the Shareholders to ask questions and express their comments in connection with the Investment, the First Call Option and the Second Call Option, and the proposed resolution in relation to the re-election of retiring Director as set out in the EGM Notice dated 24 February 2021 was duly passed by the Shareholders by way of poll at the EGM.

References are made to the notice (the "**EGM Notice**") of the extraordinary general meeting (the "**EGM**") and the circular (the "**Circular**") of Sino-Ocean Group Holding Limited (the "**Company**") both dated 24 February 2021. Capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board of the Company hereby announces that the EGM was held on 17 March 2021 at Meeting Room, 31st Floor, Tower A, Ocean International Center, 56 Dongsihuanzhonglu, Chaoyang District, Beijing, PRC as a forum to provide opportunity for the Shareholders to ask questions and express their comments in connection with the Investment, the First Call Option and the Second Call Option, and the proposed resolution in relation to the re-election of retiring Director as set out in the EGM Notice was duly passed by the Shareholders by way of poll at the EGM.

As at the date of the EGM, the total number of issued Shares was 7,616,095,657 Shares. The total number of Shares entitling the holders to attend and vote for or against the resolution proposed at the EGM was 7,616,095,657 Shares. None of the Shares entitled the Shareholders to attend the EGM and abstain from voting in favour as set out in rule 13.40 of the Listing Rules and no Shareholders were required under the Listing Rules to abstain from voting at the EGM. There were no restrictions on any Shareholders casting votes on the resolution proposed at the EGM. No party has stated its intention in the Circular that it would vote against the resolution or that it would abstain from voting at the EGM.

The resolution in relation to the re-election of retiring Director as set out in the EGM Notice, which was voted by poll, was approved by the Shareholders. The poll results in respect of the resolution proposed at the EGM was as follows:

Ordinary Resolution		Number of Shares Voted (Approximate percentage)	
		For	Against
1.	To re-elect Mr. Cui Hongjie as an executive director and authorise the board of directors of the Company to fix his remuneration.	5,781,122,166 (99.539595%)	26,739,707 (0.460405%)

Computershare Hong Kong Investor Services Limited, the Company's share registrar, was the scrutineer for the vote-taking at the EGM.

By order of the Board
Sino-Ocean Group Holding Limited
CHUNG Kai Cheong
Company Secretary

Hong Kong, 17 March 2021

As at the date of this announcement, the Board of the Company comprises:

Executive Directors:

Mr. LI Ming
 Mr. WANG Honghui
 Mr. CUI Hongjie

Non-executive Directors:

Mr. ZHAO Peng
 Mr. FU Fei
 Mr. HOU Jun
 Ms. LI Liling

Independent non-executive Directors:

Mr. HAN Xiaojing
 Mr. SUEN Man Tak
 Mr. WANG Zhifeng
 Mr. JIN Qingjun
 Ms. LAM Sin Lai Judy