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北京北大青鳥環宇科技股份有限公司  
**BEIJING BEIDA JADE BIRD UNIVERSAL SCI-TECH COMPANY LIMITED**  
*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 08095)**

**COMPLETION OF  
PLACING OF NEW H SHARES UNDER GENERAL MANDATE**

Placing Agent



**Zhongtai International Securities Limited**

The Board is pleased to announce that all conditions set out in the Placing Agreement have been fulfilled and Completion took place on 30 March 2021 in accordance with the terms of the Placing Agreement.

Reference is made to the announcement of the Company dated 17 March 2021 (the “**Announcement**”) in relation to the Placing. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

**COMPLETION OF THE PLACING**

The Board is pleased to announce that all conditions set out in the Placing Agreement have been fulfilled and Completion took place on 30 March 2021 in accordance with the terms of the Placing Agreement.

An aggregate of 135,744,000 Placing Shares, representing approximately 16.67% and 8.96% of the issued H Shares and the total issued Shares (comprising the H Shares and the Non-listed Shares) immediately after Completion, have been successfully allotted and issued by the Company on 30 March 2021 pursuant to the General Mandate and placed by the Placing Agent at the Placing Price of HK\$0.50 (equivalent to approximately RMB0.42) per Placing Share to six Placees who are independent professional, institutional or other investors pursuant to the terms of the Placing Agreement.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners (where applicable) are Independent Third Parties and none of the Placees or their respective associates has become a substantial Shareholder (as defined in the GEM Listing Rules) upon Completion.

The gross proceeds from the Placing are approximately HK\$67,872,000 (equivalent to approximately RMB57,284,000), and the net proceeds from the Placing, after deduction of the Placing commission and other related expenses, amount to approximately HK\$67,272,000 (equivalent to approximately RMB56,778,000). The Directors intended that approximately 80% of the net proceeds from the Placing will be applied to potential mergers and acquisitions and/or development of new businesses; and approximately 20% of the net proceeds from the Placing will be applied as working capital of the Group, further details of which are set out in the Announcement.

#### **CHANGE IN SHARE CAPITAL AND SHAREHOLDING STRUCTURE**

As a result of the Placing, the total number of issued Shares (comprising the H Shares and the Non-listed Shares) has increased from 1,378,720,000 Shares to 1,514,464,000 Shares. The total number of issued H Shares has increased from 678,720,000 H Shares to 814,464,000 H Shares. All of the 135,744,000 Placing Shares have been fully placed pursuant to the terms of the Placing Agreement.

The table below sets out the shareholding structure of the Company immediately before and after the Completion:

Shareholders	Immediately prior to Completion		Immediately after Completion	
	Number of Shares	Approximate % of the total issued share capital	Number of Shares	Approximate % of the total issued share capital
<b>Non-listed Shares</b>				
Dynamic Win Assets Limited	205,414,000	14.90%	205,414,000	13.56%
Beijing Rainbow Mountain Sci-Tech Development Co., Ltd.	200,000,000	14.50%	200,000,000	13.21%
Grand East (H.K.) Limited	110,000,000	7.98%	110,000,000	7.26%
New View Venture Limited	84,586,000	6.13%	84,586,000	5.59%
Asian Technology Investment Company Limited	50,000,000	3.63%	50,000,000	3.30%
Others	50,000,000	3.63%	50,000,000	3.30%
<b>Non-listed Shares sub-total:</b>	<b>700,000,000</b>	<b>50.77%</b>	<b>700,000,000</b>	<b>46.22%</b>
<b>H Shares</b>				
H Shares held by the public (including the Places)	678,720,000	49.23%	814,464,000	53.78%
<b>H Shares sub-total:</b>	<b>678,720,000</b>	<b>49.23%</b>	<b>814,464,000</b>	<b>53.78%</b>
<b>Total:</b>	<b>1,378,720,000</b>	<b>100.00%</b>	<b>1,514,464,000</b>	<b>100.00%</b>

*In this announcement, unless otherwise specified, the exchange rate is HK\$1:RMB0.8440.*

On behalf of the Board  
**Beijing Beida Jade Bird Universal Sci-Tech Company Limited**  
**Ni Jinlei**  
*Chairman*

Beijing, the PRC  
30 March 2021

*As at the date of this announcement, Mr. Ni Jinlei, Mr. Zhang Wanzhong and Ms. Zheng Zhong are executive Directors, Ms. Xue Li, Mr. Xiang Lei and Mr. Ip Wing Wai are non-executive Directors and Mr. Tang Xuan, Mr. Li Juncai, Mr. Li Chonghua and Mr. Shen Wei are independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at “[www.hkgem.com](http://www.hkgem.com)” on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at “[www.jbu.com.cn](http://www.jbu.com.cn)”.*