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環球戰略集團有限公司

## GLOBAL STRATEGIC GROUP LIMITED

### 環球戰略集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8007)

## POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 21 APRIL 2021

The board (the “**Board**”) of directors (the “**Directors**”) of Global Strategic Group Limited (the “**Company**”) is pleased to announce that the resolutions as set out in the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of the Company dated 26 March 2021 were duly passed by the Shareholders or the Independent Shareholders (as the case may be) by way of poll at the EGM held on 21 April 2021.

Reference is made to the circular (the “**Circular**”) of the Company dated 26 March 2021 incorporating the Notice. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

### POLL RESULTS OF THE EGM

The Board announces that the special resolution no. 1 and the ordinary resolution no. 2 (the “**Resolutions**”) as set out in the Notice were duly passed by the Shareholders and the Independent Shareholders respectively by way of poll at the EGM.

As at the date of the EGM, the total number of Shares was 91,172,000.

As set out in the Circular, as the Rights Issue will increase the issued share capital of the Company by more than 50%, under Rule 10.29(1) of the GEM Listing Rules, the Rights Issue is subject to approval of the Independent Shareholders at the EGM by a resolution on which any controlling Shareholders and their respective associates or, where there are no controlling Shareholders, the Directors (excluding the independent non-executive Directors) and the chief executive of the Company, and their respective associates shall abstain from voting in favour of the Rights Issue. Since there is no controlling Shareholder as at the date of the EGM, the Directors (excluding the

independent non-executive Directors) and the chief executive of the Company, and their respective associates shall abstain from voting in favour of the Rights Issue in accordance with Rule 10.29(1) of the GEM Listing Rules. As at the date of the EGM, Mr. Wu Guoming, an executive Director, together with his associates, hold 3,687,500 Shares, representing approximately 4.04% of the total issued share capital of the Company as at the date of this announcement. Accordingly, Mr. Wu Guoming and his respective associates were required to abstain and they did abstain from voting in favour of the ordinary resolution approving the Rights Issue, the Underwriting Agreement and the transactions contemplated respectively thereunder at the EGM.

Save for Mr. Wu Guoming and his respective associates, none of the Shareholders were required to abstain from voting at the EGM under the GEM Listing Rules.

Accordingly, there were (i) a total of 91,172,000 Shares entitling the Shareholders to attend and vote for or against the special resolution no. 1; and (ii) a total of 87,484,500 Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution no. 2 at the EGM.

Save as disclosed above, there was no Share entitling the holders to attend the EGM and abstain from voting on the resolutions proposed at the EGM, and no Shareholder was required to abstain from voting in favour of the resolutions proposed at the EGM according to Rule 17.47A of the GEM Listing Rules.

The Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

Details of the poll results of the EGM are set out below:

	<b>Special resolution</b> <i>(Note)</i>	<b>Number of votes (%)</b>	
		<b>For</b>	<b>Against</b>
1.	To approve the Capital Reorganisation and the transactions contemplated thereunder.	20,713,165 (99.71%)	60,000 (0.29%)
	<b>Ordinary resolution</b> <i>(Note)</i>		
2.	To approve the Rights Issue, the Underwriting Agreement and the transactions contemplated thereunder.	20,713,165 (99.71%)	60,000 (0.29%)

*Note:* Full text of the Resolutions were set out in the Notice.

As more than 75% of the votes were cast in favour of the special resolution no. 1 and more than 50% of the votes were cast in favour of the ordinary resolution no. 2, all of the Resolutions were duly passed at the EGM.

By order of the Board  
**Global Strategic Group Limited**  
**Wang Wenzhou**  
*Executive Director and Chief Executive Officer*

Hong Kong, 21 April 2021

*As at the date of this announcement, the Executive Directors are Mr. Wang Wenzhou (Chief Executive Officer), Mr. Wu Guoming and Mr. Duan Fanfan; and the Independent Non-executive Directors are Mr. Leung Oh Man, Martin and Mr. Sun Zhi Jun.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the website of the Company at [www.globalstrategicgroup.com.hk](http://www.globalstrategicgroup.com.hk).*