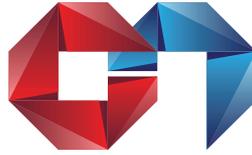


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GLOBAL MASTERMIND
環球大通

Global Mastermind Holdings Limited

環球大通集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8063)

CONVERSION OF CONVERTIBLE BONDS

References are made to (i) the announcement of Global Mastermind Holdings Limited (the “**Company**”) dated 25 September 2020 (the “**Announcement**”) relating to the issue of the Convertible Bonds under General Mandate, (ii) the announcement of the Company dated 12 November 2020 relating to the completion of the issue of the Convertible Bonds under General Mandate, and (iii) the announcement of the Company dated 12 April 2021 relating to, among others, the adjustment to the Convertible Bonds. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless stated otherwise.

The Board announces that the Company received the conversion notices from the Subscriber on 7 May 2021 for the exercise of its conversion rights to convert the entire outstanding principal amount of the Convertible Bonds of HK\$60,000,000 into 84,507,042 Conversion Shares at the adjusted Conversion Price of HK\$0.71 per Conversion Share (the “**Conversion**”).

The Company allotted and issued the 84,507,042 Conversion Shares to the Subscriber on 12 May 2021. The Conversion Shares rank pari passu in all respects with, and within the same class as, the Shares in issue upon the date of the Conversion. After the Conversion, there are no outstanding Convertible Bonds in issue.

* *For identification purposes only*

The shareholding structure of the Company immediately before and after the allotment and issue of the Conversion Shares is set out below:

	Immediately before the allotment and issue of the Conversion Shares		Immediately after the allotment and issue of the Conversion Shares	
	<i>Number of Shares held</i>	<i>Approximate %</i>	<i>Number of Shares held</i>	<i>Approximate %</i>
Eternity Finance Group Limited (<i>Note 1</i>)	126,925,000	29.77	126,925,000	24.85
Excellent Mind Investments Limited (<i>Note 2</i>)	53,200,000	12.48	53,200,000	10.42
The Subscriber	–	–	84,507,042	16.54
Other public Shareholders	246,161,705	57.75	246,161,705	48.19
	<u>426,286,705</u>	<u>100.00</u>	<u>510,793,747</u>	<u>100.00</u>

Notes:

1. Eternity Finance Group Limited is a wholly-owned subsidiary of Eternity Investment Limited, a company incorporated in Bermuda with limited liability and the issued shares of which are listed on the Main Board of the Stock Exchange (stock code: 764).
2. Excellent Mind Investments Limited is owned as to 60.00% by Mr. Mung Kin Keung and as to 40.00% by Mr. Mung Bun Man, Alan, both are executive Directors.

By Order of the Board
Global Mastermind Holdings Limited
Cheung Kwok Wai, Elton
Chairman and Executive Director

Hong Kong, 12 May 2021

As at the date of this announcement, the Board comprises Mr. Cheung Kwok Wai, Elton, Mr. Mung Kin Keung and Mr. Mung Bun Man, Alan as executive Directors; and Mr. Law Kwok Ho, Kenward, Mr. Fung Wai Ching and Mr. Lai Hok Lim as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Listed Company Information” page for at least seven days from the date of its posting and on the Company’s website at www.globalmindholdings.com.