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BANK OF TIANJIN CO., LTD.*
天津銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1578)

POLL RESULTS OF THE 2020 ANNUAL GENERAL MEETING HELD ON TUESDAY, 18 MAY 2021

POLL RESULTS OF THE 2020 ANNUAL GENERAL MEETING

The board of directors (the “**Board**”) of Bank of Tianjin Co., Ltd.* (the “**Bank**”) hereby announces that the 2020 annual general meeting of the Bank (the “**AGM**”) was held at Geneva Hotel (No.32 Youyi Road, Hexi District, Tianjin, PRC), at 9:30 a.m. on Tuesday, 18 May 2021. Voting by way of poll was demanded as required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) on the resolutions proposed at the AGM. The AGM was chaired by Mr. Sun Ligu, Chairman of the Board of the Bank.

At the AGM, the proposed resolutions set out in the notice of AGM dated 31 March 2021 were voted by poll and all of them were duly passed. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the circular of the Bank dated 31 March 2021.

As at the date of the AGM, the total number of issued Shares of the Bank was 6,070,551,822, including 4,305,952,759 domestic Shares and 1,764,599,063 H Shares, which entitled the Shareholders to attend and vote on the resolutions proposed at the AGM. To our knowledge, as the number of Shares pledged by certain Shareholders of the Bank reaches or exceeds 50% of the number of Shares held by them in the Bank, such Shareholders’ voting rights at the AGM shall be restricted according to the Articles of Association, and the restricted Shares amounted to 594,704,144 Shares in aggregate. No other Shareholders are restricted to vote in respect to any resolutions proposed at the AGM. As a result, at the date of the AGM, the total number of the Shares entitled the Shareholders of the Bank to vote in respect to the resolutions proposed at the AGM was 5,475,847,678, including 3,818,242,115 domestic Shares and 1,657,605,563 H Shares. Shareholders and proxies attending the AGM represented, in aggregate, 3,823,584,746 Shares of the Bank carrying voting rights, being approximately 69.83% of the total number of Shares carrying voting rights of the Bank as at the date of the AGM. The holding of the AGM was in compliance with the requirements of the Company Law of the PRC and the Articles of Association.

To the best knowledge, information and belief of the Board, having made all reasonable inquiries, there was no Shareholder who had any material interests in the matters considered at the AGM and was required to abstain from voting at the AGM. No Shareholders of the Bank were required under the Listing Rules to abstain from voting at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favor of any resolution proposed at the AGM pursuant to Rule 13.40 of the Listing Rules.

The poll results in respect of the resolutions proposed at the AGM are as follows:

ORDINARY RESOLUTIONS		Number of valid votes (%)		
		For	Against	Abstain
1.	To consider and approve the Work Report of the Board of Directors for 2020.	3,823,579,246 (99.9999%)	0 (0.0000%)	5,500 (0.0001%)
2.	To consider and approve the Work Report of the Board of Supervisors for 2020.	3,823,579,246 (99.9999%)	0 (0.0000%)	5,500 (0.0001%)
3.	To consider and approve the Report for Final Financial Accounts for 2020.	3,823,579,246 (99.9999%)	0 (0.0000%)	5,500 (0.0001%)
4.	To consider and approve the Profit Distribution Plan for 2020.	3,718,791,867 (97.2593%)	104,792,879 (2.7407%)	0 (0.0000%)
5.	To consider and approve the Report for Financial Budget for 2021.	3,823,584,746 (100.0000%)	0 (0.0000%)	0 (0.0000%)
As more than 50% of the votes were cast in favor of the above-mentioned resolutions, the resolutions were duly passed as ordinary resolutions.				

SPECIAL RESOLUTIONS		Number of valid votes (%)		
		For	Against	Abstain
6.	To consider and approve the Capital Replenishment Plan (2021-2025).	3,823,584,746 (100.0000%)	0 (0.0000%)	0 (0.0000%)
7.	To consider and approve the Tier-2 Capital Bonds Issuance Plan.	3,823,584,746 (100.0000%)	0 (0.0000%)	0 (0.0000%)
As more than two-thirds of the votes were cast in favor of the above-mentioned resolutions, the resolutions were duly passed as special resolutions.				

In compliance with the requirements of the Listing Rules, Computershare Hong Kong Investor Services Limited, the Bank's H Share Registrar, acted as scrutineer for the vote-taking at the AGM. The AGM was witnessed by GRANDALL LAW FIRM (TIANJIN), who presented a legal opinion concluding that the convening and the procedures for holding of the AGM, the eligibility of the Shareholders who attended the AGM and the persons who convened the AGM, and the voting procedures of the AGM were in compliance with the relevant laws, regulations, rules and the Articles of Association. The poll results are lawful and valid.

By order of the Board
Bank of Tianjin Co., Ltd.*
SUN Ligu
Chairman

Tianjin, China
18 May 2021

As at the date of this announcement, the Board of Directors of the Bank comprises Mr. SUN Ligu and Mr. WU Hongtao, as executive directors; Ms. SUN Jingyu, Ms. DONG Guangpei, Mr. Alistair Marshall BULLOCH, Mr. ZHAO Wei, Mr. WANG Shunlong and Ms. LI Jun as non-executive directors; Mr. FENG Heping, Mr. LAW Yee Kwan, Quinn, Mr. JIN Qingjun, Mr. HUA Yaogang and Mr. HE Jia as independent non-executive directors.

* *Bank of Tianjin Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*