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TSINGTAO BREWERY COMPANY LIMITED

(a Sino-foreign joint stock limited company established in the People's Republic of China)

(Stock Code: 168)

ANNOUNCEMENT IN RELATION TO CLOSURE OF THE REGISTER OF MEMBERS

Reference is made to (i) the notice of 2021 first extraordinary general meeting (the “**EGM**”) of Tsingtao Brewery Company Limited (the “**Company**”) dated 9 April 2021; and (ii) the notice of 2020 annual general meeting (the “**AGM**”) of the Company dated 13 May 2021.

It was disclosed in the notice of EGM that the register of members for H share of the Company will be closed from 28 April 2021 (Wednesday) to 28 May 2021 (Friday) (both days inclusive) during which period no transfer of shares will be effected in order to determine the entitlement to attend and vote at the EGM (the “**EGM Book Closure Period**”). In order to attend and vote at the EGM, any holder of H shares whose transfer documents have not been recorded must lodge the transfer documents with official stamp and together with the relevant share certificates(s) at the Company's H share share registrar, Hong Kong Registrars Limited, Room 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong before 4:30 p.m. on 27 April 2021 (Tuesday) (the “**EGM Last Registration Date**”) for registration.

It was disclosed in the notice of AGM that the register of members for H share of the Company will be closed from 29 May 2021 (Saturday) to 28 June 2021 (Monday) (both days inclusive) during which period no transfer of shares will be effected in order to determine the entitlement to attend and vote at the AGM (the “**AGM Book Closure Period**”). In order to attend and vote at the AGM, any holder of H shares whose transfer documents have not been recorded must lodge the transfer documents with official stamp and together with the relevant share certificates(s) at the Company's H share share registrar, at Room 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on 28 May 2021 (Friday) (the “**AGM Last Registration Date**”) for registration.

The EGM and the AGM Book Closure Period were determined based on article 45 of the articles of association of the Company, which provides that the transfers may not be entered in the register of shareholders 30 days before the date of a shareholders' general meeting.

As the notice of AGM was published during the EGM Book Closure Period and the AGM Last Registration Date falls within the EGM Book Closure Period, the Company would like to clarify that the register of members for H shares of the Company will be closed from 28 April 2021 (Wednesday) until 28 June 2021 (Monday) (both days inclusive) in order to meet the requirements of the articles of association of the Company and to align the book closure periods for both the EGM and the AGM. The AGM Last Registration Date is consequently brought backward to 27 April 2021 (Tuesday). All holders of H shares whose names appear on the Company's H share share registrar after close of business on 28 April 2021 (Wednesday) and 28 May 2021 (Friday) will be entitled to attend and vote at the EGM and the AGM respectively.

By Order of the Board
Tsingtao Brewery Company Limited
ZHANG Rui Xiang
Company Secretary

Qingdao, the People's Republic of China
18 May 2021

Members of the board of directors of the Company as at the date of this announcement are:

Executive Directors: *Mr. HUANG Ke Xing (Chairman), Mr. YU Zhu Ming and Mr. WANG Rui Yong*

Non-executive Director: *Mr. SHI Kun*

Independent Non-executive Directors: *Mr. YU Zeng Biao, Mr. XIAO Geng, Mr. SHENG Lei Ming and Mr. JIANG Xing Lu*