

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **Imperium Group Global Holdings Limited**

**帝國集團環球控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 0776)**

### **SUPPLEMENTAL ANNOUNCEMENT DISCLOSEABLE TRANSACTION IN RELATION TO THE ENTERING INTO OF THE TECHNICAL SERVICES AGREEMENT AND SUPPLEMENTAL AGREEMENT**

Reference is made to the announcement (the “**Announcement**”) of Imperium Group Global Holdings Limited (the “**Company**”) dated 10 May 2021 in relation to, among others, the Technical Services Agreement. Unless otherwise defined, capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcement.

#### **SECOND SUPPLEMENTAL AGREEMENT**

On 20 May 2021 (after trading hours of the Stock Exchange), the Purchaser and the Vendor, after arm’s length negotiation, entered into a supplemental agreement (the “**Second Supplemental Agreement**”) to amend the terms of the Technical Services Agreement to the effect that the service fee amount under the Technical Services Agreement shall be subject to a maximum cap of RMB5,000,000 (equivalent to approximately HK\$6,050,000) based on the then aggregate market value of 5% of the total number of Chia coin mined during the term of the Technical Services Agreement.

The Directors considered that the terms of the Second Supplemental Agreement to be on normal commercial terms, fair and reasonable and in the interests of the Company and the Shareholders as a whole.

Save and except for the aforesaid, all other material terms of the Technical Services Agreement remained unchanged.

By Order of the Board  
**Imperium Group Global Holdings Limited**  
**Cheng Ting Kong**  
*Chairman*

Hong Kong, 20 May 2021

*As at the date of this announcement, the executive directors of the Company are Mr. Cheng Ting Kong, Ms. Yeung So Mui, Mr. Lin Junwei and Mr. Yau Chak Fung; and the independent non-executive directors of the Company are Mr. Fung Tze Wa, Mr. Ting Wong Kacee and Mr. Tse Ting Kwan.*

*For illustration purposes only and unless otherwise stated, all amounts denominated in RMB in this announcement has been translated into HK\$ at the exchange rate of RMB1 = HK\$1.21.*

\* *For identification purposes only.*