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## **KPM HOLDING LIMITED**

**吉輝控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8027)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER SPECIFIC MANDATE**

Reference is made to (i) the circular (the “**Circular**”) of KPM Holding Limited (the “**Company**”) dated 16 April 2021 in relation to the Placing; and (ii) the announcement of the Company dated 4 May 2021 in relation to the poll results of the EGM held on 4 May 2021. Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Circular.

#### **COMPLETION OF THE PLACING**

The Board is pleased to announce that all the conditions of the Placing have been fulfilled and completion of the Placing took place on 21 May 2021. An aggregate of 96,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.15 per Placing Share, representing (i) 75.00% of the issued share capital of the Company immediately before completion of the Placing; and (ii) approximately 42.86% of the issued share capital of the Company as enlarged by the allotment and issue of the 96,000,000 Placing Shares.

To the best of the Directors’ knowledge, information and belief after having made all reasonable enquiries, (i) each of the Placees and where appropriate, their respective ultimate beneficial owners, is an Independent Third Party; and (ii) none of the Placees, their respective associates nor their respective ultimate beneficial owners has become a substantial shareholder (within the meaning of the GEM Listing Rules) of the Company immediately upon completion of the Placing.

The gross and net proceeds (after deduction of commission and other expenses of the Placing) from the Placing are approximately HK\$14.4 million and approximately HK\$14.0 million, respectively. It is expected that all the net proceeds from the Placing will be used for the expansion and operation of the Subcontracting Business.

\* *For identification purposes only*

## CHANGES IN SHAREHOLDING STRUCTURE OF THE COMPANY

The table below illustrates the shareholding structure of the Company (i) immediately prior to completion of the Placing; and (ii) immediately after completion of the Placing:

	Immediately prior to completion of the Placing		Immediately after completion of the Placing	
	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>
Absolute Truth Investments Limited ( <i>Note</i> )	39,337,600	30.73	39,337,600	17.56
Placees and other public Shareholders	88,662,400	69.27	184,662,400	82.44
<b>Total</b>	<u>128,000,000</u>	<u>100.00</u>	<u>224,000,000</u>	<u>100.00</u>

*Note:* The entire issued share capital of Absolute Truth Investments Limited is beneficially owned (i) as to 50% by Mr. Tan Thiam Kiat Kelvin, an executive Director and the chairman of the Board; and (ii) as to 50% by Mr. Tan Kwang Hwee Peter. For the purpose of the SFO, each of Mr. Tan Thiam Kiat Kelvin and Mr. Tan Kwang Hwee Peter is deemed to be interested in all the Shares held by Absolute Truth Investments Limited.

By order of the Board  
**KPM Holding Limited**  
**Tan Thiam Kiat Kelvin**  
*Chairman*

Hong Kong, 21 May 2021

*As at the date of this announcement, the executive Directors are Mr. Tan Thiam Kiat Kelvin and Ms. Kong Weishan and the independent non-executive Directors are Mr. Lau Muk Kan, Mr. Xiao Laiwen and Mr. Lock Kiu Yin.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the Company’s website at [www.kpmholding.com](http://www.kpmholding.com).*