

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CMIC Ocean En-Tech Holding Co., Ltd.
華商國際海洋能源科技控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 206)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 21 MAY 2021**

The Board is pleased to announce that all ordinary resolutions set out in the notice of the AGM contained in the Circular were duly passed by the Shareholders by way of poll at the AGM held on 21 May 2021.

Reference is made to the circular of the Company dated 21 April 2021 (the “**Circular**”) in relation to the general mandates to issue shares and repurchase shares and proposed re-election of Directors. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all ordinary resolutions for the Shareholders to approve the ordinary resolutions as set out in the notice of the AGM contained in the Circular were duly passed by the Shareholders by way of poll at the AGM held on 21 May 2021. Tricor Investor Services Limited, the Company’s branch share registrar in Hong Kong, acted as the scrutineer for the purpose of vote-taking at the AGM.

As at the date of the AGM, the number of issued shares of the Company was 3,243,433,914 shares, which was the total number of shares entitling the holders to attend and vote on all resolutions at the AGM. There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). No Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the AGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

Set out below are the results of the voting by the Shareholders in respect of the ordinary resolutions put to vote by poll at the AGM held on 21 May 2021:

Ordinary Resolutions		Number of votes (% of total valid votes cast)		Total Votes
		For	Against	
1.	To receive and adopt the audited financial statements of the Company and its subsidiaries and the reports of the directors and auditors for the year ended 31 December 2020.	2,182,670,493 (100%)	0 (0%)	2,182,670,493
2.	To re-elect Mr. Lou Dongyang as a non-executive Director of the Company.	2,182,670,493 (100%)	0 (0%)	2,182,670,493
3.	To re-elect Mr. Wang Jianzhong as a non-executive Director of the Company.	2,182,670,493 (100%)	0 (0%)	2,182,670,493
4.	To re-elect Mr. Ren Zhiqiang as a non-executive Director of the Company.	2,182,670,493 (100%)	0 (0%)	2,182,670,493
5.	To re-elect Mr. Zou Zhendong as an independent non-executive Director of the Company.	2,182,670,493 (100%)	0 (0%)	2,182,670,493
6.	To re-elect Mr. Chen Weidong as an independent non-executive Director of the Company.	2,182,670,493 (100%)	0 (0%)	2,182,670,493
7.	To authorise the board of directors to fix the remuneration of the directors.	2,182,670,493 (100%)	0 (0%)	2,182,670,493
8.	To re-appoint KPMG as auditors and authorise the board of directors to fix their remuneration.	2,182,670,493 (100%)	0 (0%)	2,182,670,493
9.	To approve ordinary resolution no. 9 as set out in the notice of the Meeting (to grant a general mandate to the board of directors to issue new shares in the Company).	1,623,919,493 (74.40%)	558,751,000 (25.60%)	2,182,670,493
10.	To approve ordinary resolution no. 10 as set out in the notice of the Meeting (to grant a general mandate to the board of directors to repurchase shares in the Company).	1,623,919,493 (74.40%)	558,751,000 (25.60%)	2,182,670,493
11.	To approve ordinary resolution no. 11 as set out in the notice of the Meeting (to extend the general mandate to the board of directors to issue new shares by adding the number of shares repurchased).	1,623,919,493 (74.40%)	558,751,000 (25.60%)	2,182,670,493

As more than 50% of the votes were cast in favour of each of the resolutions, all the resolutions were duly passed as ordinary resolutions of the Company

On behalf of
CMIC Ocean En-Tech Holding Co., Ltd.
Lou Dongyang
Chairman

Hong Kong, 21 May 2021

As of the date of this announcement, the Board comprises 3 executive Directors, namely Mr. Cong Yongjian, Mr. Jiang Bing Hua and Mr. Zhang Menggui, Morgan; 4 non-executive Directors, namely Mr. Lou Dongyang, Mr. Wang Jianzhong, Ms. Fu Rui and Mr. Ren Zhiqiang; and 4 independent non-executive Directors, namely Mr. Chan Ngai Sang, Kenny, Mr. Zou Zhendong, Mr. Chen Weidong and Mr. Sun Dongchang.