

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**恒安國際集團有限公司\***

**HENGAN INTERNATIONAL GROUP COMPANY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1044)**

Websites: <http://www.hengan.com>

<http://www.irasia.com/listco/hk/hengan>

## **ISSUE OF THE FIRST TRANCHE SHORT-TERM COMMERCIAL PAPERS**

This announcement is made by Hengan International Group Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 7 June 2020 in relation to the application to the National Association of Financial Market Institutional Investors (the “**Association**”) for registration and proposed issue of short-term commercial papers (the “**SCP**”) in an aggregate amount of not more than RMB 3 billion (the “**SCP Issue**”) by the Company and the announcement dated 3 August 2020 in relation to the approval by the Association of the Company’s registration of the SCP Issue (reference number: zhong shi xie zhu [2020] CP 198).

The board of directors of the Company (the “**Board**”) is pleased to announce that on 25 May 2021, the Company completed the issuance of the first tranche of the SCP in the principal amount of RMB1 billion (the “**First Tranche SCP**”) with a coupon rate fixed at 2.90% per annum and a term of 182 days. The results of the issue of the First Tranche SCP are published on the website of the Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)). The remaining SCP approved but unissued amount to RMB2 billion immediately after completion.

The proceeds from the issue of the First Tranche SCP are intended to be used for supplementing the working capital of the Company and its subsidiaries and repayment of the bank loans of some of the domestic subsidiaries.

By order of the Board  
**Hengan International Group Company Limited**  
**Sze Man Bok**  
*Chairman*

Hong Kong, 25 May 2021

*As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Lin Chit, Mr. Hung Ching Shan, Mr. Hui Ching Lau, Mr. Xu Shui Shen, Mr. Xu Da Zuo, Mr. Xu Chun Man, Mr. Sze Wong Kim, Mr. Hui Ching Chi and Mr. Li Wai Leung as executive directors, and Mr. Chan Henry, Mr. Theil Paul Marin, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching, Mark and Mr. Zhou Fang Sheng as independent non-executive directors.*

\* *For identification purposes only*