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SMIT HOLDINGS LIMITED

國微控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2239)

CLARIFICATION ANNOUNCEMENT REGARDING THE CIRCULAR, NOTICE OF AGM AND PROXY FORM

Reference is made to the circular of annual general meeting of SMIT Holdings Limited (the “**Company**”) dated 23 April 2021 (the “**Circular**”), the notice of annual general meeting of the Company dated 23 April 2021 (the “**Notice of AGM**”) and the form of proxy for the annual general meeting of the Company dated 23 April 2021 (the “**Proxy Form**”, collectively the “**AGM Documents**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the AGM Documents.

The Company has noted certain inadvertent typographical errors in both the English and Chinese versions of the AGM Documents and would like to clarify as follows (with clarification underlined):

- (1) the ordinary resolution 3 set out on page 15 of the Circular and page 1 of the Notice of AGM should be read as follows:

“3. to re-elect Mr. Shuai Hongyu as an executive director of the Company;”

- (2) the ordinary resolution 4 set out on page 15 of the Circular and page 1 of the Notice of AGM should be read as follows:

“4. to re-elect Mr. Loong, Manfred Man-tsun as an executive director of the Company;”

- (3) the ordinary resolution 3 set out in the Proxy Form should be read as follows:

“3. To re-elect Mr. Shuai Hongyu as an executive director of the Company.”

- (4) the ordinary resolution 4 set out in the Proxy Form should be read as follows:

“4. To re-elect Mr. Loong, Manfred Man-tsun as an executive director of the Company.”

The Company confirms that, except as clarified above, all other information contained in the AGM Documents is correct and remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Circular, the Notice of AGM and the Proxy Form and in that connection the existing English and Chinese versions of the Circular, the Notice of AGM and the Proxy Form in the form as they are now will continue to be valid. The Proxy Form which has been despatched on 23 April 2021 for the purpose of the AGM will remain valid for use for the AGM.

By order of the Board
SMIT Holdings Limited
Huang Xueliang
Chairman

Hong Kong, 27 May 2021

As at the date of this announcement, the executive Directors are Mr. Huang Xueliang (chairman and chief executive officer), Mr. Shuai Hongyu and Mr. Loong, Manfred Man-tsun; the non-executive Directors are Mr. Kwan, Allan Chung-yuen and Mr. Cai Jing; and the independent non-executive Directors are Mr. Zhang Junjie, Mr. Woo Kar Tung, Raymond and Mr. Jin Yufeng.