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## **Imperium Group Global Holdings Limited**

**帝國集團環球控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 0776)**

### **SUPPLEMENTAL ANNOUNCEMENT DISCLOSEABLE TRANSACTION IN RELATION TO PURCHASE OF EQUIPMENT**

Reference is made to the announcement (the “**Announcement**”) of Imperium Group Global Holdings Limited (the “**Company**”) dated 26 March 2021 in relation to, among others, the Sale and Purchase Agreement. Unless otherwise defined, capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcement.

#### **SUPPLEMENTAL AGREEMENT**

As set out in the Announcement, completion of the transactions contemplated under the Sale and Purchase Agreement is subject to fulfilment of certain conditions precedent. If any of the conditions has not been satisfied (or, as the case may be, waived by the Purchaser) on 31 May 2021 (or such later date as Vendor and the Purchaser may agree in writing) (the “**Long Stop Date**”), the Vendor shall immediately return the Deposit without interest to the Purchaser and the Sale and Purchase Agreement shall cease and determine and thereafter neither party thereto shall have any obligations and liabilities thereunder save for any antecedent breaches of the terms thereof.

On 31 May 2021 (after trading hours of the Stock Exchange), the Purchaser and the Vendor entered into a supplemental agreement (the “**Supplemental Agreement**”) to the Sale and Purchase Agreement pursuant to which the Long Stop Date will be changed from 31 May 2021 to 31 July 2021.

The Directors considered that the terms of the Supplemental Agreement are on normal commercial terms, fair and reasonable and in the interests of the Company and the Shareholders as a whole. Save and except for the aforesaid, all other material terms of the Sale and Purchase Agreement remained unchanged.

By Order of the Board  
**Imperium Group Global Holdings Limited**  
**Cheng Ting Kong**  
*Chairman*

Hong Kong, 31 May 2021

*As at the date of this announcement, the executive directors of the Company are Mr. Cheng Ting Kong, Ms. Yeung So Mui, Mr. Lin Junwei and Mr. Yau Chak Fung; and the independent non-executive directors of the Company are Mr. Fung Tze Wa, Mr. Ting Wong Kacee and Mr. Tse Ting Kwan.*