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Chen Lin Education Group Holdings Limited

辰林教育集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1593)

WITHDRAWAL OF ORDINARY RESOLUTION AT THE ANNUAL GENERAL MEETING

Reference is made to (i) the announcement of Chen Lin Education Group Holdings Limited (the “**Company**”) dated 3 May 2021 in relation to the resignation of executive director (the “**Announcement**”); (ii) the Company’s notice of annual general meeting (the “**Notice**”) dated 22 April 2021; (iii) the circular regarding general mandates for the issue and buy-back of shares and re-election of directors (the “**AGM Circular**”) dated 22 April 2021 and (iv) the form of proxy (the “**Proxy Form**”) in relation to the annual general meeting of the Company to be held at Unit 2503, 25th Floor, Office Tower 1, The Harbourfront, Hung Hom, Kowloon, Hong Kong on Wednesday, 30 June 2021 at 3:00 p.m. (the “**AGM**”). Unless otherwise specified in this announcement, terms used herein shall have the same meanings as those defined in the Announcement and the AGM Circular.

Due to resignation of Mr. Bau Siu Fung (“**Mr. BAU**”), the ordinary resolution no. 2(ii) in respect of the re-election of Mr. BAU as an executive Director as set out in the Notice, the AGM Circular and the Proxy Form are no longer applicable and will not be put forward for consideration and approval by the Shareholders at the AGM. The sequence of the other resolutions and matters in relation to the AGM will remain unchanged.

Those Proxy Forms already lodged by shareholders of the Company shall remain valid, except that no vote will be conducted or counted by the Company for ordinary resolution no. 2(ii).

Shareholders of the Company are reminded to carefully read the Notice (including its notes) and the AGM Circular (including its appendices) for details in respect of other resolutions which will be put forward as scheduled for consideration and approval at the AGM, eligibility for attending the AGM, appointment of proxy and other relevant matters.

Save as aforesaid, all resolutions as set out in the Notice, the AGM Circular and the Proxy Form remain valid for consideration and approval by the Shareholders at the AGM.

By order of the Board
Chen Lin Education Group Holdings Limited
Huang Yulin
Chairman

Hong Kong, 1 June 2021

As of the date of this announcement, the executive Directors are Mr. Huang Yulin, Mr. Li Cunyi, Mr. Wang Li and Ms. Gan Tian; and the independent non-executive Directors are Mr. Chan Hon Ki, Mr. Chen Wanlong, Mr. Huang Juyun and Mr. Wang Donglin.