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SHANGHAI GENCH EDUCATION GROUP LIMITED

上海建橋教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1525)

INSIDE INFORMATION PLEDGES OF SHARES BY SHAREHOLDERS

This announcement is made by Shanghai Gench Education Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company was informed that on 11 June 2021, eight shareholders of the Company have pledged a total of 87,350,000 shares of the Company (“**Shares**”), representing 21.05% of the issued share capital of the Company, to a holding company of Mr. Zhao Donghui, a non-executive Director. Among the aforesaid pledged Shares, 30,600,000 and 12,100,000 Shares, representing 7.37% and 2.92% of the issued share capital of the Company, were pledged by companies controlled by Mr. Zheng Xiangzhan and Mr. Shi Yinjie, respectively, who are our controlling shareholders and executive Directors. The pledges do not fall within the scope of Rule 13.17 of the Listing Rules. The Board is of the view that the aforesaid pledges would not have any material impact on the business operation of the Company.

As at the date of this announcement, Mr. Zhao Donghui, through his holding company, held 30,000,000 Shares (excluding the aforesaid pledged Shares), representing 7.23% of the issued share capital of the Company. Mr. Zhou Xingzeng (chairman and executive Director), Mr. Zheng Xiangzhan and Mr. Shi Yinjie continued to be deemed to be a group of controlling shareholders of our Company and are interested in 105,700,000, 30,600,000 and 17,100,000 Shares (including the aforesaid pledged Shares), representing 25.47%, 7.37% and 4.12% of the issued share capital of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Shanghai Gench Education Group Limited
Zhou Xingzeng
Chairman

Shanghai, 11 June 2021

As at the date of this announcement, our executive Directors are Mr. Zhou Xingzeng, Mr. Zheng Xiangzhan and Mr. Shi Yinjie, our non-executive Directors are Mr. Zhao Donghui and Mr. Du Jusheng and our independent non-executive Directors are Mr. Chen Baizhu, Mr. Hu Rongen and Ms. Liu Tao.