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NAGACORP

金界控股有限公司

NAGACORP LTD.

金界控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3918)

**INSIDE INFORMATION
COMPLETION OF ADDITIONAL NOTES ISSUE
AND
DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made by the Company pursuant to Part XIVA of the SFO and Rules 13.09(2)(a) and 13.18 of the Listing Rules.

The Board is pleased to announce that on 15 June 2021, all the conditions precedent under the Purchase Agreement have been fulfilled and the Additional Notes Issue was completed.

INTRODUCTION

This announcement is made by the Company pursuant to Part XIVA of the SFO and Rules 13.09(2)(a) and 13.18 of the Listing Rules.

Reference is made to the announcements of the Company dated 22 June 2020, 24 June 2020 and 6 July 2020 in respect of the issue of the Original Notes and the announcements dated 7 June 2021 in respect of the Proposed Additional Notes Issue and the Additional Notes Issue (the “**Additional Notes Announcements**”). Unless the context herein defines otherwise, capitalised terms used in this announcement shall have the same meanings as defined in the Additional Notes Announcements.

COMPLETION OF ADDITIONAL NOTES ISSUE

The Board is pleased to announce that on 15 June 2021, all the conditions precedent under the Purchase Agreement have been fulfilled and the Additional Notes Issue was completed.

INDENTURE

Since the principal terms of the Additional Notes are the same as the terms of the Original Notes, the change of control provisions under the Indenture remain unchanged and apply to the Additional Notes. The relevant terms under the Indenture are disclosed in the announcement of the Company dated 6 July 2020 in respect of the Original Notes, in accordance with Rule 13.18 of the Listing Rules.

By Order of the Board
NagaCorp Ltd.
Lam Yi Lin
Company Secretary

Hong Kong, 15 June 2021

As at the date of this announcement, the directors of the Company are:

Executive Directors

Tan Sri Dr Chen Lip Keong, Philip Lee Wai Tuck and Chen Yiy Fon

Non-executive Director

Timothy Patrick McNally

Independent Non-executive Directors

Lim Mun Kee, Michael Lai Kai Jin and Leong Choong Wah

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