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**禹洲集團控股有限公司**

**YUZHOU GROUP HOLDINGS COMPANY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01628)**

**PROPOSED SPIN-OFF AND SEPARATE LISTING OF  
U LIFE SERVICES GROUP COMPANY LIMITED  
ON THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**UPDATES ON TIMETABLE ON THE DISTRIBUTION  
AND CLOSURE OF REGISTER OF MEMBERS  
AND RECORD DATE FOR THE DISTRIBUTION AND ASSURED  
ENTITLEMENT**

Reference is made to the announcements of the Company on 13 December 2020 and 11 June 2021 in relation to the Proposed Spin-off (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As mentioned in the announcement on 13 December 2020, U Life Services submitted a listing application form (Form A1) to the Stock Exchange for the listing of, and the permission to deal in, the U Life Services Shares on the Main Board of the Stock Exchange by way of the Global Offering and the Distribution (the “**Listing Application**”). As of the date of this announcement, the Listing Application is still under the review of the regulators. In light of this, the Directors are of the view that it is no longer practicable to follow the Record Date and the closure of register of members of the Company for the purpose of determining the Distribution and Assured Entitlement as set out in the announcement on 11 June 2021. The Company will issue an announcement disclosing a revised expected timetable of the Distribution, including, among others, the Record Date and the closure of register of members of the Company as and when appropriate in accordance with the Listing Rules.

Details in respect of the Proposed Spin-off, including the size, structure of the Global Offering, the expected timetable and the terms of the Assured Entitlement, have not yet been finalised. Further announcement(s) will be made by the Company in relation to the Proposed Spin-off as and when appropriate.

**The Proposed Spin-off is subject to, among other things, the approval of the Listing Committee for the grant of the listing of, and permission to deal in, the U Life Services Shares, the final decisions of the Board and of the board of directors of U Life Services, market conditions and other considerations. Shareholders and other investors are advised to pay attention. Persons who are in doubt about their position or any action to be taken are recommended to consult their own professional advisers.**

By Order of the Board  
**Yuzhou Group Holdings Company Limited**  
**Lam Lung On**  
*Chairman*

Hong Kong, 20 June 2021

*As at the date of this announcement, the executive directors are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan, Mr. Lin Conghui and Ms. Lam Yu Fong, the non-executive director is Ms. Xie Mei, and the independent non-executive directors are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.*