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XINYI GLASS HOLDINGS LIMITED

信義玻璃控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00868)

CHANGE IN BOARD LOT SIZE OF THE SHARES FOR TRADING ON THE STOCK EXCHANGE

The board lot size of the Shares for trading on the Stock Exchange will be changed from 2,000 Shares to 1,000 Shares with effect from 9:00 a.m. on Monday, 19 July 2021. The expected timetable for such change in board lot size is set forth in this announcement.

Shareholders may submit their existing Share certificates issued in the board lot size of 2,000 Shares to the Share Registrar in exchange for new Share certificates to be issued in the board lot size of 1,000 Shares free of charge during business hours from 9:00 a.m., Monday, 5 July 2021 to 4:30 p.m., Tuesday, 10 August 2021, both days inclusive.

With effect from 9:00 a.m., Monday, 19 July 2021, all new Share certificates will be issued in the board lot size of 1,000 Shares (except for odd lots or where the Share Registrar is otherwise instructed). All existing Share certificates will continue to be good evidence of title to such Shares stated therein and will be valid for trading, delivery and settlement purposes.

The board of directors (the “**Board**”) of Xinyi Glass Holdings Limited (the “**Company**”) wishes to announce that the board lot size of the ordinary shares of HK\$0.1 each in the share capital of the Company (the “**Shares**”) for trading on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will be changed from 2,000 Shares to 1,000 Shares with effect from 9:00 a.m. on Monday, 19 July 2021.

The Shares are currently traded in the board lot size of 2,000 Shares and the market value of each board lot of the Shares is HK\$62,800.00 (based on the closing price of HK\$31.40 per Share as quoted on the Stock Exchange as of the date of this announcement). Upon the change in the board lot size, the Shares will be traded in the board lot size of 1,000 Shares and the estimated market value per each would be HK\$31,400.00 (based on the closing price of HK\$31.40 per Share as quoted on the Stock Exchange as of the date of this announcement).

The change in the board lot size will not result in any change in the relative rights of the shareholders (the “**Shareholders**”) of the Company. As no odd lots of the Shares will result from the change in the board lot size, no odd lot would be created and no arrangement on matching odd lots will be in place.

The Board expects that the change in the board lot size will reduce the amount of investment of each board lot of the Shares and hence, such change is expected to facilitate the trading and promote the liquidity of the Shares. On this basis, the Board is of the view that the change in the board lot size of the Shares for trading on the Stock Exchange will be in the interest of the Company and its Shareholders as a whole.

EXPECTED TIMETABLE OF THE CHANGE IN THE BOARD LOT SIZE

The expected timetable for the change in the board lot size of the Shares for trading on the Stock Exchange is set forth below:

Event	Hong Kong Date and Time
First day for free exchange of existing Share certificates in board lots of 2,000 Shares each for new Share certificates in board lots of 1,000 Shares each.....	Monday, 5 July 2021
Last day for trading of the Shares in board lots of 2,000 Shares each in the original counter.....	Friday, 16 July 2021
Effective date of the change in board lot size from 2,000 Shares to 1,000 Shares each	Monday, 19 July 2021
Original counter for trading in the Shares in board lots of 2,000 Shares each becomes a counter for trading in the Shares in board lots of 1,000 Shares each	9:00 a.m., Monday, 19 July 2021

Temporary counter for trading in the Shares in
board lots of 2,000 Shares each opens 9:00 a.m.,
Monday, 19 July 2021

First day of parallel trading in the Shares (in
board lots of 1,000 Shares each and board
lots of 2,000 Shares each) 9:00 a.m.,
Monday, 19 July 2021

Temporary counter for trading in the Shares in
board lots of 2,000 Shares each closes 4:10 p.m.,
Friday, 6 August 2021

Last day of parallel trading in the Shares (in
board lots of 1,000 Shares each and board
lots of 2,000 Shares each) 4:10 p.m.,
Friday, 6 August 2021

Last day (and latest time for submission of
Share certificates to the Share Registrar) for
free exchange of existing Share certificates
in board lots of 2,000 Shares each for new
Share certificates in board lots of 1,000
Shares each 4:30 p.m.,
Tuesday, 10 August 2021

EXCHANGE OF NEW SHARE CERTIFICATES

Shareholders may submit their existing Share certificates issued in the board lot size of 2,000 Shares to the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited (the “**Share Registrar**”) at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, in exchange for new Share certificates to be issued in the board lot size of 1,000 Shares free of charge during business hours from 9:00 a.m., Monday, 5 July 2021 to 4:30 p.m., Tuesday, 10 August 2021, both days inclusive. Thereafter, existing Share certificates will be accepted for exchange only on payment of a fee of HK\$ 2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new Share certificate in the board lot size of 1,000 Shares to be issued or each existing Share certificate to be submitted, whichever number of Share certificate involved is higher.

It is expected that the new Share certificates will be available for collection from the Share Registrar by the Shareholders within 10 business days after delivery of the existing Share certificates to the Share Registrar for the exchange purpose.

With effect from 9:00 a.m., Monday, 19 July 2021, all new Share certificates will be issued in the board lot size of 1,000 Shares (except for odd lots or where the Share Registrar is otherwise instructed). All existing Share certificates will continue to be good evidence of title to such Shares stated therein and will be valid for trading, delivery and settlement purposes. Save and except for the change in the number of Shares of each board lot for trading on the Stock Exchange, the new Share certificates will have the same design and colour as the existing Share certificates.

By order of the board of directors of
Xinyi Glass Holdings Limited
Dr. LEE Yin Yee, B.B.S.
Chairman

Hong Kong, 21 June 2021

As of the date of this announcement, the executive Directors are Chairman Dr. LEE Yin Yee, B.B.S., Mr. TUNG Ching Bor, Tan Sri Datuk TUNG Ching Sai P.S.M, D.M.S.M, J.P. and Mr. LEE Shing Kan, the non-executive Directors are Mr. NG Ngan Ho, Mr. LI Ching Wai, Mr. SZE Nang Sze and Mr. LI Ching Leung, and the independent non-executive Directors are Mr. LAM Kwong Siu, G.B.S., Mr. WONG Chat Chor Samuel, Dr. WONG Ying Wai, G.B.S., JP., Dr. TRAN Chuen Wah, John and Mr. TAM Wai Hung, David.

This announcement will be published on the website of the Stock Exchange at www.hkex.com.hk and on the website of the Company at www.xinyiglass.com.