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PERFECT MEDICAL HEALTH MANAGEMENT LIMITED

完美醫療健康管理有限公司

(formerly known as Perfect Shape Medical Limited 必瘦站醫學美容有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1830)

CHANGE IN BOARD LOT SIZE

The board (the “**Board**”) of directors (“**Directors**”) of Perfect Medical Health Management Limited (the “**Company**”) announces that the board lot size of the ordinary shares in the Company (the “**Shares**”) for trading on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Exchange**”) will be changed from 4,000 Shares to 1,000 Shares with effect from 9:00 a.m. on Thursday, 15 July 2021.

The Shares are currently traded in board lots of 4,000 Shares each. The Board expects that the reduction in board lot size will lower the threshold for investors to purchase the Shares, thus facilitating the trading and improving the liquidity of the Shares, which will enable the Company to attract more investors and therefore broaden the shareholders’ base of the Company. Upon the change in board lot size becoming effective, the Shares shall be traded in board lots of 1,000 Shares each. Based on the closing price of HK\$8.55 per Share as quoted on the Exchange as at the date of this announcement, the market value per each board lot of the Shares before the change in board lot size is HK\$34,200 and will be HK\$8,550 after the change in board lot size.

The change in board lot size will not result in any change in the relative rights of the shareholders of the Company. As no odd lots of the Shares will result from the aforesaid change in board lot size, no odd lot arrangement is required to be made to match the sales and purchases of odd lots. The Board considers that the change in board lot size to be in the interest of the Company and its shareholders as a whole.

EXPECTED TIMETABLE

The expected timetable for the change in board lot size is set out below:

Event	Hong Kong Date and Time
First day of free exchange of existing share certificates in board lots of 4,000 Shares each for new share certificates in board lots of 1,000 Shares each	Wednesday, 30 June 2021
Last day for trading of the Shares in board lots of 4,000 Shares in the original counter	Wednesday, 14 July 2021
Effective date of the change in board lot size from 4,000 Shares to 1,000 Shares each	Thursday, 15 July 2021
Original counter for trading in the Shares in board lots of 4,000 Shares each becomes a counter for trading in the Shares in board lots of 1,000 Shares each	9:00 a.m., Thursday, 15 July 2021
Temporary counter for trading in the Shares in board lots of 4,000 Shares each opens	9:00 a.m., Thursday, 15 July 2021
First day of parallel trading in the Shares (in board lots of 4,000 Shares each and board lots of 1,000 Shares each)	9:00 a.m., Thursday, 15 July 2021
Temporary counter for trading in the Shares in board lots of 4,000 Shares each closes	4:10 p.m., Wednesday, 4 August 2021
Last day of parallel trading in the Shares (in board lots of 4,000 Shares each and board lots of 1,000 Shares each)	4:10 p.m., Wednesday, 4 August 2021
Last day (and latest time for submission of share certificates to the share registrar of the Company) for free exchange of existing share certificates in board lots of 4,000 Shares each for new share certificates in board lots of 1,000 Shares each	4:30 p.m., Friday, 6 August 2021

EXCHANGE OF NEW SHARE CERTIFICATES

Shareholders of the Company may submit their existing share certificates in board lots of 4,000 Shares each to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited (the "**Share Registrar**") at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, in exchange for new share certificates in board lots of 1,000 Shares each free of charge during business hours from 9:00 a.m., Wednesday, 30 June 2021 to 4:30 p.m., Friday, 6 August 2021 (both days inclusive). After the expiry of such period, existing share certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Exchange) for each new share certificate in board lots of 1,000 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved is higher. It is expected that the new share certificates will be available for collection from the Share Registrar by the shareholders of the Company within 10 business days after delivery of the existing share certificates to the Share Registrar for the purpose of exchange.

With effect from Thursday, 15 July 2021, all new share certificates will be issued in board lots of 1,000 Shares each (except for odd lots or where the Share Registrar is otherwise instructed). All existing share certificates in board lots of 4,000 Shares each will continue to be good evidence of title to such Shares and be valid for transfer, delivery and settlement purposes. The new share certificates (for Shares in board lots of 1,000 Shares each) will be blue in colour so as to be distinguished from the existing share certificates (for Shares in board lots of 4,000 Shares each) which are red in colour.

By order of the Board
Perfect Medical Health Management Limited
So Hin Lung
Company Secretary

Hong Kong, 23 June 2021

As at the date of this announcement, the Board comprises Dr. Au-Yeung Kong, Ms. Au-Yeung Wai and Ms. Au-Yeung Hung as executive Directors and Ms. Hsu Wai Man, Helen, Ms. Cho Yi Ping and Mr. Chi Chi Hung, Kenneth as independent non-executive Directors.