Please use this form if you want the Hong Kong Offer Shares to be issued in your name 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

Staple your payment here 請將股款 緊釘在此

This Application Form uses the same terms as defined in the prospectus of Chaoju Eye Care Holdings Limited (the

"Company") dated June 24, 2021 (the "**Prospectus**"). 本申請表格使用朝聚眼科醫療控股有限公司(「**本公司**」) 日期為二零二一年六月二十四日刊發的招股章程(「**招股** 章程」)所界定的相同詞彙。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

本申請表格及招股章程概不構成在香港以外任何司法權區要約出售或游説要約購買任何香港發售股份。若無根 據美國證券法登記或豁免登記,香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

在任何根據有關司法權區法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得以任何方式發 送或派發或複製本申請表格及招股章程(不論全部或部分)。

Copies of the Prospectus, all related Application Forms and the other documents specified in the "Documents Delivered to the Registrar of Companies and Available for Inspection" section in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents.

招股章程、所有相關申請表格及招股章程附錄五「送呈公司註冊處處長及储查文件」一節所述其他文件已按香港法例第32章《公司(清盤及雜項條文)條例》第342C條規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。



Chaoju Eye Care Holdings Limited 朝聚眼科醫療控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability) (根據開曼群島法律註冊成立的有限公司)

Stock Code

Maximum Offer Price

HK\$10.60 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund on final pricing)

每股發售股份10.60港元,另加1.0%經紀佣金、0.0027% 證監會交易徵費及0.005%香港聯交所交易費(須於申請時 以港元繳足,最終定價後多繳股款可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures

亨的其他資料,本申請表格應與招股章程**一併閱讀**。 招股章程載有關於申請程/

Application Form 申請表格

To: Chaoju Eye Care Holdings Limited

Joint Sponsors

Joint Global Coordinators

Joint Bookrunners

Joint Lead Managers

The Hong Kong Underwriters

朝聚眼科醫療控股有限公司

聯席保薦人

聯席全球協調人

聯席賬簿管理人

聯席牽頭經辦人

香港包銷商

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the "Effect of completing and submitting this Application Form" section of this Application Form.

吾等同意本申請表格及招股章程的條款及條件以及申請 程序。請參閱本申請表格「填交本申請表格的效用」一節。

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of "Effect of completing and submitting this Application Form" section.

<u>警告:任何人士只限作出一次為其利益而進行的認購申請。</u>請 參閱「填交本申請表格的效用」一節最後四點。

Please use this form if you want the Hong Kong Offer Shares to be issued in your name 如 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign):	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交				
由(所有)申請人簽署(所有聯名申請人必須簽署):	Broker No. 經紀號碼	Broker's Chop 經紀印章			
Date: 日期: / /					
D日 M月 Y年					
Number of Hong Kong Offer Shares applied for (not more than					
8,546,500 shares)	Cheque/banker's cashier	order number 支票 銀行本票號碼			
申請香港發售股份數目(不超過8,546,500股股份)					
	Name of hank on which	h chagua/Boulow's valida outra is travel			
Total amount 總額	(see "How to make your 付款銀行名稱(見「申	h cheque/Banker's cashier order is drawn r application' section) 支票/銀行本票的 r 转毛缚 L 一節)			
HK\$ 港元		HI AND AND			
Name in English (in BLOCK letters) 英文姓名/名稱(以正楷填寫)					
Family name or company name 姓氏或公司名稱	Forename(s) 名字				
Name in Chinese 中文姓名/名稱					
Family name or company name 姓氏或公司名稱	Forename(s) 名字				
Occupation in English 職業(以英文填寫)	Hong Kong Identity Car	rd No./Passport No./Hong Kong Busines			
	Registration No.* (Please	e delete as appropriate) 香港身份證號碼/			
	護照號碼/香港商業登	記號碼*(請刪去不適用者)			
Names of all other joint applicants in English (if any, in	Hong Kong Identity Card No.	Passport No./Hong Kong Business Registration N			
BLOCK letters)	of all other joint applicants* (I	Please delete as appropriate) 所有其他聯名申請。			
所有其他聯名申請人的英文姓名/名稱(如有,以正楷填寫)		虎碼/香港商業登記號碼*(請刪去不適用者)			
1)	1)				
2)	2)				
3)	3)				
Hong Kong address in English and telephone no. (joint applicants should					
in BLOCK letters) 香港地址(以英文正楷填寫) 及電話號碼(聯名申請	青 人只須填舄排名百位申請	[人的地址及電話號碼) 			
	Telephone No. 電話號碼				
For Manipage Voy will be tracted a ambigue for your own honest if	Telephone No. 电前航阀				
For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or					
identification code for each (joint) beneficial owner. 由代名人遞交:代					
名人若不填寫本節,是項申請將視作為 閣下的利益提出。請填					
寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。					
ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong					
in BLOCK letters 請用正楷填寫 閣下姓名/名稱及香港地址)					
For internal use					
此欄供內部使用					

Please use this form if you want the Hong Kong Offer Shares to be issued in your name 如 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

- An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity.
 - 個別人士須填寫其香港身份證號碼或(如非香港身份證持有人)護照號碼。法人團體須填寫其香港商業登記號碼。每名聯名申請人均須提供其相關號碼。該等香港身份證號碼/護照號碼/香港商業登記號碼將轉交第三方以核實申請表格的有效性。
 - (2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque. 退款支票(如有)上或會印有 閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼/護照號碼的一部分。銀行兑現退款支票前或會要求查證 閣下的香港身份證號碼/護照號碼。
 - (3) If an application is made by an unlisted company and:
 - the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company, then the application will be treated as being made for your benefit, 倘申請人是一家非上市公司,而:
 - 該公司主要從事證券買賣業務;及
 - 閣下對該公司可行使法定控制權, 是項申請將視作為 閣下的利益提出。

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Please use this form if you want the Hong Kong Offer Shares to be issued in your name

How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 500 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

Chaoju Eye Care Holdings Limited (Stock Code 2219) (HK\$10.60 per Hong Kong Offer Share) NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

NUMBER OF HONG KONG OFFER SHARES THAT MAT DE ATTEMED FOR AND LATHERTIS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$		amount payable on application HK\$
500	5,353.41	8,000	85,654.53	70,000	749,477.13	1,000,000	10,706,816.20
1,000	10,706.82	9,000	96,361.35	80,000	856,545,30	2,000,000	21,413,632.40
1,500	16,060.23	10,000	107,068.16	90,000	963,613.46	3,000,000	32,120,448.60
2,000	21,413.63	15,000	160,602.24	100,000	1,070,681.62	4,000,000	42,827,264.80
2,500	26,767.05	20,000	214,136.32	200,000	2,141,363.24	5,000,000	53,534,081.00
3,000	32,120.45	25,000	267,670.41	300,000	3,212,044.86	6,000,000	64,240,897.20
3,500	37,473.86	30,000	321,204.49	400,000	4,282,726.48	7,000,000	74,947,713.40
4,000	42,827.26	35,000	374,738.57	500,000	5,353,408.10	8,000,000	85,654,529.60
4,500	48,180.68	40,000	428,272.65	600,000	6,424,089.72	8,546,500(1)	91,505,804.66
5,000	53,534.08	45,000	481,806.73	700,000	7,494,771.34		
6,000	64,240.90	50,000	535,340.81	800,000	8,565,452.96	(1) Maximum number	of Hong Kong
7,000	74,947.71	60,000	642,408.97	900,000	9,636,134.58	Offer Shares you m	nay apply for.

- 2. Complete the form in English (in **BLOCK** letters) and sign it. Only written signatures will be accepted (and not by way of personal chop).
- 3. Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:

Banker's cashier order must:

- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "ICBC (ASIA) NOMINEE LIMITED CHAOJU EYE CARE HOLDINGS PUBLIC OFFER":
- be crossed "Account Payee Only";
- be drawn on your Hong Kong dollar bank account in Hong Kong; and
- show your account name, which must either be preprinted on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name.
- be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of:

(a) Industrial and Commercial Bank of China (Asia) Limited

	Branch Name	Address
Hong Kong Island	Central Branch	1/F., 9 Queen's Road Central, Hong Kong
	Wanchai Branch	117-123 Hennessy Road, Wanchai, Hong Kong
Kowloon	Tsim Sha Tsui Branch	Shop 1&2, G/F, No. 35-37 Hankow Road, Tsimshatsui,
		Kowloon
	Mongkok Branch	G/F, Belgian Bank Building, 721-725 Nathan Road,
		Mongkok, Kowloon
New Territories	Sha Tsui Road Branch	Shop 4, G/F Chang On Building, 297-313 Sha Tsui Road,
		Tsuen Wan, New Territories
	Tai Po Branch	Shop F, G/F, Mee Fat Building, No 34-38 Tai Wing Lane,
		Tai Po, New Territories

5. Your Application Form can be lodged at these times:

Thursday, June 24, 2021 — 9:00 a.m. to 5:00 p.m. Friday, June 25, 2021 — 9:00 a.m. to 5:30 p.m. Saturday, June 26, 2021 — 9:00 a.m. to 1:00 p.m. Monday, June 28, 2021 — 9:00 a.m. to 5:00 p.m. Tuesday, June 29, 2021 — 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Tuesday, June 29, 2021. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions, as described in "Effect of Bad Weather on the Opening of the Application Lists" in the "How to Apply for the Hong Kong Offer Shares" section of the Prospectus.

The application for the Hong Kong Offer Shares will commence on Thursday, June 24, 2021 through Tuesday, June 29, 2021. The application monies (including the brokerages, SFC transaction levies and Hong Kong Stock Exchange trading fees) will be held by the receiving banks on behalf of the Company and the refund monies, if any, will be returned to the applicants without interest on Tuesday, July 6, 2021. Investors should be aware that the dealings in the Shares on the Hong Kong Stock Exchange are expected to commence on Wednesday, July 7, 2021.

申請手續

1. 使用下表計算 閣下應付的款項。 閣下申請認購的股數須至少為500股香港發售股份,並為下表所列的 其中一個數目,否則恕不受理。

朝聚眼科醫療控股有限公司(股份代號2219) (每股香港發售股份10.60港元) 可供由請認購股份數月及應繳款項

可於中間於時放切数百次感勵系換							
申請認購的 香港發售 股份數目	申請時 應繳款項 (港元)	申請認購的 香港發售 股份數目	申請時 應繳款項 (港元)	申請認購的 香港發售 股份數目	申請時 應繳款項 (港元)	申請認購的 香港發售 股份數目	申請時 應繳款項 (港元)
500	5,353.41	8,000	85,654.53	70,000	749,477.13	1,000,000	10,706,816.20
1,000	10,706.82	9,000	96,361.35	80,000	856,545.30	2,000,000	21,413,632.40
1,500	16,060.23	10,000	107,068.16	90,000	963,613.46	3,000,000	32,120,448.60
2,000	21,413.63	15,000	160,602.24	100,000	1,070,681.62	4,000,000	42,827,264.80
2,500	26,767.05	20,000	214,136.32	200,000	2,141,363.24	5,000,000	53,534,081.00
3,000	32,120.45	25,000	267,670.41	300,000	3,212,044.86	6,000,000	64,240,897.20
3,500	37,473.86	30,000	321,204.49	400,000	4,282,726.48	7,000,000	74,947,713.40
4,000	42,827.26	35,000	374,738.57	500,000	5,353,408.10	8,000,000	85,654,529.60
4,500	48,180.68	40,000	428,272.65	600,000	6,424,089.72	8,546,500(1)	91,505,804.66
5,000	53,534.08	45,000	481,806.73	700,000	7,494,771.34		
6,000	64,240.90	50,000	535,340.81	800,000	8,565,452.96	□ 閣下可申請	認購的香港發售
7,000	74,947.71	60,000	642,408.97	900,000	9,636,134.58	股份最高數	•

- 2. 以英文正楷填妥及簽署申請表格。只接納親筆簽名(不得以個人印章代替)。
- 3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出的支票或一張獨立開出的 銀行本票。支票或銀行本票必須符合以下所有規定,否則有關的認購申請將不獲接納:

支票必須:

銀行本票必須:

- 為港元;
- 不得為期票
- 註明抬頭人為「工銀亞洲代理人有限公司 朝聚眼科醫療控股公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 從 閣下在香港的港元銀行賬戶中開出;及
- 顯示 閣下的賬戶名稱,而該賬戶名稱必須已 預印在支票上,或由有關銀行授權的人士在支 票背書。賬戶名稱必須與 閣下姓名/名稱相 同。如屬聯名申請,賬戶名稱必須與排名首位 申請人的姓名/名稱相同。
- 須由香港持牌銀行開出,並由有關銀行授權的 人士在銀行本票背面簽署核證 閣下姓名/ 名稱。銀行本票所示姓名/名稱須與 閣下 姓名/名稱相同。如屬聯名申請,銀行本票背 面所示姓名/名稱必須與排名首位申請人的姓 名/名稱相同。

如 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

- 4. 請撕下申請表格,對摺一次,然後將填妥的申請表格(連同隨附的支票或銀行本票)投入下列任何一家分行 特設的收集箱:
 - (a) 中國工商銀行(亞洲)有限公司

	分行	地址
香港島	中環分行 灣仔分行	香港皇后大道中9號1層 香港灣仔軒尼詩道117-123號
九龍	尖沙咀分行 旺角分行	九龍尖沙咀漢口道35-37號地下1-2號舖 九龍旺角彌敦道721-725號華比銀行大廈地下
新界	沙咀道分行 大埔分行	新界荃灣沙咀道297-313號眾安大廈地下4號舗新界大埔大榮里34-38號美發大廈地下F號舗

5. 閣下可於下列時間遞交申請表格:

```
二零二一年六月二十四日(星期四) — 上午九時正至下午五時正
二零二一年六月二十五日(星期五) — 上午九時正至下午五時三十分
二零二一年六月二十六日(星期六) — 上午九時正至下午一時正
二零二一年六月二十八日(星期一) — 上午九時正至下午五時正
二零二一年六月二十九日(星期二) — 上午九時正至中午十二時正
```

6. 遞交申請的截止時間為二零二一年六月二十九日(星期二)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請,唯一會影響此時間的變化因素為當日的天氣情況(詳見招股章程「如何申請香港發售股份」一節「惡劣天氣對開始辦理申請登記的影響」)。

香港發售股份的申請認購將於二零二一年六月二十四日(星期四)開始直至二零二一年六月二十九日(星期二)。申請股款(包括經紀佣金、證監會交易徵費及香港聯交所交易費)將由收款銀行代表公司持有,而退款(如有)將於二零二一年七月六日(星期二)不計利息退還予申請人。務請投資者注意,預期股份將於二零二一年七月七日(星期三)開始在香港聯交所買賣。



朝聚眼科 Chaoju Eye Care Holdings Limited 朝聚眼科醫療控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

Who can apply

- You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the individual members' names.
- The number of joint applicants may not exceed 4.
- If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
- You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities
- Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you:
 - are an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
 - are a Director or chief executive officer of the Company and/or any of its subsidiaries;
 - are a close associate (as defined in the Listing Rules) of any of the above; or
 - have been allocated or have applied for or indicated an interest in any Offer Shares under the International Offering or otherwise participate in the International Offering.

B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic application instructions to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorise the Company and/or the Joint Global Coordinators (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name as required by the Memorandum and Articles of Association;
- agree to comply with the Memorandum and Articles of Association, the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance and Cayman Companies Act;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Global Offering in the Prospectus;

- agree that none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor participated in the International
- agree to disclose to the Company, the Hong Kong Share Registrar, the receiving banks, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and
- agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise (i) the Company to place your name(s) on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you and such other registers as required under the Memorandum and Articles of Association of the Company, and (ii) the Company and/or its agents to send any Share certificate(s) and/or any e-Refund payment instructions and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you are eligible to collect the Share certificate(s) and/or refund cheque(s) in person;
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that the Company, the Directors and the Joint Global Coordinators will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or through the White Form eIPO service by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC; and (ii) you have due authority to sign the Application Form or give electronic application instructions on behalf of that other person as their agent.

D. Power of attorney

If your application is made through an authorised attorney, the Company and the Joint Global Coordinators may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

Determination of Offer Price and Allocation of Hong Kong Offer Shares

The Offer Price is expected to be fixed on or around Tuesday, June 29, 2021. Applicants are required to pay the maximum Offer Price of HK\$10.60 for each Hong Kong Offer Share together with brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%. If the Offer Price is not agreed between the Company, the Selling Shareholders and the Joint Global Coordinators (for themselves and on behalf of the underwriters) on or before Tuesday, July 6, 2021, the Global Offering will not proceed and will lapse. Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section "Structure of the Global Offering" in the Prospectus. In particular, the Offer Shares to be offered in the Hong Kong Public Offering and the International Offering may, in certain circumstances, be reallocated as between these offerings at the discretion of the Joint Global Coordinators and the Joint Sponsors. In accordance with Guidance Letter HKEX-GL91-18 issued by the Hong Kong Stock Exchange, if such reallocation is done in the circumstance that the International Offering are undersubscribed or other than pursuant to the clawback mechanism as described in the "Structure of the Global Offering" section of the Prospectus, the maximum number of the Offer Shares available under the Hong Kong Public Offering following such reallocation would be 34,186,000 Shares, representing two times the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering or 20% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and the final Offer Price would be set at HK\$9.48 per Offer Share, being the low-end of the indicative Offer Price range.

Publication of Results

The Company expects to announce the Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offering on Tuesday, July 6, 2021 and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company's website at www.chaojueye.com. Results of allocations in Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Hong Kong Offer Shares and have provided all the information required by this Application Form, you may collect your refund cheque(s) and/or Share certificate(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, July 6, 2021 or such other date as notified by us in the newspapers.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) and/or Share certificate(s) (where applicable) personally within the time period specified for collection, they will be despatched promptly to the address as specified on this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares, your refund cheque(s) and/or Share certificate(s) (where applicable) will be sent to the address specified in your Application Form on or before Tuesday, July 6, 2021, by ordinary post and at your own risk.

Refund of application monies

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies, or the appropriate portion thereof, together with the related brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%, without interest.

If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies together with the related brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%, without interest.

The refund procedures are stated in the "Despatch/Collection of Share Certificates and Refund Monies" in the "How to Apply for the Hong Kong Offer Shares" section of the Prospectus.

Application by HKSCC Nominees Limited ("HKSCC Nominees") Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- "Applicants' declaration" on the first page;
- "Warning" on the first page;
- "If you are a nominee";
- All representations and warranties under the "Effect of completing and submitting this Application Form" section, except the first one regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)"; and
- "Refund of application monies".

The following sections in the "How to Apply for the Hong Kong Offer Shares" section of the Prospectus are inapplicable where this form is signed by HKSCC Nominees:

- "How many applications can you make"; and
- "Circumstances in which you will not be allotted Offer Shares".

Effect of the Information You Give to Computershare Hong Kong Investor Services Limited

Computershare Hong Kong Investor Services Limited and its related bodies' corporate, directors, officers, employees and agents ("Representatives") expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this document or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this document or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.

Chaoju Eye Care Holdings Limited 朝聚眼科醫療控股有限公司

(根據開曼群島法律註冊成立的有限公司)

全球發售

申請條件

甲. 可提出申請的人士

- 1. 閣下及 閣下為其利益提出申請的人士必須年滿18歲 並有香港地址。
- 2. 如 閣下為商號,申請須以個別成員名義提出。
- 3. 聯名申請人不得超過四名。
- 4. 如 閣下為法人團體,申請須經獲正式授權人員簽署,並註明其所屬代表身份及蓋上公司印鑑。
- 閣下必須身處美國境外,並非美籍人士(定義見美國證券法S規例)。
- 6. 除上市規則批准外,下列人士概不得申請認購任何香 港發售股份:
 - 本公司及/或其任何附屬公司股份的現有實益擁有人;
 - 本公司及/或其任何附屬公司的董事或最高行政 員;
 - 上述任何人士的緊密聯繫人(定義見上市規則)
 或
 - 已獲分配或已申請或表示有意申請國際發售項下 任何發售股份或以其他方式參與國際發售的人士。

乙. 如 閣下為代名人

閣下作為代名人可提交超過一份香港發售股份申請,方法是:(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如 閣下為中央結算系統參與者);或(ii)使用白色或黃色申請表格,以本身名義代表不同的實益擁有人提交超過一份申請。

丙. 填交本申請表格的效用

閣下填妥並遞交本申請表格,即表示 閣下(如屬聯名申請人,即各人共同及個別)代表 閣下本身,或作為 閣下代其行事的每位人士的代理或代名人:

- 承諾簽立所有相關文件,並指示及授權本公司及/或作為本公司代理的聯席全球協調人(或其代理或代名人),為按照組織章程大綱及細則的規定將 閣下獲分配的任何香港發售股份以 閣下名義登記而代表 閣下簽立任何文件及代 閣下進行一切必需事宜;
- 同意遵守組織章程大綱及細則、公司條例、公司(清盤 及雜項條文)條例及開曼公司法;
- 確認 閣下已閱讀招股章程及本申請表格所載條款及 條件以及申請程序,並同意受其約束;
- 確認 閣下已接獲及閱讀本招股章程,並於作出申請 時僅依賴招股章程所載資料及陳述,且不會依賴招股 章程任何補充文件所載者以外的任何其他資料或陳述;
- 確認 閣下知悉招股章程內有關全球發售的限制;

- 同意本公司、聯席保薦人、聯席全球協調人、聯席賬 簿管理人、聯席牽頭經辦人、包銷商、彼等各自的董 事、高級職員、僱員、合夥人、代理、顧問及參與全 球發售的任何其他各方現時或日後均毋須對並非載於 招股章程(及其任何補充文件)的任何資料及陳述負責;
- 承諾及確認 閣下或 閣下為其利益提出申請的人士 並無申請或認購或表示有意認購(亦不會申請或認購或 表示有意認購)國際發售項下的任何發售股份,亦無參 與國際發售;
- 同意應本公司、香港股份過戶登記處、聯席保薦人、 聯席代表、聯席全球協調人、聯席賬簿管理人、聯席 牽頭經辦人、包銷商及/或彼等各自的顧問及代理的 要求,向彼等披露有關/閣下及/閣下為其利益提出 申請的人士的任何個人資料;
- 倘香港境外任何地方的法律適用於 閣下的申請,則同意及保證 閣下已遵守所有有關法律,而本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及包銷商以及彼等各自的任何高級職員或顧問概不會因接納 閣下的購買要約,或因 閣下於招股章程及本申請表格所載條款及條件項下的權利及責任所引致的任何行動,而違反香港境外地方的任何法律;
- 同意 閣下的申請一經接納,則不得因無意的失實陳 述而撤銷申請;
- 同意 閣下的申請將受香港法例規管;
- 聲明、保證及承諾(i) 閣下明白香港發售股份未曾亦不會根據美國證券法登記;及(ii) 閣下及 閣下為其利益申請香港發售股份的任何人士均身處美國境外(定義見S規例),或屬S規例第902條第(h)(3)段所述人士;
- 保證 閣下提供的資料真實準確;
- 同意接納所申請的香港發售股份,或根據申請向 閣下所分配的任何較少數目股份;
- 授權(i)本公司將 閣下的名字列入本公司的股東名冊及本公司組織章程大綱及細則規定的其他名冊,作為 閣下獲分配任何香港發售股份的持有人,及(ii) 授權本公司及/或其代理以普通郵遞方式按申請所列的地址向 閣下或(如屬聯名申請)排名首位的申請人寄發及/或發送任何股票及/或電子退款指示及/或任何退款支票,郵誤風險概由 閣下自行承擔,除非 閣下符合資格親自領取股票及/或退款支票;
- 聲明及表示此乃 閣下作出的唯一申請及 閣下擬以本身或 閣下為其利益提出申請的人士作出的唯一申請;
- 明白本公司、董事及聯席全球協調人將依賴 閣下的 聲明及陳述,以決定是否向 閣下分配任何香港發售 股份,而 閣下如作出虛假聲明,則可能會被指控;

- (倘為 閣下本身利益提出申請)保證 閣下或 閣下 的任何一名代理或任何其他人士並無及將不會為 閣 下的利益以白色或黃色申請表格或向香港結算或透過 白表eIPO服務發出電子認購指示作出其他申請;及
- (倘 閣下作為代理為其他人士的利益提出申請)保證
 (i) 閣下(作為該名人士的代理或為其利益)或該名人士或任何其他人士(作為該名人士的代理)並無及將不會以白色或黃色申請表格或向香港結算發出電子認購指示作出其他申請;及(ii) 閣下已獲正式授權簽署申請表格或以該名其他人士代理的身份代為發出電子認購指示。

丁. 授權書

如 閣下透過授權人士提出申請,本公司及聯席全球協調 人可按其認為合適的條件(包括出示獲授權證明)酌情接納 或拒絕 閣下的申請。

釐定發售價及香港發售股份的分配

預期發售價將於二零二一年六月二十九日(星期二)或前後釐定。申請人須繳付每股香港發售股份10.60港元的最高發售價,另加1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費。倘本公司、售股股東與聯席全球協調人(為其本身及代表包銷商)並無於二零二一年七月六日(星期二)或之前協定發售價,全球發售將不會進行並告失效。截止登記認購申請前概不處理香港發售股份的申請或配發任何香港發售股份。

香港公開發售與國際發售之間的發售股份分配將按招股章程「全球發售的架構」一節所述者予以調整。具體而言,將於香港公開發售及國際發售提呈發售的發售股份,在若干情況下可由聯席全球協調人及聯席保薦人酌情決定於該等發售之間進行重新分配。根據香港聯交所發出的指引信HKEX-GL91-18,倘有關重新分配在國際發售出現認購不足的情況下或未按招股章程「全球發售的架構」一節所述回補機制進行,則有關重新分配後香港公開發售可供認購香港發售股份數目的兩倍或根據全球發售初步可供認購香港發售股份數目的兩倍或根據全球發售初步可供認購香港發售股份數目的兩倍或根據全球發售初步可供認購香港發售股份數目的兩倍或根據全球發售初步可供認購的發售股份總數的20%(行使任何超額配股權前),最終發售價將定為每股發售股份9.48港元(即指示性發售價範圍的下限)。

公佈結果

本公司預期於二零二一年七月六日(星期二)在香港聯交所網站(www.hkexnews.hk)及本公司網站(www.chaojueye.com)公佈發售價、國際發售踴躍程度、香港公開發售認購水平及香港公開發售分配基準。香港公開發售的分配結果及獲接納申請人的香港身份證/護照/香港商業登記號碼(如適用)將於上述網站公佈。

如 閣下成功申請認購香港發售股份(全部或部分)

倘 閣下申請認購1,000,000股或以上香港發售股份,且已提供申請表格所規定的全部資料,則可於二零二一年七月六日(星期二)或我們在報章通知的其他日期上午九時正至下午一時正,親臨香港股份過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)領取 閣下的退款支票及/或股票(如適用)。

如 閣下為符合資格親身領取的個人申請人, 閣下不得授權任何其他人士代為領取。如 閣下為符合資格親身領取的公司申請人, 閣下的授權代表須攜同蓋上公司印章的授權書領取。個人及授權代表均須於領取時出示香港股份過戶登記處接納的身份證明文件。

如未有在指定領取時間內親身領取退款支票及/或股票(如適用),有關退款支票及/或股票(如適用)將儘快以普通郵遞方式寄往 閣下的申請表格所示的地址,郵誤風險概由 閣下自行承擔。

倘 閣下申請認購1,000,000股以下香港發售股份,退款支票及/或股票(如適用)將於二零二一年七月六日(星期二)或之前以普通郵遞方式寄往相關申請表格所示的地址,郵 誤風險概由 閣下自行承擔

退回申請股款

若 閣下未獲分配任何香港發售股份或申請僅部分獲接納,本公司將不計利息退回 閣下的申請股款或其適當部分,連同相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費。 如發售價低於最高發售價,本公司將不計利息退回多收申

如發售價低於最高發售價,本公司將不計利息退回多收申請股款,連同相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費。

有關退款程序載於招股章程「如何申請香港發售股份」一節「寄發/領取股票及退款」。

如本申請表格由香港結算代理人代表發出電子認購指示申 請香港發售股份的人士簽署,本申請表格中與招股章程不 符的條文將不適用,而以招股章程所述者為準。

在不限制此段一般應用的前提下,本申請表格的以下部分 在香港結算代理人作簽署人的情況下並不適用:

- 第一頁的「申請人聲明」;
- 第一頁的「警告」;
- 「如 閣下為代名人」;
- 「填交本申請表格的效用」一節項下的所有陳述及保證,惟首項有關以申請人名義登記香港發售股份及簽署文件以使申請人登記成為香港發售股份持有人除外;
- 「如 閣下成功申請認購香港發售股份(全部或部分)」; 及
- 「退回申請股款」。

招股章程「如何申請香港發售股份」一節的以下部分在香港 結算代理人作簽署人的情況下並不適用:

- 「閣下可提交的申請數目」;及
- 「閣下不獲配發發售股份的情況」。

閣下提供給香港中央證券登記有限公司的資料的有關影響

香港中央證券登記有限公司及與其有關連的法人團體、董事、高級職員、僱員及代理(「代表」)在法律所容許的最大限度內明確拒絕承認及免除在任何方面與申請人或代表申請人在此文件提供的或與此文件或在此文件下提供的任何服務相關的任何資料,或任何申請人或代表申請人提供與此文件或在此文件下提供的任何服務相關的任何其他書前人或任何其他人士或實體所遭受或招致不論如何造成的任何損失或損害的任何法律責任。此包括(但不限於)該等資料中不論如何造成的任何錯失或遺漏,或代表或任何其他人士或實體對該等資料或任何該等資料的文件記錄、影像、記錄或複製品或其準確性、完整性、合時性或可靠性作出任何依賴。

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities' holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Hong Kong Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人及持有人說明本公司及其香港股份過戶登記處有關個人資料及香港法例第486章《個人資料(私隱)條例》(「《條例》」)方面的政策及慣例。

1. 收集 閣下個人資料的原因

證券申請人及登記持有人以本身名義證券申請或轉 讓或受讓證券或尋求香港股份過戶登記處的服務 時,必須向本公司或其代理及香港股份過戶登記處 提供準確個人資料。

未能提供所要求的資料可能導致 閣下證券申請被拒或延遲,或本公司或其香港股份過戶登記處無法落實轉讓或以其他方式提供服務。此舉亦可能妨礙或延遲登記或轉讓 閣下獲接納申請的香港發售股份及/或寄發 閣下應得的股票及/或退款支票。證券持有人所提供的個人資料如有任何錯誤,須立即通知本公司及香港股份過戶登記處。

2. 用途

證券持有人的個人資料可作下列用途及以任何方式 使用、持有、處理及/或保存:

- 處理 閣下的申請及退款支票(如適用)、核實 是否符合本申請表格及招股章程所載條款及申 請程序以及公佈香港發售股份的分配結果;
- 遵守香港及其他地區的適用法律法規;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;
- 存置或更新本公司證券持有人的名册;
- 核實證券持有人的身份;
- 確定本公司證券持有人的受益權利,如股息、 供股及紅股等;
- 分發本公司及其附屬公司的通訊;
- \編製統計數據及證券持有人資料;
- 披露有關資料以便就權益索償;及
- 與上述有關的任何其他附帶或相關用途及/或 使本公司及香港股份過戶登記處能履行對證券 持有人及/或監管機構承擔的責任及/或證券 持有人可能不時同意的任何其他用途。

3. 轉交個人資料

本公司及其香港股份過戶登記處所持有關證券持有 人的個人資料將會保密,但本公司及其香港股份過 戶登記處可在將資料作上述用途的必要情況下,向 下列任何人士披露、獲取或轉交(無論在香港境內或 境外)有關個人資料:

- 本公司委任的代理,例如財務顧問、收款銀行和主要海外股份過戶登記處;
- (如證券申請人要求將證券存於中央結算系統) 香港結算或香港結算代理人;彼等將會就中央 結算系統的運作使用有關個人資料;
- 向本公司或香港股份過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商;
- 香港聯交所、證監會及任何其他法定監管機關 或政府部門或法例、規則或法規規定的其他機 構;及
- · 證券持有人與其進行或擬進行交易的任何人士 或機構,例如彼等的銀行、律師、會計師或股 票經紀等。

4. 個人資料的保留

本公司及其香港股份過戶登記處將按收集個人資料 所需的用途保留證券申請人及持有人的個人資料。 無需保留的個人資料將會根據《條例》銷毀或處理。

5. 查閱及更正個人資料

是否持有其個人資料,並有權索取有關該資料的副本並更正任何不準確資料。本公司及香港股份過戶登記處有權就處理任何該等要求收取合理費用。所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書,或向香港股份過戶登記處的個人資料私隱事務主任提出。

證券持有人有權確定本公司或香港股份過戶登記處

閣下簽署申請表格或向香港結算發出電子認購指示,即表示同意上述各項。

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