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CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED
國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 JUNE 2021
AND CHANGE OF AUDITOR**

The Board is pleased to announce that all the Resolutions as set out in the AGM Notice and the Supplemental AGM Notice were duly passed by the Shareholders by way of poll at the AGM held on 28 June 2021.

Reference is made to the circular dated 30 April 2021 (the “**Circular**”), the supplemental circular dated 1 June 2021 (the “**Supplemental Circular**”) and the announcement dated 11 June 2021 (the “**Announcement**”) of China Development Bank International Investment Limited (the “**Company**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Supplemental Circular unless otherwise defined herein.

POLL RESULTS OF THE AGM

The Board is pleased to announce that all the ordinary resolutions (the “**Resolutions**”) as set out in the notice of AGM dated 30 April 2021 (the “**AGM Notice**”) and the supplemental notice of AGM date 1 June 2021 (the “**Supplemental AGM Notice**”) were duly passed by the Shareholders by way of poll at the AGM held at PLAZA Room, Regus Conference Centre, 35/F, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong, on Monday, 28 June 2021 at 3:00 p.m.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer for the vote-taking at the AGM.

The poll results of the Resolutions are as follows:-

Ordinary Resolutions		Number of Shares (Approximate percentage)	
		For	Against
1.	To receive and consider the audited consolidated financial statements together with the reports of the Directors and auditor of the Company for the year ended 31 December 2020.	1,920,010,000 (100.00%)	0 (0.00%)
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			

Ordinary Resolutions		Number of Shares (Approximate percentage)	
		For	Against
2.(a)	To re-elect Mr SIN Yui Man as an independent non-executive Director.	1,920,010,000 (100.00%)	0 (0.00%)
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
2.(b)	To re-elect Mr FAN Ren Da, Anthony as an independent non-executive Director.	1,920,010,000 (100.00%)	0 (0.00%)
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
2.(c)	To re-elect Mr CHEUNG Ngai Lam as an independent non-executive Director.	1,920,010,000 (100.00%)	0 (0.00%)
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
2.(d)	To authorize the Board to fix the remuneration of the Directors of the Company.	1,920,010,000 (100.00%)	0 (0.00%)
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
3.	To consider and approve the appointment of BDO Limited as the auditor of the Company to hold office until conclusion of the next annual general meeting, and to authorize the Board to determine its remuneration.	1,920,010,000 (100.00%)	0 (0.00%)
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
4.	To approve the general mandate to the Directors to issue shares of the Company up to 20% of the issued share capital of the Company.	1,920,010,000 (100.00%)	0 (0.00%)
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
5.	To approve the general mandate to the Directors for the repurchase of securities of the Company up to 10% of the issued share capital of the Company.	1,920,010,000 (100.00%)	0 (0.00%)
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
6.	To approve extension of the general mandate for the issue of shares by addition of the shares repurchased.	1,920,010,000 (100.00%)	0 (0.00%)
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		

Note: Full text of the Resolutions is set out in the AGM Notice and the Supplemental AGM Notice.

As at the date of the AGM, the number of issued shares of the Company was 2,902,215,360 shares, which was also the total number of shares entitling the Shareholders to attend and vote on the Resolutions at the AGM. There were no shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the AGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required to abstain from voting at the AGM under the Listing Rules. No parties have stated their intention in the Circular containing the Notice of AGM to vote against or to abstain from voting on any Resolutions at the AGM. There were no restrictions on any Shareholders to cast votes on any of the Resolutions at the AGM.

CHANGE OF AUDITOR

As disclosed in the announcement of the Company dated 11 May 2021, the Supplemental AGM Notice and the Supplemental Circular, (i) PwC would retire as auditor of the Company at the conclusion of the AGM, and (ii) the Board had resolved, with the recommendation of the Audit Committee, to propose the appointment of BDO as the new auditor of the Company to fill the vacancy following the retirement of PwC and to hold office until the conclusion of the next annual general meeting of the Company, subject to, amongst other things, the approval by the Shareholders at the AGM. Following the passing of resolution no. 3 at the AGM, the Board is pleased to announce that BDO has been appointed as the auditor of the Company with effect from the conclusion of the AGM to hold office until the conclusion of the next annual general meeting of the Company.

By Order of the Board
China Development Bank International Investment Limited
BAI Zhe
Chairman

Hong Kong, 28 June 2021

As at the date of this announcement, the Board is comprised of Mr BAI Zhe as Executive Director; and Mr SIN Yui Man, Mr FAN Ren Da, Anthony and Mr CHEUNG Ngai Lam as Independent Non-executive Directors.