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## **KAISA GROUP HOLDINGS LTD.**

**佳兆業集團控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1638)**

### **POLL RESULTS FOR THE EXTRAORDINARY GENERAL MEETING HELD ON 2 JULY 2021**

Reference is made to the circular of Kaisa Group Holdings Ltd. (佳兆業集團控股有限公司\*) (“**Company**”) dated 28 May 2021 (“**Circular**”) in relation to, among other things, the Acquisition, the SP Agreement and the transactions contemplated thereunder. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the EGM held on 2 July 2021, the proposed resolution as set out in the notice of the EGM dated 28 May 2021 (“**Notice**”) was duly passed by the Shareholders by way of poll.

As at 2 July 2021, i.e. the date of the EGM, there were a total of 7,015,468,487 Shares in issue, among which (i) Da Chang held 809,181,003 Shares, representing approximately 11.53% of the issued share capital of the Company; (ii) Da Feng held 964,388,735 Shares, representing approximately 13.75% of the issued share capital of the Company; (iii) Da Zheng held 963,503,287 Shares, representing approximately 13.73% of the issued share capital of the Company; (iv) Sino Life held 649,700,957 Shares, representing approximately 9.26% of the issued share capital of the Company; and (v) Fund Resources held 887,995,149 Shares, representing approximately 12.66% of the issued share capital of the Company. As disclosed in the Circular, Da Chang, Da Feng and Da Zheng are associates of Mr. Kwok Ying Shing while Fund Resources is an associate of Sino Life. As disclosed in the Circular, Mr. Kwok Ying Shing is considered to have a material interest in the Acquisition by virtue of his relationship with the Vendors and being a party to the SP Agreement. Part of the Total Consideration will be used by Mr. Kwok Ying Shing, the ultimate beneficial owner or de facto controller of the Vendors, to repay the loan owing from him and/or his controlled companies to Sino Life and/or companies controlled by it. As such, each of Mr. Kwok Ying Shing, Sino Life and their respective associates shall abstain from voting on the resolution to approve the Acquisition, the SP Agreement and the transactions contemplated thereunder at the EGM. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, save as disclosed above, no Shareholder was required to abstain from voting on the

\* For identification purposes only

resolution proposed at the EGM in accordance with the Listing Rules. Accordingly, there were a total of 2,740,699,356 Shares, representing approximately 39.07% of the issued share capital of the Company as at the date of the EGM, entitling the Shareholders to attend and vote on the resolution proposed at the EGM.

There were no shares entitling the Shareholders to attend and abstain from voting in favour of the resolution proposed at the EGM according to Rule 13.40 of the Listing Rules. None of the Shareholders has stated his/her/its intention in the Circular to vote against or to abstain from voting on any resolution at the EGM.

The full text of the resolution proposed at the EGM is set out in the Notice. The poll results were as follows:

Ordinary Resolution	Number of votes (Approx. %)		Total number of votes
	For	Against	
To approve, confirm and ratify the SP Agreement, the Acquisition and the transactions contemplated thereunder and to authorise any one director of the Company to take all such actions as he/she considers necessary, appropriate, desirable and expedient for the purposes of or in connection with or to give effect to the SP Agreement, the Acquisition and the transactions contemplated thereunder.	1,572,715,798 (97.56%)	39,299,667 (2.44%)	1,612,015,465

*Note:* The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the EGM in person, by proxy or by authorised corporate representative.

As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution of the Company.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer for vote taking at the EGM.

On behalf of the Board  
**KAISA GROUP HOLDINGS LTD.**  
**Kwok Ying Shing**  
*Chairman and Executive Director*

Hong Kong, 2 July 2021

*As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Sun Yuenan, Mr. Mai Fan, Mr. Li Haiming and Mr. Kwok Hiu Kwan; the non-executive Director is Ms. Chen Shaohuan; and the independent non-executive Directors are Mr. Zhang Yizhao, Mr. Rao Yong, and Mr. Liu Xuesheng.*