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**中信证券股份有限公司**  
**CITIC Securities Company Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6030)**

**ANNOUNCEMENT**  
**RECEIPT OF CSRC'S ACCEPTANCE NOTICES OF**  
**THE APPLICATION FOR THE RIGHTS ISSUE**

References are made to the announcements of CITIC Securities Company Limited (the “**Company**”) dated 26 February 2021 and 29 June 2021, respectively, and the circular of the Company dated 13 May 2021 (the “**Circular**”) in respect of, among other things, the proposed Rights Issue of A Shares and H Shares of the Company which has been duly approved by the Shareholders. Unless otherwise stated, terms used in this announcement shall have the same meaning as defined in the Circular.

The board of directors (the “**Board**”) of the Company hereby announces that the Company has recently received the CSRC's Acceptance Notices of the Application for Administration Permissions (No. 211858 and No. 211871) (《中國證監會行政許可申請受理單》(211858 號、211871 號)) issued by the CSRC. The CSRC, pursuant to applicable laws, conducted a review of the application materials for permission of listed companies' public offer of shares in relation to the A Share Rights Issue and the application materials for permission of the overseas issue of shares in relation to the H Share Rights Issue submitted by the Company. The CSRC is of the opinion that the application materials are complete and has decided to accept the applications for administrative permission for further processing.

The A Share Rights Issue and the H Share Rights Issue are subject to the approval by the CSRC. The Company will in a timely manner perform the obligation of information disclosure in strict accordance with relevant laws and regulations based on the progress of the above-mentioned matter. Investors are advised to pay attention to the investment risks thereof.

By order of the Board  
**CITIC Securities Company Limited**  
**ZHANG Youjun**  
*Chairman*

Beijing, the PRC  
21 July 2021

*As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. WANG Shuhui; and the independent non-executive directors are Mr. LIU Ke, Mr. ZHOU Zhonghui and Mr. LI Qing.*