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HONG KONG RESOURCES HOLDINGS COMPANY LIMITED

香港資源控股有限公司

*(Incorporated in Bermuda with limited liability
and carrying on business in Hong Kong as HKRH China Limited)*
(Stock code: 2882)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 23 JULY 2021

The Board is pleased to announce that:

- (i) the resolution numbered 1 set out in the SGM Notice was duly passed by the Shareholders as a special resolution of the Company;
- (ii) the resolution numbered 2 set out in the SGM Notice was duly passed by the Independent Shareholders as an ordinary resolution of the Company; and
- (iii) the resolution numbered 3 set out in the SGM Notice was duly passed by the Shareholders as an ordinary resolution of the Company,

by way of poll at the SGM held on 23 June 2021.

References are made to the circular (the “**SGM Circular**”) of the Company and the notice (the “**SGM Notice**”) of the special general meeting (the “**SGM**”) dated 30 June 2021 in relation to, among other matters, the proposed Capital Reorganisation, and the Subscription Agreements and the transactions contemplated thereunder. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the SGM Circular.

The Company's branch share registrar, Tricor Tengis Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As at the date of the SGM, the total number of Shares in issue was 1,546,716,012 Shares. Save as disclosed below, there were no other parties who had stated their intentions in the Circular to vote against or to abstain from voting on the resolutions at the SGM, no Shares entitling the holder to attend and abstain from voting in favour of the ordinary resolutions at the SGM as set out in Rule 13.40 of the Listing Rules and no Shareholders were required under the Listing Rules to abstain from voting on the ordinary resolutions at the SGM.

None of the Shareholders were required to abstain from voting on the special resolution numbered 1 to approve the Capital Reorganisation at the SGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the special resolution numbered 1 at the SGM was 1,546,716,012 Shares.

Mr. Wang Chaoguang, the co-chairman and an executive Director, is the ultimate beneficial owner of the First Subscriber. Mr. Wang Chaoguang, the First Subscriber and their associates are required to abstain from voting in favour of the ordinary resolution numbered 2 to approve the First Subscription Agreement and the transactions contemplated thereunder at the SGM. As at the date of the SGM, Mr. Wang Chaoguang, the First Subscriber and their associates did not hold any Shares. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution numbered 2 at the SGM was 1,546,716,012 Shares.

None of the Shareholders were required to abstain from voting on the ordinary resolution numbered 3 to approve the Second Subscription Agreement and the transactions contemplated thereunder at the SGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolution numbered 3 at the SGM was 1,546,716,012 Shares.

POLL RESULTS OF THE SGM

The Board is pleased to announce that all the resolutions set out in the SGM Notice was duly passed by the Shareholders by way of poll at the SGM. The full text of the ordinary resolutions was set out in the SGM Notice. The poll results in respect of each of the resolutions proposed at the SGM were as follows:

Special Resolution		Number of votes cast (approximate percentage of votes cast)	
		For	Against
1.	To approve the Capital Reorganisation and to authorise the Director(s) to do all things necessary for implementation of the aforesaid.	491,621,515 (99.95%)	250,000 (0.05%)
Ordinary Resolutions		Number of votes cast (approximate percentage of votes cast)	
		For	Against
2.	To approve, confirm and ratify the First Subscription Agreement and the transactions contemplated thereunder, including but not limited to, the grant of the specific mandate to allot and issue the First Subscription Shares and the First Conversion Shares.	491,621,515 (99.95%)	250,000 (0.05%)
3.	To approve, confirm and ratify the Second Subscription Agreement and the transactions contemplated thereunder, including but not limited to, the grant of the specific mandate to allot and issue the Second Subscription Shares and the Second Conversion Shares.	491,621,515 (99.95%)	250,000 (0.05%)

As more than 75% of the votes were cast in favour of the resolution numbered 1, the resolution numbered 1 was duly passed by the Shareholders as a special resolution of the Company.

As more than 50% of the votes were cast in favour of the resolution numbered 2, the resolution numbered 2 was duly passed by the Independent Shareholders as an ordinary resolution of the Company.

As more than 50% of the votes were cast in favour of the resolution numbered 3, the resolution numbered 3 was duly passed by the Shareholders as an ordinary resolution of the Company.

CAPITAL REORGANISATION AND CHANGE IN BOARD LOT SIZE

The Capital Reorganisation will become effective on Tuesday, 27 July 2021. Dealings in the New Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, 27 July 2021. Please refer to the SGM Circular for the details, including the trading arrangement, the exchange of share certificates and matching services for odd lots in connection with the Capital Reorganisation and the change in board lot size.

Shareholders should note that upon the Capital Reorganisation becoming effective, new share certificates of the New Shares in red colour will be issued to the Shareholders.

Upon the Share Consolidation becoming effective, the board lot size for trading in Shares on the Stock Exchange will be changed from 10,000 Existing Shares to 5,000 New Shares.

By order of the Board
Hong Kong Resources Holdings Company Limited
Mr. Li Ning
Chairman

Hong Kong, 23 July 2021

As at the date of this announcement, the Board comprises Mr. Li Ning (Chairman), Mr. Wang Chaoguang (Co-chairman) and Ms. Dai Wei as executive Directors; Mr. Hu Hongwei as non-executive Director; and Dr. Loke Yu alias Loke Hoi Lam, Mr. Fan, Anthony Ren Da and Mr. Chan Kim Sun as independent non-executive Directors.