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Sandmartin International Holdings Limited

聖馬丁國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 482)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) ADJUSTED SHARES HELD ON RECORD DATE ON A NON-UNDERWRITTEN BASIS

Reference is made to the announcement of Sandmartin International Holdings Limited (the “Company”) dated 20 July 2021 (the “Announcement”) in relation to the results of the Rights Issue. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Company hereby supplements information contained in the Announcement as follows:

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the shareholding structure of the Company immediately after the completion of the Rights Issue is set out below:

	Number of issued Adjusted Shares	Approximate %
Substantial Shareholders		
First Steamship Company Limited	142,628,902 ^(Note 1)	29.0%
Metroasset Investments Limited	70,718,859 ^(Note 2)	14.4%
IXL CAPITAL	51,376,200 ^(Note 3)	10.4%
Public Shareholders		
Other placees	48,781,322	9.9%
Other Shareholders	178,656,207	36.3%
Total	492,161,490	100.00

Notes:

1. First Steamship Company Limited is interested in 142,628,902 Adjusted Shares through First Mariner Holding Limited, its wholly-owned subsidiary, which holds 124,950,000 Adjusted Shares and Grand Citi Limited, its non-wholly owned subsidiary, which holds 17,678,902 Adjusted Shares.
2. These Shares are held by Metroasset Investments Limited, 45.09% and 44.38% of the issued share capital of which are beneficially owned by Mr. Hung Tsung Chin (an executive Director of the Company) and Ms. Chen Mei Huei (spouse of Mr. Hung Tsung Chin) respectively.
3. IXL CAPITAL is wholly-owned by Azure Pacific Ventures Limited, which is in turn beneficially wholly-owned by Mr. Seah Jonathan Weiyan.

By order of the board
Sandmartin International Holdings Limited
Lau Yau Cheung
Chairman

Hong Kong, 27 July 2021

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Hung Tsung Chin and Mr. Chen Wei Chun

Non-Executive Director

Mr. Kuo Jen Hao

Independent Non-Executive Directors

Mr. Lau Yau Cheung (Chairman), Mr. Li Chak Hung and Mr. Wu Chia Ming

** For identification purpose only*